



Monthly review of the economic situation in industries

Polish Chamber of Commerce

29/03/2024

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Explanations and comments

Analysts and commentators dealing with economic issues usually focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural. Data generalization allows for easier understanding and easier formulation of projections about the future. However, it should be borne in mind that from the point of view of individual companies, the synthesis of data at the national level is not adequate due to the very different situation and specificity of the industries operating in the country.

The Polish economy is very diverse. Due to the large size and large population, numerous ideas for running a business had a chance to develop in our area. We have a particularly large abundance in this variety in industry, construction, services. This is confirmed by the information presented by official statistics. The differentiation concerns both the potential in terms of sales level, the number of employees, but also the current situation, including the rate of sales growth, the level and dynamics of wages, progress in terms of efficiency.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by presenting them with data on the economic potential and the current economic situation in individual industries. In the study below, the data of the Central Statistical Office have been supplemented with the estimates of the Polish Chamber of Commerce based on GUS data.

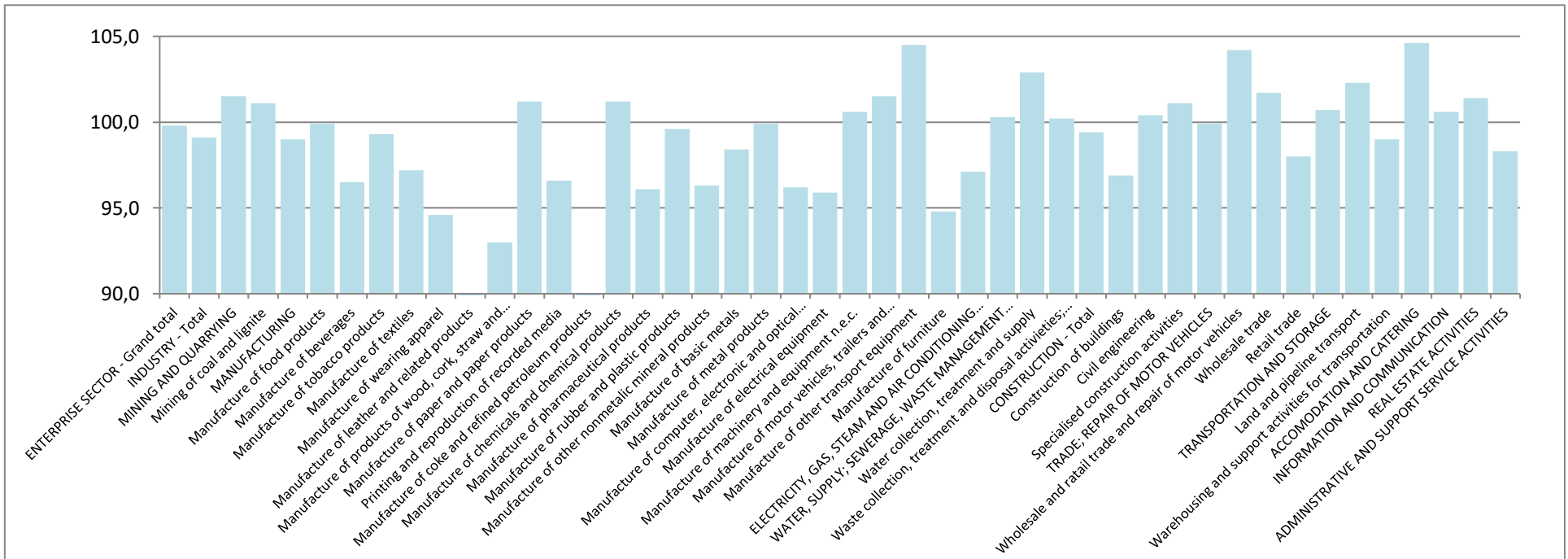
The study presents data on the enterprise sector. The widest range of data is available for industry and construction - where the following are presented: the level of sales and the current rate of its growth along with the average productivity of an employee measured by sales per one employee, the level and dynamics of employment, level and dynamics of wages, dynamics of productivity. In the case of other industries, the information concerns the level and dynamics of wages and the level and dynamics of employment.

