



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

26/10/2023

Table of Contents

Table of Contents	p. 2
Explanations and comments	p. 3
Data summary for voivodships	p. 4
POLAND	p. 5
DOLNOŚLĄSKIE	p. 6
KUJAWSKO-POMORSKIE	p. 7
LUBELSKIE	p. 8
LUBUSKIE	p. 9
ŁÓDZKIE	p. 10
MAŁOPOLSKIE	p. 11
MAZOWIECKIE	p. 12
OPOLSKIE	p. 13
PODKARPACKIE	p. 14
PODLASKIE	p. 15
POMORSKIE	p. 16
ŚLĄSKIE	p. 17
ŚWIĘTOKRZYSKIE	p. 18
WARMIŃSKO-MAZURSKIE	p. 19
WIELKOPOLSKIE	p. 20
ZACHODNIOPOMORSKIE	p. 21

Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban.	GDP (2022)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	37 698	100,0%	120,6	59,5%	3 067 495	81 370
DOLNOŚLĄSKIE	19 947	6,4%	2 883	7,6%	144,5	67,5%	259 203	89 904
KUJAWSKO-POMORSKIE	17 971	5,7%	2 002	5,3%	111,4	58,0%	132 516	66 202
LUBELSKIE	25 122	8,0%	2 018	5,4%	80,3	46,2%	113 191	56 096
LUBUSKIE	13 988	4,5%	978	2,6%	69,9	64,2%	64 417	65 900
ŁÓDZKIE	18 219	5,8%	2 370	6,3%	130,1	61,9%	184 970	78 033
MAŁOPOLSKIE	15 183	4,9%	3 429	9,1%	225,8	47,9%	251 535	73 361
MAZOWIECKIE	35 558	11,4%	5 509	14,6%	154,9	64,7%	697 855	126 666
OPOLSKIE	9 412	3,0%	940	2,5%	99,8	52,8%	62 577	66 607
PODKARPACKIE	17 846	5,7%	2 076	5,5%	116,3	41,0%	117 792	56 745
PODLASKIE	20 187	6,5%	1 141	3,0%	56,5	60,8%	68 098	59 699
POMORSKIE	18 310	5,9%	2 358	6,3%	128,8	62,5%	184 356	78 173
ŚLĄSKIE	12 333	3,9%	4 333	11,5%	351,3	75,8%	366 872	84 667
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 173	3,1%	100,2	45,1%	70 552	60 132
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 362	3,6%	56,4	59,0%	79 141	58 090
WIELKOPOLSKIE	29 827	9,5%	3 490	9,3%	117,0	53,2%	302 455	86 653
ZACHODNIOPOMORSKIE	22 892	7,3%	1 636	4,3%	71,5	68,1%	111 964	68 425

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	15 499	776,0	5,0%	14 723	2 751	420	7 243	6 906
DOLNOŚLĄSKIE	1 189	52,3	4,4%	1 136	232	29	8 223	7 292
KUJAWSKO-POMORSKIE	759	52,4	6,9%	707	135	20	6 391	6 487
LUBELSKIE	756	55,2	7,3%	701	99	18	6 737	5 641
LUBUSKIE	358	15,4	4,3%	343	69	7	6 690	6 523
ŁÓDZKIE	993	53,6	5,4%	939	169	19	6 911	6 009
MAŁOPOLSKIE	1 473	60,4	4,1%	1 413	219	41	7 145	6 353
MAZOWIECKIE	2 717	111,4	4,1%	2 606	390	92	7 936	8 344
OPOLSKIE	344	19,6	5,7%	324	60	7	6 946	6 286
PODKARPACKIE	780	64,7	8,3%	715	136	19	6 308	5 356
PODLASKIE	444	30,2	6,8%	414	58	13	6 316	7 267
POMORSKIE	917	42,2	4,6%	875	158	31	7 369	6 756
ŚLĄSKIE	1 716	63,5	3,7%	1 653	441	52	7 991	7 032
ŚWIĘTOKRZYSKIE	430	32,7	7,6%	398	68	9	6 462	5 416
WARMIŃSKO-MAZURSKIE	475	37,5	7,9%	437	80	10	6 175	5 873
WIELKOPOLSKIE	1 560	46,8	3,0%	1 513	343	41	6 732	6 657
ZACHODNIOPOMORSKIE	588	38,2	6,5%	549	95	12	6 679	6 312

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I - IX 2022 = 100	Efficiency I - IX 2023	Total sales million PLN	Per employed thous. PLN	Sales I - IX 2022 = 100	Efficiency I - IX 2023
POLAND	1 841 639	669	98,1	98,7	291 759	695	108,3	109,9
DOLNOŚLĄSKIE	191 623	826	109,5	109,2	17 912	618	115,9	118,8
KUJAWSKO-POMORSKIE	72 275	535	96,8	98,7	10 944	547	100,5	102,9
LUBELSKIE	47 394	479	96,3	97,8	7 581	421	133,8	136,5
LUBUSKIE	42 366	614	96,6	99,3	2 975	425	119,7	127,2
ŁÓDZKIE	113 947	674	104,3	105,5	15 730	828	104,7	106,4
MAŁOPOLSKIE	134 002	612	99,9	99,8	24 861	606	101,1	102,5
MAZOWIECKIE	418 157	1 072	93,8	94,2	78 674	855	101,6	101,4
OPOLSKIE	36 205	603	93,0	93,3	6 044	863	111,2	117,3
PODKARPACKIE	65 136	479	102,1	102,2	9 872	520	133,2	138,9
PODLASKIE	37 201	641	99,9	101,5	8 130	625	118,9	120,0
POMORSKIE	90 904	575	85,4	85,1	21 479	693	104,4	108,2
ŚLĄSKIE	268 579	609	101,6	101,2	33 376	642	113,4	114,8
ŚWIĘTOKRZYSKIE	36 461	536	99,4	102,1	5 458	606	104,3	109,6
WARMIŃSKO-MAZURSKIE	36 809	460	94,1	96,3	4 372	437	106,3	110,5
WIELKOPOLSKIE	200 562	585	96,8	98,5	33 466	816	109,2	107,5
ZACHODNIOPOMORSKIE	50 017	526	93,4	93,7	10 885	907	132,4	137,2

POLAND

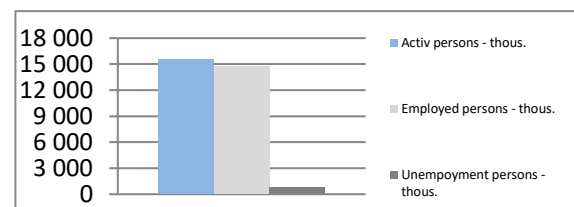
Area	sq km	312 680	Popul.	thous.	37 698
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	120,6	Rate of urbanisation		59,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	81 370	GDP	million PLN	3 067 495
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of September 2023

Unemployment persons - thous.	776,0
Employed persons - thous.	14 744,0
Activ persons - thous.	15 520,0
Unemployment rate	5,0%
	Poland 5,0%

Labor market

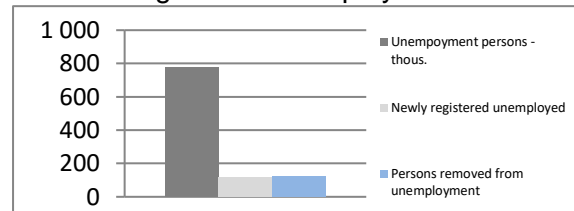


Labor market

In September 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	117,4
Persons removed from unemployment	123,9

Registered unemployment

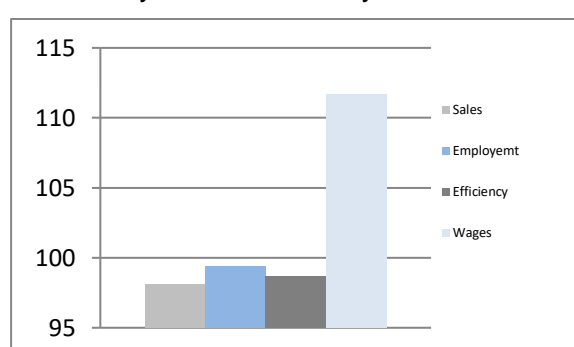


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	1 841 639
Sales per employed	thous. PLN	669
Employment	in thous.	2 751
Wages	PLN	7 243
Sales	I - IX 2022 = 100	98,1
Employment	I - IX 2022 = 100	99,4
Efficiency	I - IX 2022 = 100	98,7
Wages	I - IX 2022 = 100	111,7

Dynamics - industry

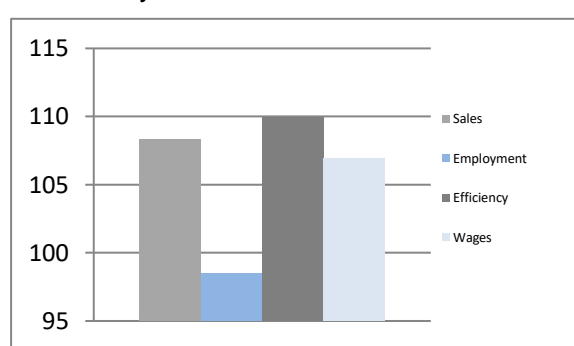


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	291 759
Sales per employed	thous. PLN	695
Employment	in thous.	420
Wages	PLN	6 906
Sales	I - IX 2022 = 100	108,3
Employment	I - IX 2022 = 100	98,5
Efficiency	I - IX 2022 = 100	109,9
Wages	I - IX 2022 = 100	106,9

Dynamics - construction

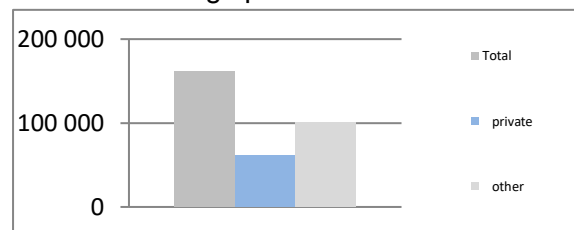


Dwellings put into use

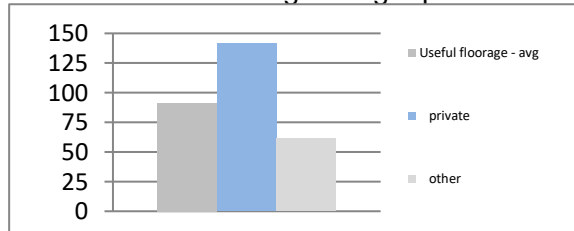
I - IX 2023

Total	pcs	161 308
private	pcs	60 997
other	pcs	100 311
Dynamics	I - IX 2022 = 100	96,6
Useful floor area	thous. sq m	14 771
private	thous. sq m	8 636
other	thous. sq m	6 136
Dynamics	I - IX 2022 = 100	94,6
Useful floorage - avg	sq m	92
private	sq m	142
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

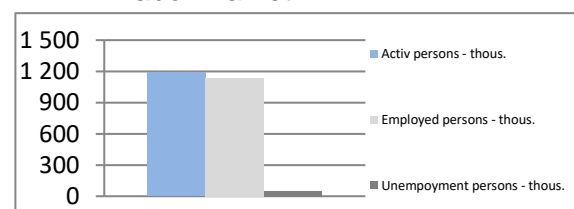
Area	sq km	19 947	Popul.	thous.	2 883
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	144,5	Rate of urbanisation		67,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	89 904	GDP	million PLN	259 203
	avg for Poland = 100%	110,5%		% of Poland	8,45%

Labor market

End of September 2023

Unemployment persons - thous.	52,3
Employed persons - thous.	1 136,3
Activ persons - thous.	1 188,6
Unemployment rate	4,4%
	Poland 5,0%

Labor market

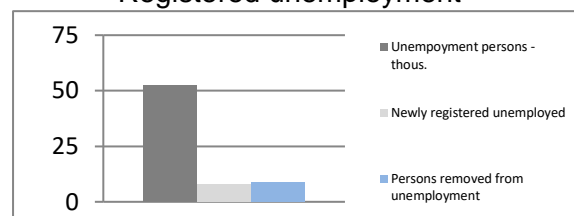


Labor market

In September 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	8,0
Persons removed from unemployment	8,6

Registered unemployment

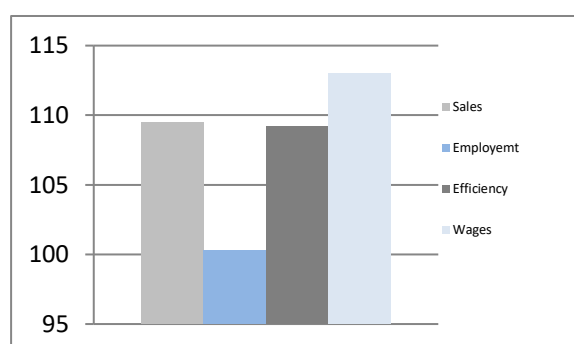


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	191 623
Sales per employed	thous. PLN	826
Employment	in thous.	232
Wages	PLN	8 223
Sales	I - IX 2022 = 100	109,5
Employment	I - IX 2022 = 100	100,3
Efficiency	I - IX 2022 = 100	109,2
Wages	I - IX 2022 = 100	113,0

Dynamics - industry

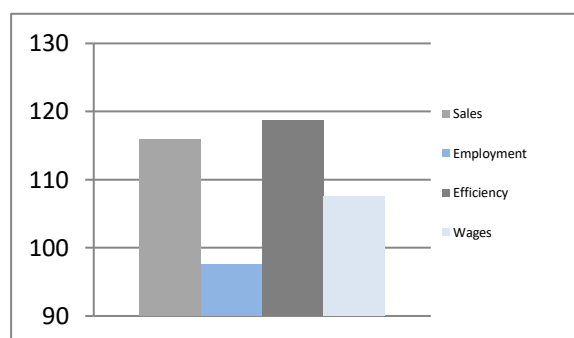


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	17 912
Sales per employed	thous. PLN	618
Employment	in thous.	29
Wages	PLN	7 292
Sales	I - IX 2022 = 100	115,9
Employment	I - IX 2022 = 100	97,6
Efficiency	I - IX 2022 = 100	118,8
Wages	I - IX 2022 = 100	107,5