Comparison of employment and salary levels in selected industries

	Employment				Wages				
	2024 II		2024 I-II		2024 II		2024 I-II		Average
	in thous.	Corresp. = 100	in thous.	Corresp. = 100	PLN	Corresp. = 100	PLN	Corresp. = 100	
ENTERPRISE SECTOR - Grand total	6511	99,8	6513	99,8	7979	112,9	7887	112,8	100,0
INDUSTRY - Total	2730	99,1	2729	99,1	7897	113,3	7780	113,4	98,6
MINING AND QUARRYING	125	101,5	125	101,5	13984	109,2	12295	112,6	155,9
Mining of coal and lignite	73	101,1	72	101,1	16494	108,8	13854	113,2	175,6
MANUFACTURING	2357	99,0	2356	99,0	7457	114,1	7410	113,6	93,9
Manufacture of food products									

Comparison of employment and salary levels in selected industries

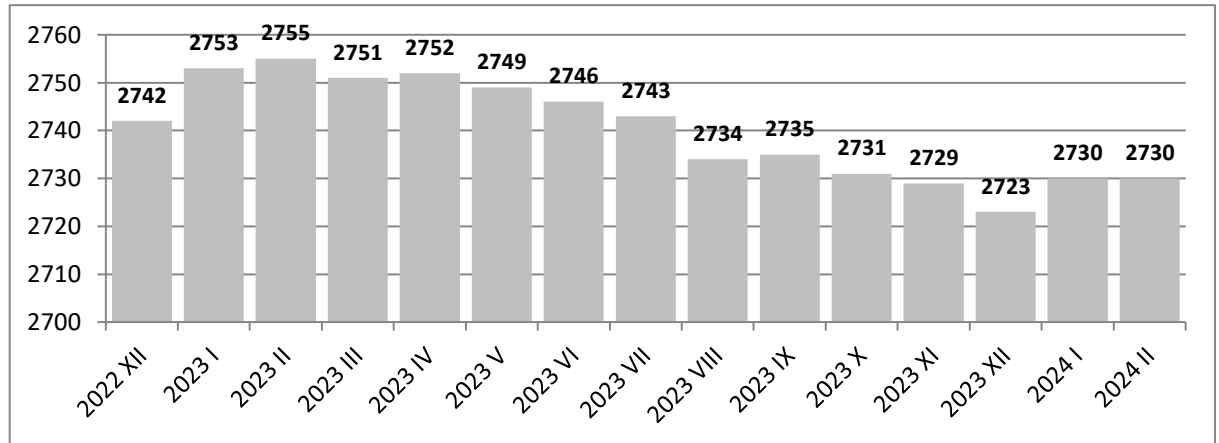
Comparison of employment dynamics in industries in the period January - February 2024 - corresponding period = 100



INDUSTRY - Total

Employment in thous.

2024 II	2730
Previous period = 100	100,0
Corresponding period = 100	99,1
2024 I - II	2729
Corresponding period = 100	99,1
2023 I - II	2754
2023 I - XII	2748
Corresponding period = 100	99,3
2022 I - XII	2768