Dynamics - construction

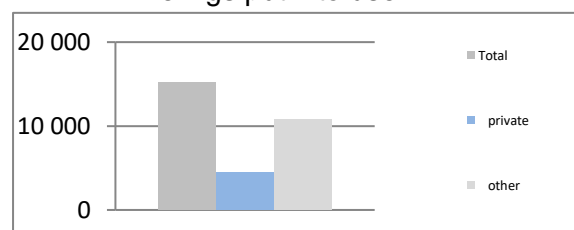


Dwellings put into use

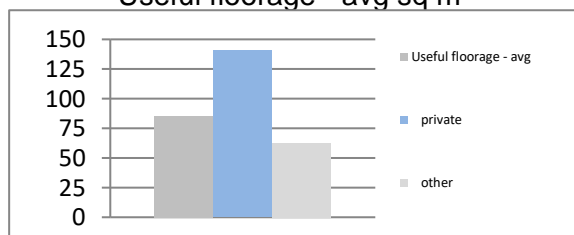
I - IX 2023

Total	pcs	15 260
private	pcs	4 476
other	pcs	10 784
Dynamics	I - IX 2022 = 100	101,7
Useful floor area	thous. sq m	1 305
private	thous. sq m	630
other	thous. sq m	676
Dynamics	I - IX 2022 = 100	97,5
Useful floorage - avg	sq m	86
private	sq m	141
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

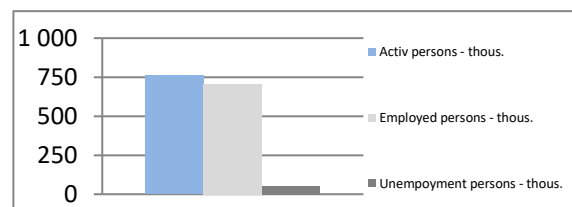
Area	sq km	17 971	Popul.	thous.	2 002
	% of Poland	5,7%		% of Poland	5,3%
Density of population	people per sq km	111,4	Rate of urbanisation		58,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	66 202	GDP	million PLN	132 516
	avg for Poland = 100%	81,4%		% of Poland	4,32%

Labor market

End of September 2023

Unemployment persons - thous.	52,4
Employed persons - thous.	707,0
Activ persons - thous.	759,4
Unemployment rate	6,9%
	Poland 5,0%

Labor market

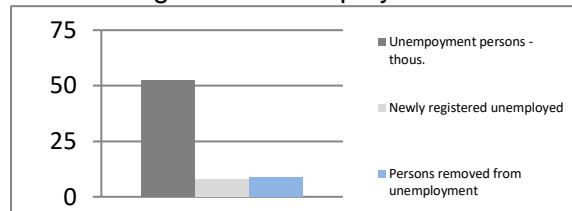


Labor market

In September 2022

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	8,1
Persons removed from unemployment	8,7

Registered unemployment

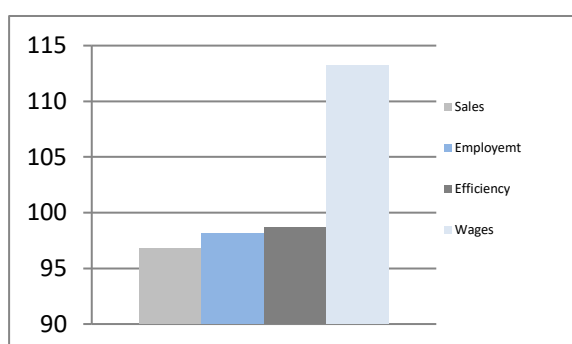


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	72 275
Sales per employed	thous. PLN	535
Employment	in thous.	135
Wages	PLN	6 391
Sales	I - IX 2022 = 100	96,8
Employment	I - IX 2022 = 100	98,1
Efficiency	I - IX 2022 = 100	98,7
Wages	I - IX 2022 = 100	113,2

Dynamics - industry

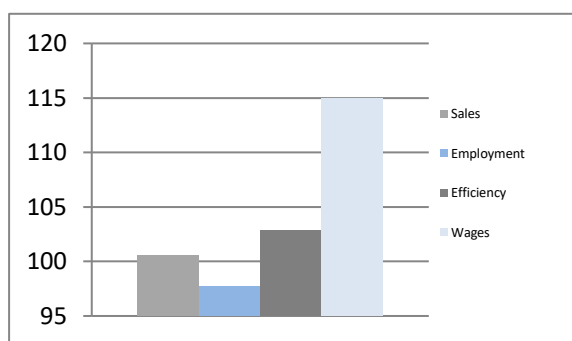


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	10 944
Sales per employed	thous. PLN	547
Employment	in thous.	20
Wages	PLN	6 487
Sales	I - IX 2022 = 100	100,5
Employment	I - IX 2022 = 100	97,7
Efficiency	I - IX 2022 = 100	102,9
Wages	I - IX 2022 = 100	115,0

Dynamics - construction

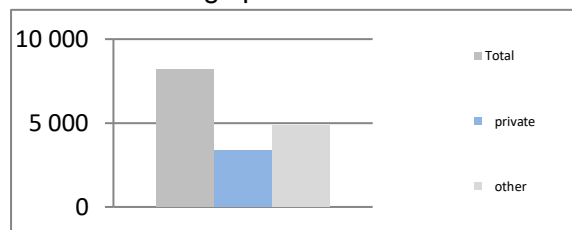


Dwellings put into use

I - IX 2023

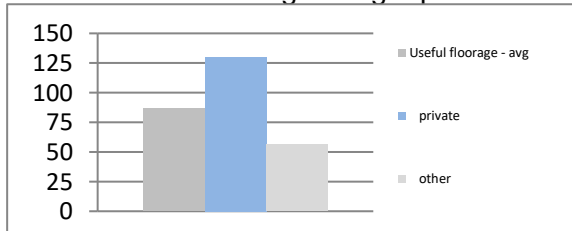
Total	pcs	8 194
private	pcs	3 372
other	pcs	4 822
Dynamics	I - IX 2022 = 100	100,5

Dwellings put into use



Useful floor area	thous. sq m	709
private	thous. sq m	439
other	thous. sq m	271
Dynamics	I - IX 2022 = 100	96,2

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	130
other	sq m	56

LUBELSKIE

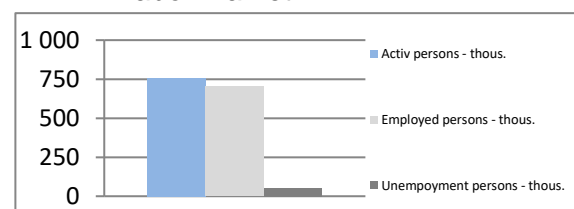
Area	sq km	25 122	Popul.	thous.	2 018
	% of Poland	8,0%		% of Poland	5,4%
Density of population	people per sq km	80,3	Rate of urbanisation		46,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	56 096	GDP	million PLN	113 191
	avg for Poland = 100%	68,9%		% of Poland	3,69%

Labor market

End of September 2023

Unemployment persons - thous.	55,2
Employed persons - thous.	701,0
Activ persons - thous.	756,2
Unemployment rate	7,3%
	Poland 5,0%

Labor market

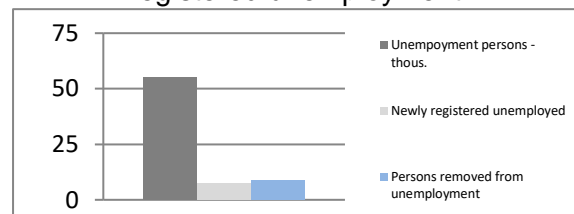


Labor market

In September 2022

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	7,6
Persons removed from unemployment	8,6

Registered unemployment

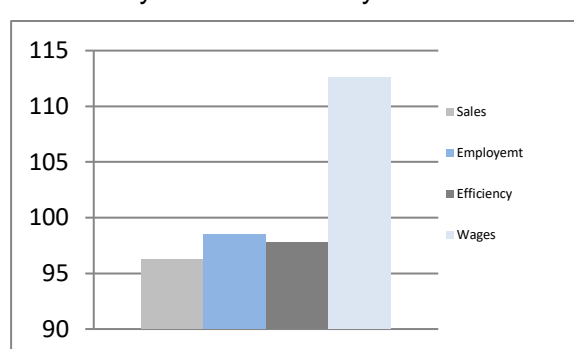


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	47 394
Sales per employed	thous. PLN	479
Employment	in thous.	99
Wages	PLN	6 737
Sales	I - IX 2022 = 100	96,3
Employment	I - IX 2022 = 100	98,5
Efficiency	I - IX 2022 = 100	97,8
Wages	I - IX 2022 = 100	112,6

Dynamics - industry

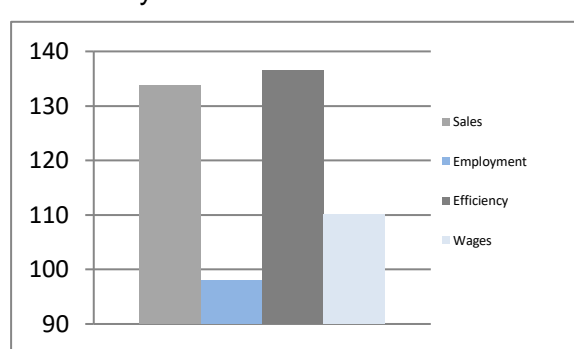


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	7 581
Sales per employed	thous. PLN	421
Employment	in thous.	18
Wages	PLN	5 641
Sales	I - IX 2022 = 100	133,8
Employment	I - IX 2022 = 100	98,0
Efficiency	I - IX 2022 = 100	136,5
Wages	I - IX 2022 = 100	110,1

Dynamics - construction

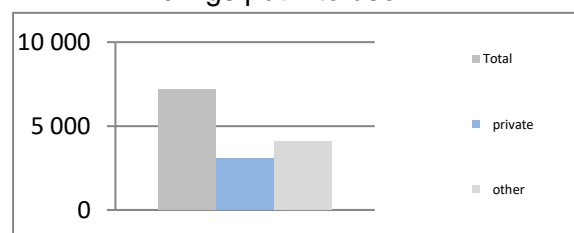


Dwellings put into use

I - IX 2023

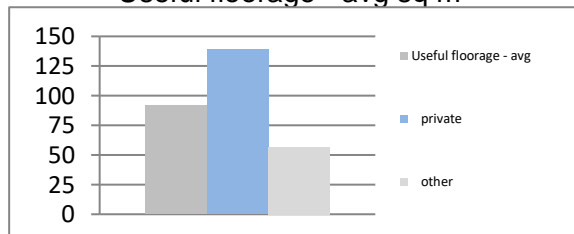
Total	pcs	7 162
private	pcs	3 056
other	pcs	4 106
Dynamics	I - IX 2022 = 100	104,9

Dwellings put into use



Useful floor area	thous. sq m	657
private	thous. sq m	424
other	thous. sq m	233
Dynamics	I - IX 2022 = 100	95,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	92
private	sq m	139
other	sq m	57

LUBUSKIE

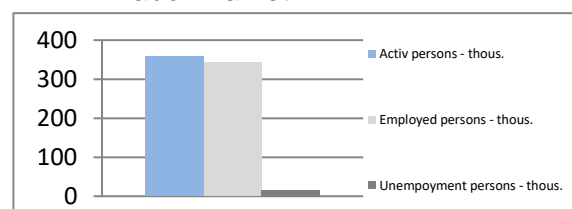
Area	sq km	13 988	Popul.	thous.	978
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	69,9	Rate of urbanisation		64,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	65 900	GDP	million PLN	64 417
	avg for Poland = 100%	81,0%		% of Poland	2,10%

Labor market

End of September 2023

Unemployment persons - thous.	15,4
Employed persons - thous.	342,7
Activ persons - thous.	358,1
Unemployment rate	4,3%
	Poland 5,0%

Labor market

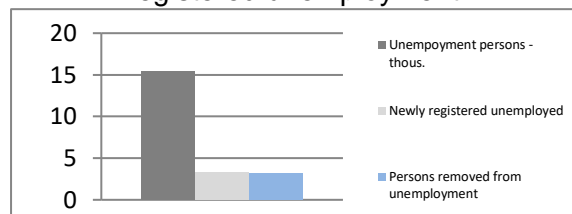


Labor market

In September 2022

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	3,3
Persons removed from unemployment	3,2

Registered unemployment

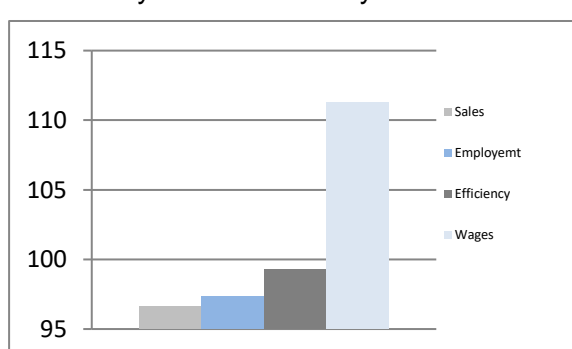


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	42 366
Sales per employed	thous. PLN	614
Employment	in thous.	69
Wages	PLN	6 690
Sales	I - IX 2022 = 100	96,6
Employment	I - IX 2022 = 100	97,3
Efficiency	I - IX 2022 = 100	99,3
Wages	I - IX 2022 = 100	111,3