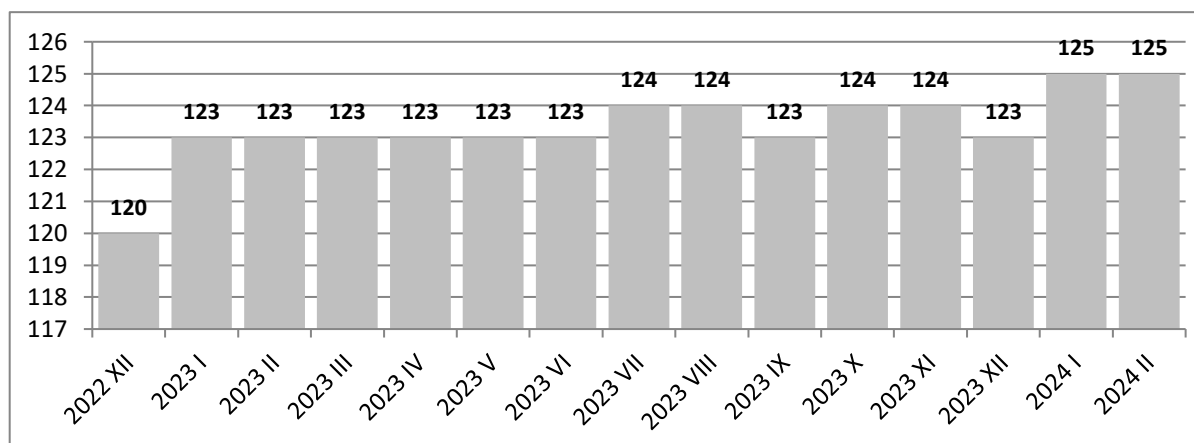


Wages in PLN

MINING AND QUARRYING

Employment in thous.

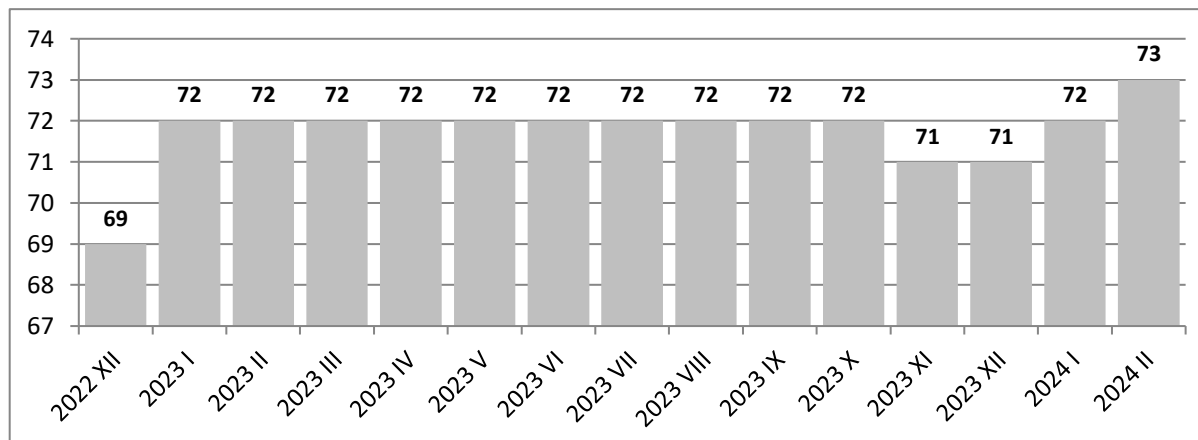
2024 II	125
Previous period = 100	100,0
Corresponding period = 100	101,6
2024 I - II	125
Corresponding period = 100	101,6
2023 I - II	123
2023 I - XII	123
Corresponding period = 100	101,7
2022 I - XII	121



Mining of coal and lignite

Employment in thous.

2024 II	73
Previous period = 100	101,4
Corresponding period = 100	101,4
2024 I - II	72
Corresponding period = 100	100,0
2023 I - II	72
2023 I - XII	72
Corresponding period = 100	102,9
2022 I - XII	70

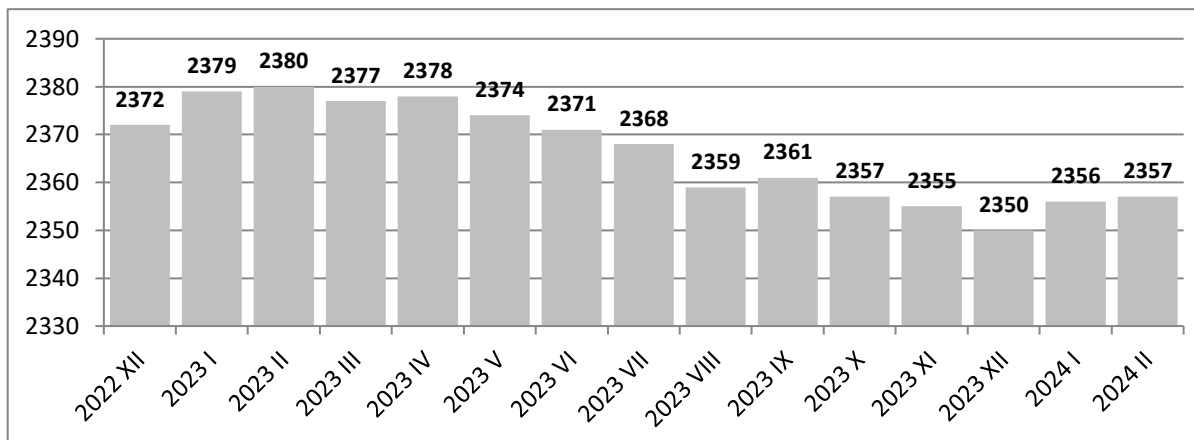


Wages in PLN

MANUFACTURING

Employment in thous.

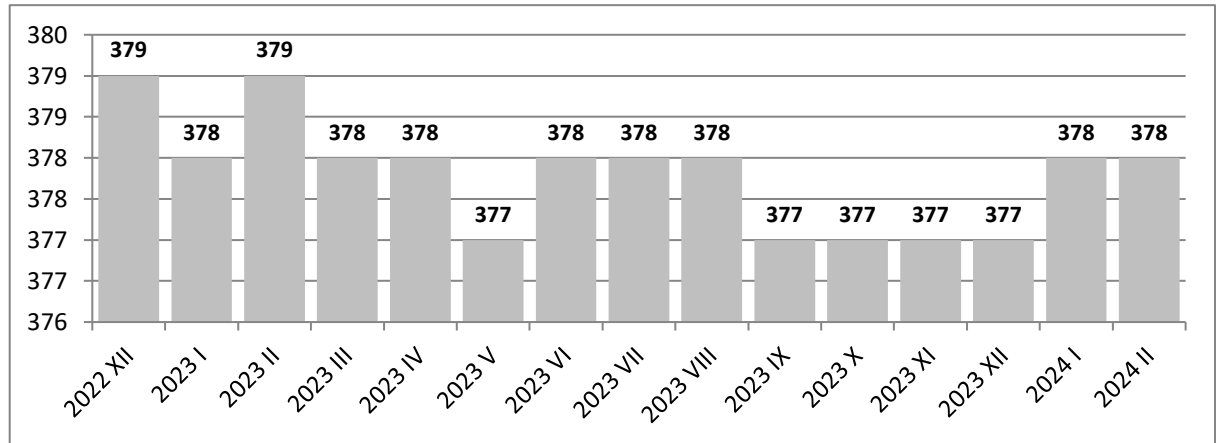
2024 II	2357
Previous period = 100	100,0
Corresponding period = 100	99,0
2024 I - II	2356
Corresponding period = 100	99,0
2023 I - II	2379
2023 I - XII	2374
Corresponding period = 100	99,0
2022 I - XII	2397



Manufacture of food products

Employment in thous.