Dynamics - industry

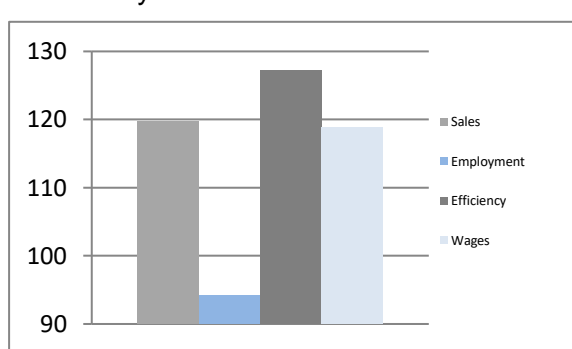


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	2 975
Sales per employed	thous. PLN	425
Employment	in thous.	7
Wages	PLN	6 523
Sales	I - IX 2022 = 100	119,7
Employment	I - IX 2022 = 100	94,1
Efficiency	I - IX 2022 = 100	127,2
Wages	I - IX 2022 = 100	118,9

Dynamics - construction

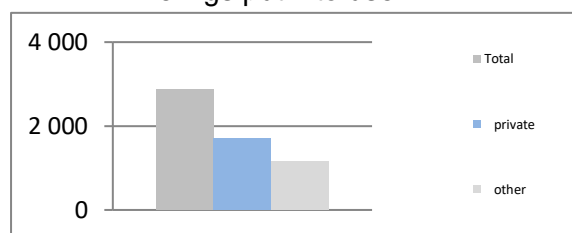


Dwellings put into use

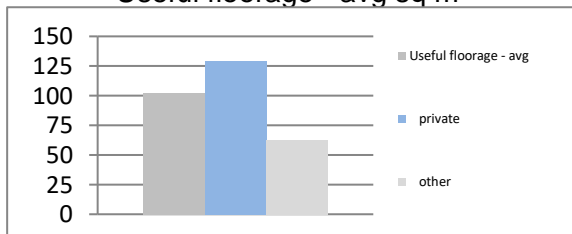
I - IX 2023

Total	pcs	2 871
private	pcs	1 709
other	pcs	1 162
Dynamics	I - IX 2022 = 100	69,5
Useful floor area	thous. sq m	294
private	thous. sq m	221
other	thous. sq m	73
Dynamics	I - IX 2022 = 100	82,4
Useful floorage - avg	sq m	102
private	sq m	129
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

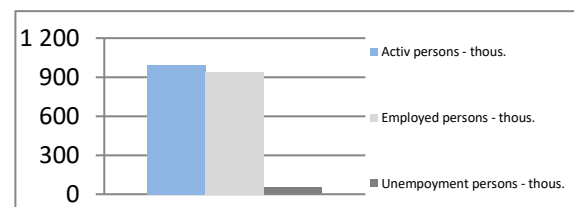
Area	sq km	18 219	Popul.	thous.	2 370
	% of Poland	5,8%		% of Poland	6,3%
Density of population	people per sq km	130,1	Rate of urbanisation		61,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	78 033	GDP	million PLN	184 970
	avg for Poland = 100%	95,9%		% of Poland	6,03%

Labor market

End of September 2023

Unemployment persons - thous.	53,6
Employed persons - thous.	939,0
Activ persons - thous.	992,6
Unemployment rate	5,4%
	Poland 5,0%

Labor market

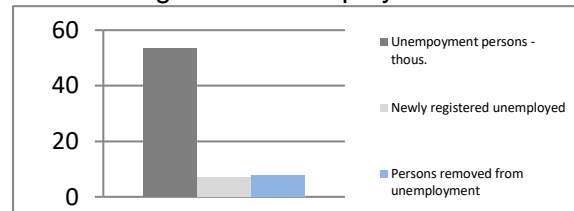


Labor market

In September 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	7,1
Persons removed from unemployment	7,8

Registered unemployment

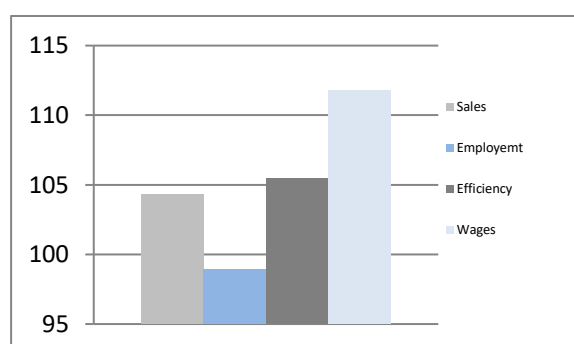


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	113 947
Sales per employed	thous. PLN	674
Employment	in thous.	169
Wages	PLN	6 911
Sales	I - IX 2022 = 100	104,3
Employment	I - IX 2022 = 100	98,9
Efficiency	I - IX 2022 = 100	105,5
Wages	I - IX 2022 = 100	111,8

Dynamics - industry

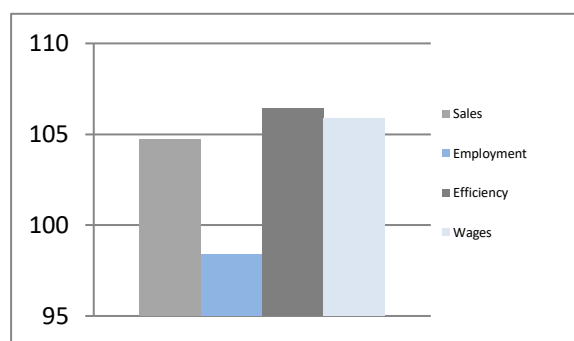


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	15 730
Sales per employed	thous. PLN	828
Employment	in thous.	19
Wages	PLN	6 009
Sales	I - IX 2022 = 100	104,7
Employment	I - IX 2022 = 100	98,4
Efficiency	I - IX 2022 = 100	106,4
Wages	I - IX 2022 = 100	105,9

Dynamics - construction

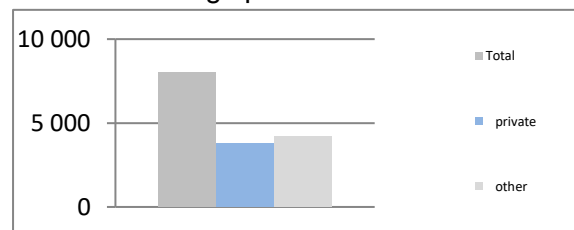


Dwellings put into use

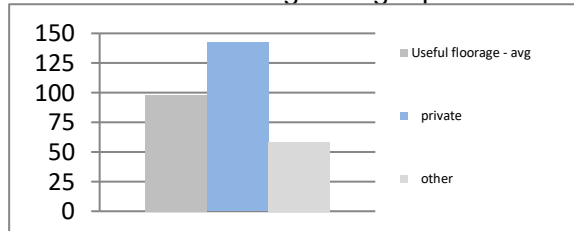
I - IX 2023

Total	pcs	7 984
private	pcs	3 783
other	pcs	4 201
Dynamics	I - IX 2022 = 100	79,5
Useful floor area	thous. sq m	784
private	thous. sq m	538
other	thous. sq m	246
Dynamics	I - IX 2022 = 100	84,7
Useful floorage - avg	sq m	98
private	sq m	142
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

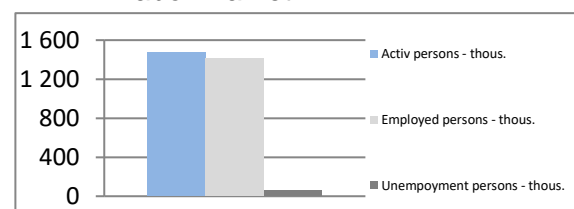
Area	sq km	15 183	Popul.	thous.	3 429
	% of Poland	4,9%		% of Poland	9,1%
Density of population	people per sq km	225,8	Rate of urbanisation		47,9%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	73 361	GDP	million PLN	251 535
	avg for Poland = 100%	90,2%		% of Poland	8,20%

Labor market

End of September 2023

Unemployment persons - thous.	60,4
Employed persons - thous.	1 412,8
Activ persons - thous.	1 473,2
Unemployment rate	4,1%
	Poland 5,0%

Labor market

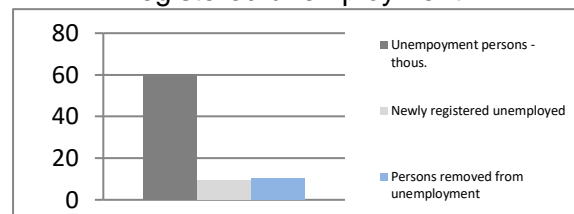


Labor market

In September 2022

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	9,4
Persons removed from unemployment	10,2

Registered unemployment

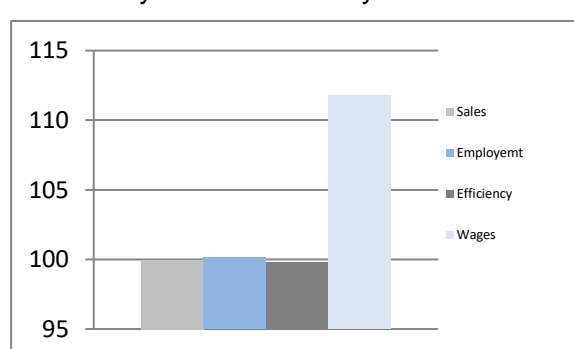


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	134 002
Sales per employed	thous. PLN	612
Employment	in thous.	219
Wages	PLN	7 145
Sales	I - IX 2022 = 100	99,9
Employment	I - IX 2022 = 100	100,1
Efficiency	I - IX 2022 = 100	99,8
Wages	I - IX 2022 = 100	111,8

Dynamics - industry

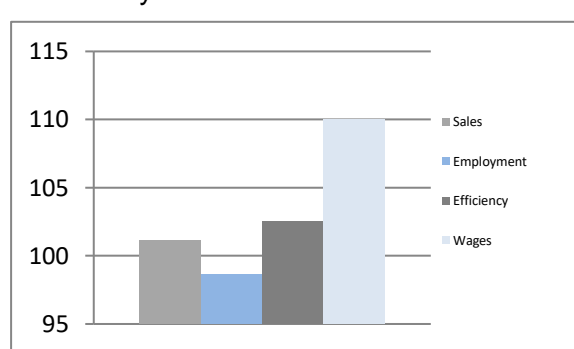


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	24 861
Sales per employed	thous. PLN	606
Employment	in thous.	41
Wages	PLN	6 353
Sales	I - IX 2022 = 100	101,1
Employment	I - IX 2022 = 100	98,6
Efficiency	I - IX 2022 = 100	102,5
Wages	I - IX 2022 = 100	110,0

Dynamics - construction

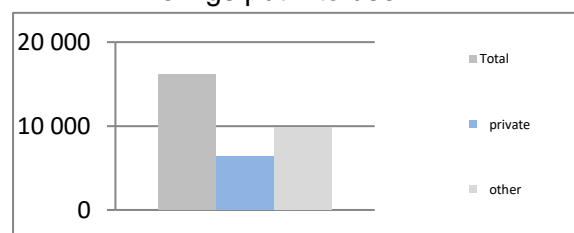


Dwellings put into use

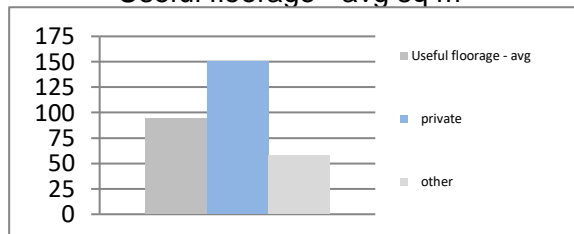
I - IX 2023

Total	pcs	16 185
private	pcs	6 389
other	pcs	9 796
Dynamics	I - IX 2022 = 100	95,0
Useful floor area	thous. sq m	1 528
private	thous. sq m	960
other	thous. sq m	568
Dynamics	I - IX 2022 = 100	90,9
Useful floorage - avg	sq m	94
private	sq m	150
other	sq m	58

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

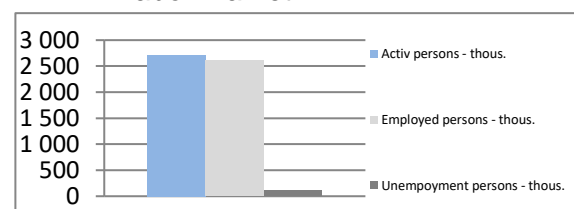
Area	sq km	35 558	Popul.	thous.	5 509
	% of Poland	11,4%		% of Poland	14,6%
Density of population	people per sq km	154,9	Rate of urbanisation		64,7%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	126 666	GDP	million PLN	697 855
	avg for Poland = 100%	155,7%		% of Poland	22,75%

Labor market

End of September 2023

Unemployment persons - thous.	111,4
Employed persons - thous.	2 605,7
Activ persons - thous.	2 717,1
Unemployment rate	4,1%
	Poland 5,0%

Labor market

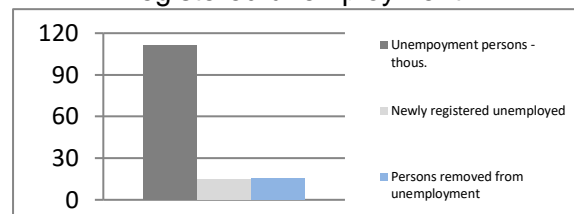


Labor market

In September 2022

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	15,2
Persons removed from unemployment	15,4