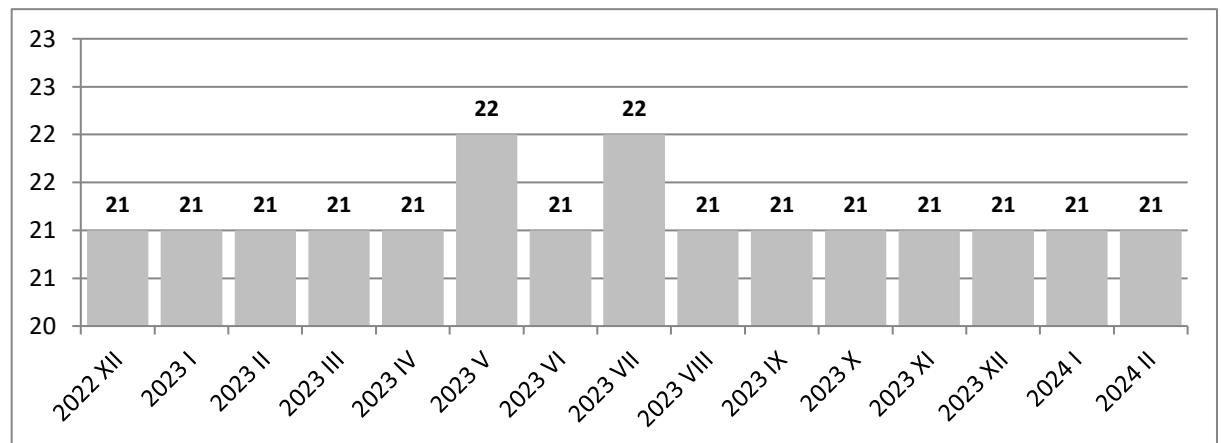
2024 II	378
Previous period = 100	100,0
Corresponding period = 100	99,7
2024 I - II	378
Corresponding period = 100	100,0
2023 I - II	378
2023 I - XII	378
Corresponding period = 100	99,7
2022 I - XII	379



Manufacture of beverages

Employment in thous.

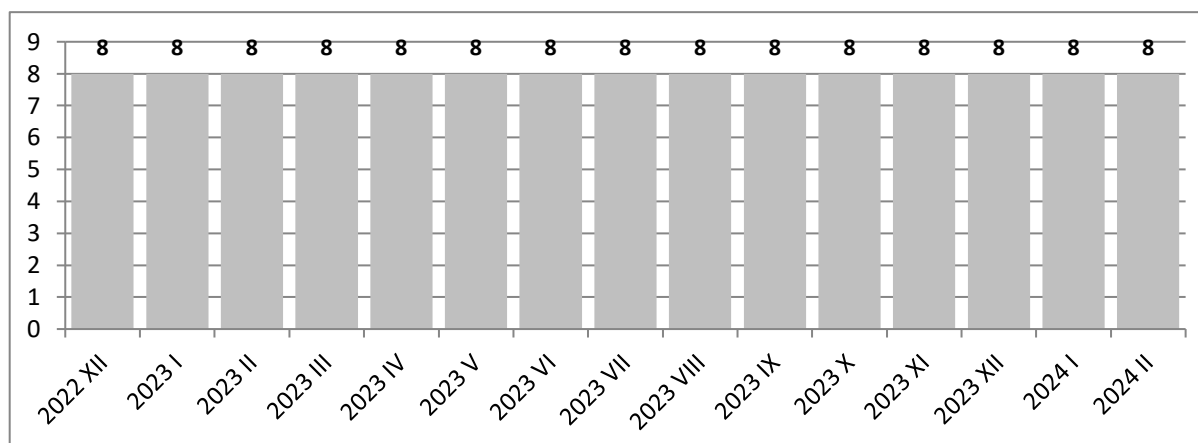
2024 II	21
Previous period = 100	100,0
Corresponding period = 100	100,0
2024 I - II	21
Corresponding period = 100	100,0
2023 I - II	21
2023 I - XII	22
Corresponding period = 100	104,8
2022 I - XII	21



Manufacture of tobacco products

Employment in thous.

2024 II	8
Previous period = 100	100,0
Corresponding period = 100	100,0
2024 I - II	8
Corresponding period = 100	100,0
2023 I - II	8
2023 I - XII	8
Corresponding period = 100	100,0
2022 I - XII	8