Registered unemployment

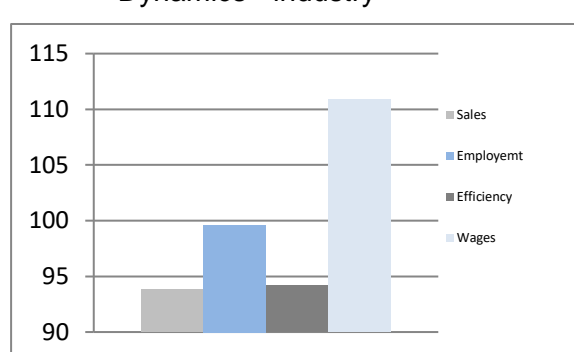


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	418 157
Sales per employed	thous. PLN	1 072
Employment	in thous.	390
Wages	PLN	7 936
Sales	I - IX 2022 = 100	93,8
Employment	I - IX 2022 = 100	99,6
Efficiency	I - IX 2022 = 100	94,2
Wages	I - IX 2022 = 100	110,9

Dynamics - industry

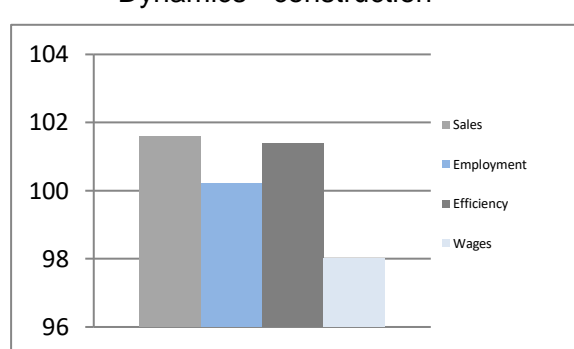


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	78 674
Sales per employed	thous. PLN	855
Employment	in thous.	92
Wages	PLN	8 344
Sales	I - IX 2022 = 100	101,6
Employment	I - IX 2022 = 100	100,2
Efficiency	I - IX 2022 = 100	101,4
Wages	I - IX 2022 = 100	98,0

Dynamics - construction

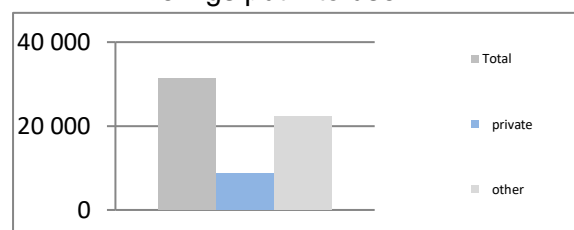


Dwellings put into use

I - IX 2023

Total	pcs	31 195
private	pcs	8 796
other	pcs	22 399
Dynamics	I - IX 2022 = 100	105,5
Useful floor area	thous. sq m	2 739
private	thous. sq m	1 300
other	thous. sq m	1 438
Dynamics	I - IX 2022 = 100	101,4

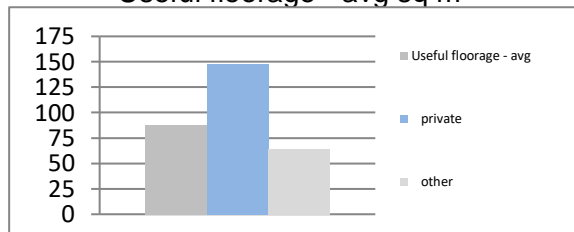
Dwellings put into use



Useful floorage - avg

Useful floorage - avg	sq m	88
private	sq m	148
other	sq m	64

Useful floorage - avg sq m



OPOLSKIE

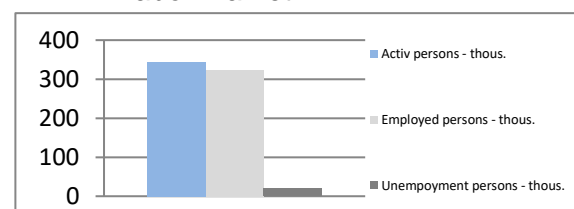
Area	sq km	9 412	Popul.	thous.	940
	% of Poland	3,0%		% of Poland	2,5%
Density of population	people per sq km	99,8	Rate of urbanisation		52,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	66 607	GDP	million PLN	62 577
	avg for Poland = 100%	81,9%		% of Poland	2,04%

Labor market

End of September 2023

Unemployment persons - thous.	19,6
Employed persons - thous.	324,3
Activ persons - thous.	343,9
Unemployment rate	5,7%
	Poland 5,0%

Labor market

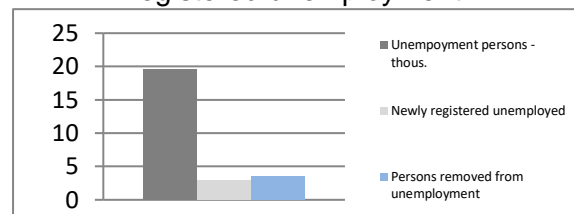


Labor market

In September 2022

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	2,9
Persons removed from unemployment	3,5

Registered unemployment

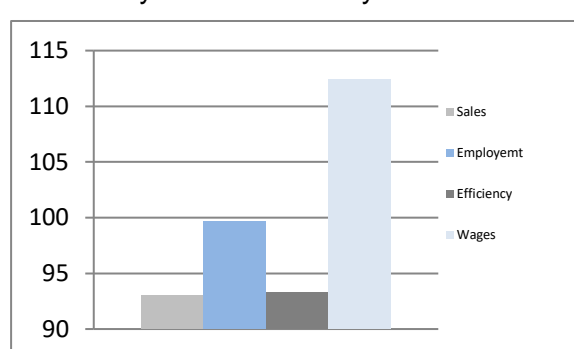


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	36 205
Sales per employed	thous. PLN	603
Employment	in thous.	60
Wages	PLN	6 946
Sales	I - IX 2022 = 100	93,0
Employment	I - IX 2022 = 100	99,7
Efficiency	I - IX 2022 = 100	93,3
Wages	I - IX 2022 = 100	112,4

Dynamics - industry

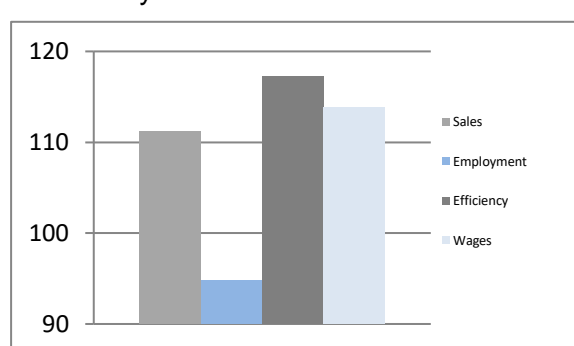


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	6 044
Sales per employed	thous. PLN	863
Employment	in thous.	7
Wages	PLN	6 286
Sales	I - IX 2022 = 100	111,2
Employment	I - IX 2022 = 100	94,8
Efficiency	I - IX 2022 = 100	117,3
Wages	I - IX 2022 = 100	113,8