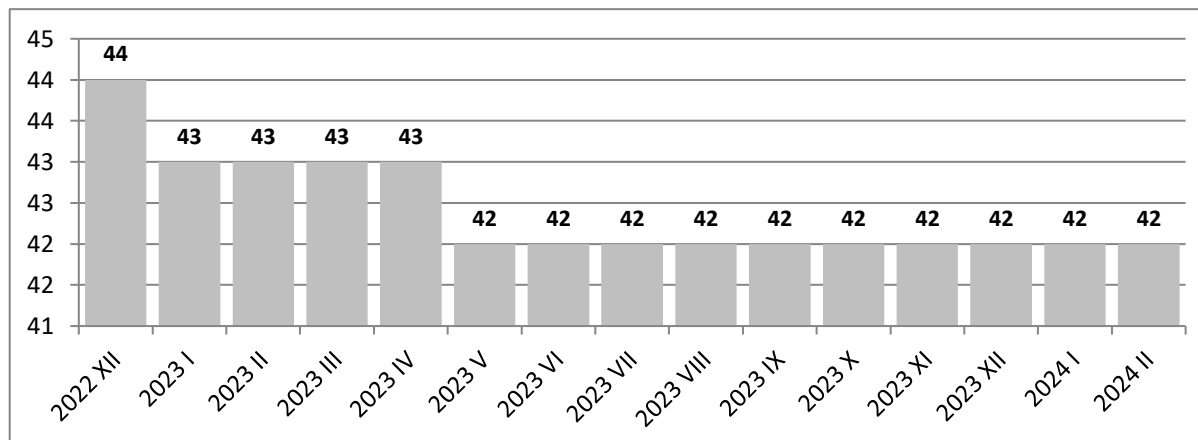
Wages in PLN

2024 II	994
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Manufacture of textiles

Employment in thous.

2024 II	42
Previous period = 100	100,0
Corresponding period = 100	97,7
2024 I - II	42
Corresponding period = 100	97,7
2023 I - II	43
2023 I - XII	43
Corresponding period = 100	93,5
2022 I - XII	46

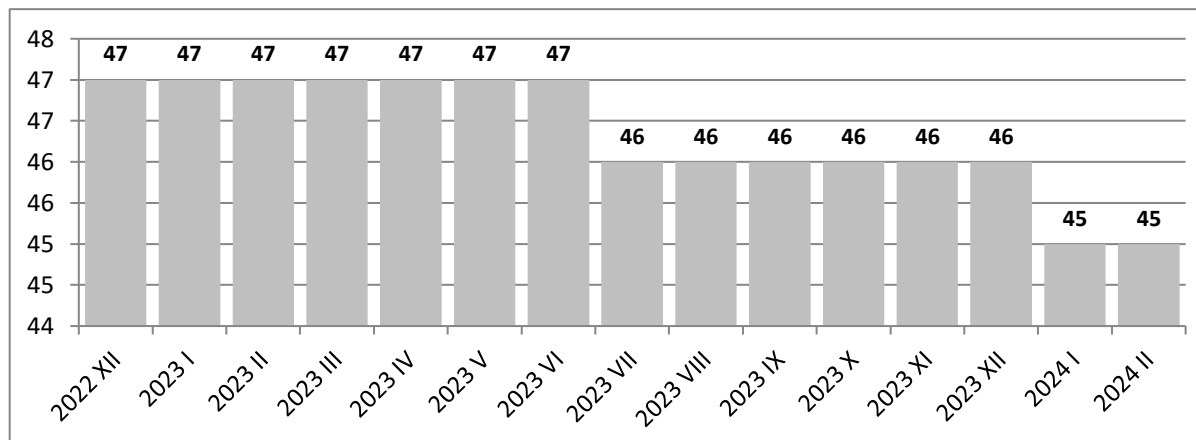


Wages in PLN

Manufacture of wearing apparel

Employment in thous.

2024 II	45
Previous period = 100	100,0
Corresponding period = 100	95,7
2024 I - II	45
Corresponding period = 100	95,7
2023 I - II	47
2023 I - XII	47
Corresponding period = 100	97,9
2022 I - XII	48

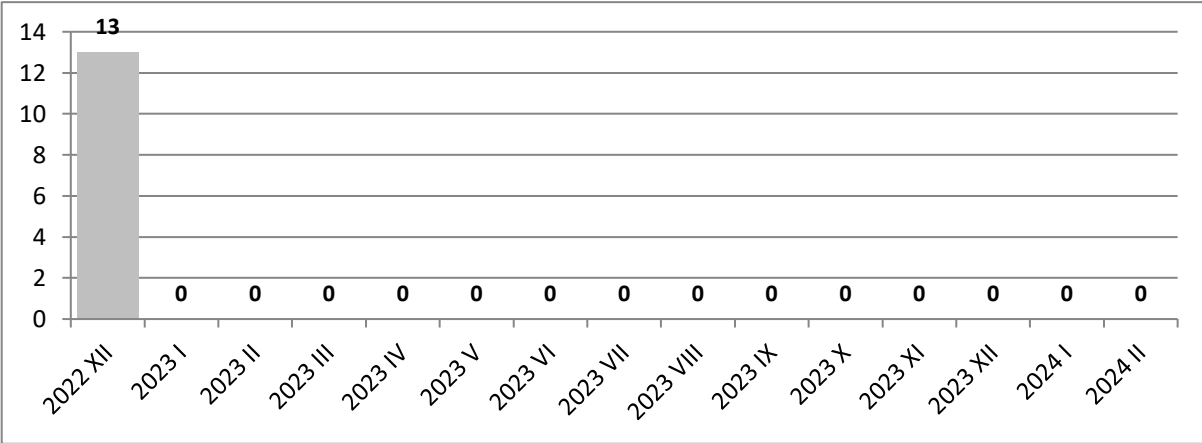


Wages in PLN

Manufacture of leather and related products

Employment in thous.

2024 II	.
Previous period = 100	.
Corresponding period = 100	.
2024 I - II	.
Corresponding period = 100	.
2023 I - II	.
2023 I - XII	.
Corresponding period = 100	#ARG!
2022 I - XII	14



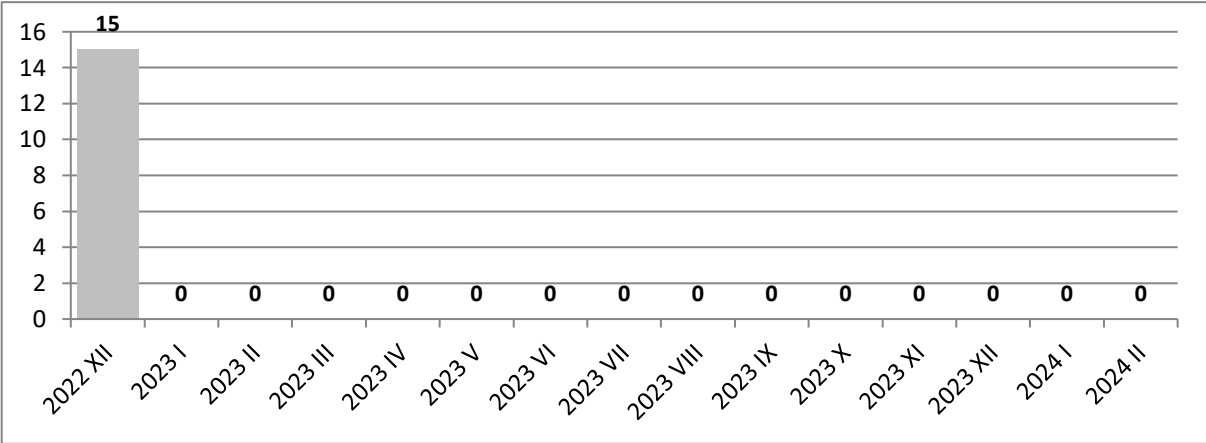
Wages in PLN

2024 II	.
Previous period = 100	.
Corresponding period = 100	.
2024 I - II	.

Manufacture of coke and refined petroleum products

Employment in thous.

2024 II	.
Previous period = 100	.
Corresponding period = 100	.
2024 I - II	.
Corresponding period = 100	.
2023 I - II	.
2023 I - XII	.
Corresponding period = 100	#ARG!
2022 I - XII	15



Wages in PLN

2024 II	.
Previous period = 100	.
Corresponding period = 100	.