Dynamics - construction

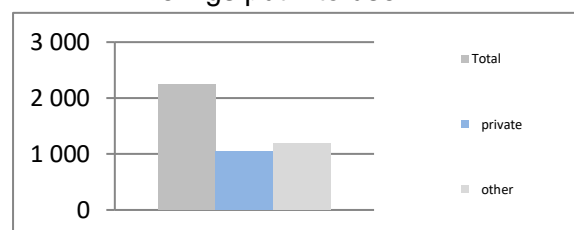


Dwellings put into use

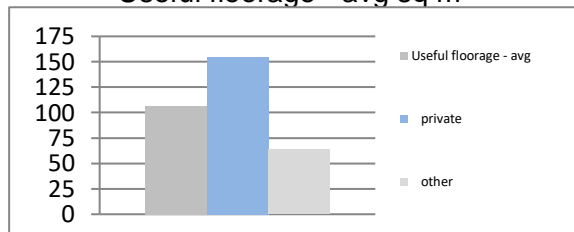
I - IX 2023

Total	pcs	2 235
private	pcs	1 047
other	pcs	1 188
Dynamics	I - IX 2022 = 100	95,2
Useful floor area	thous. sq m	238
private	thous. sq m	162
other	thous. sq m	76
Dynamics	I - IX 2022 = 100	94,4
Useful floorage - avg	sq m	106
private	sq m	155
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

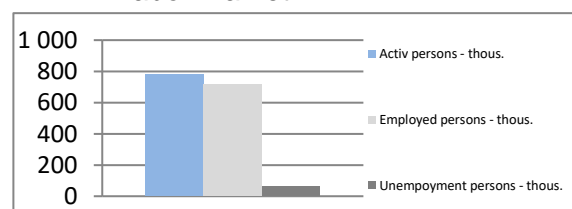
Area	sq km	17 846	Popul.	thous.	2 076
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	116,3	Rate of urbanisation		41,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	56 745	GDP	million PLN	117 792
	avg for Poland = 100%	69,7%		% of Poland	3,84%

Labor market

End of September 2023

Unemployment persons - thous.	64,7
Employed persons - thous.	714,8
Activ persons - thous.	779,5
Unemployment rate	8,3%
	Poland 5,0%

Labor market

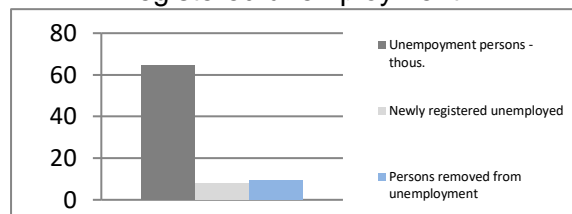


Labor market

In September 2022

Unemployed per 1 job advertisement	29,0
Newly registered unemployed	8,1
Persons removed from unemployment	9,3

Registered unemployment

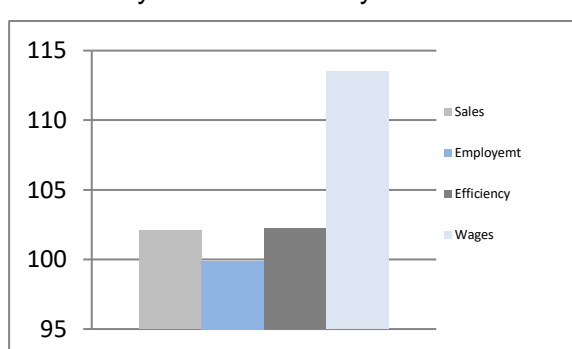


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	65 136
Sales per employed	thous. PLN	479
Employment	in thous.	136
Wages	PLN	6 308
Sales	I - IX 2022 = 100	102,1
Employment	I - IX 2022 = 100	99,9
Efficiency	I - IX 2022 = 100	102,2
Wages	I - IX 2022 = 100	113,5

Dynamics - industry

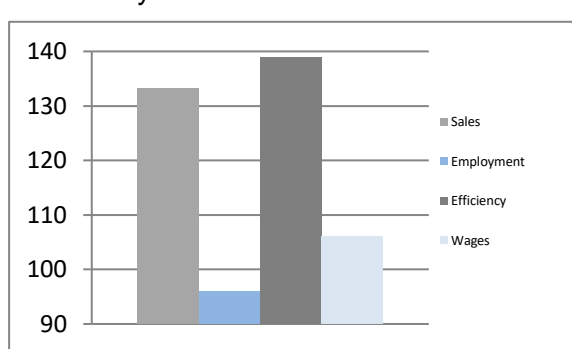


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	9 872
Sales per employed	thous. PLN	520
Employment	in thous.	19
Wages	PLN	5 356
Sales	I - IX 2022 = 100	133,2
Employment	I - IX 2022 = 100	95,9
Efficiency	I - IX 2022 = 100	138,9
Wages	I - IX 2022 = 100	106,1

Dynamics - construction

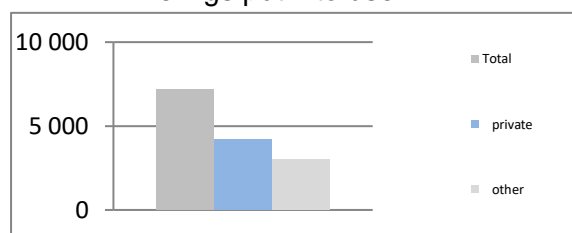


Dwellings put into use

I - IX 2023

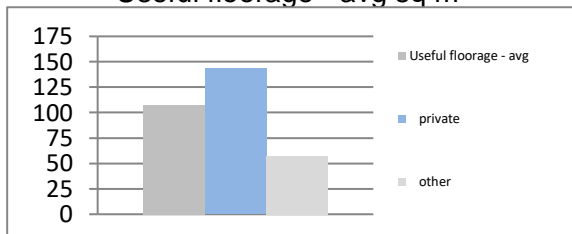
Total	pcs	7 168
private	pcs	4 181
other	pcs	2 987
Dynamics	I - IX 2022 = 100	86,6

Dwellings put into use



Useful floor area	thous. sq m	772
private	thous. sq m	600
other	thous. sq m	172
Dynamics	I - IX 2022 = 100	88,2
Useful floorage - avg	sq m	108
private	sq m	143
other	sq m	58

Useful floorage - avg sq m



PODLASKIE

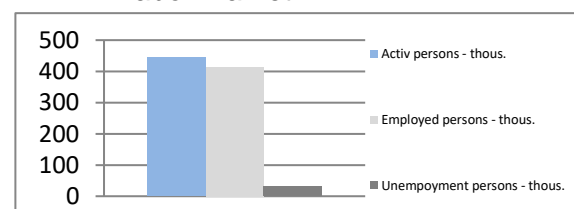
Area	sq km	20 187	Popul.	thous.	1 141
	% of Poland	6,5%		% of Poland	3,0%
Density of population	people per sq km	56,5	Rate of urbanisation		60,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	59 699	GDP	million PLN	68 098
	avg for Poland = 100%	73,4%		% of Poland	2,22%

Labor market

End of September 2023

Unemployment persons - thous.	30,2
Employed persons - thous.	413,9
Activ persons - thous.	444,1
Unemployment rate	6,8%
	Poland 5,0%

Labor market

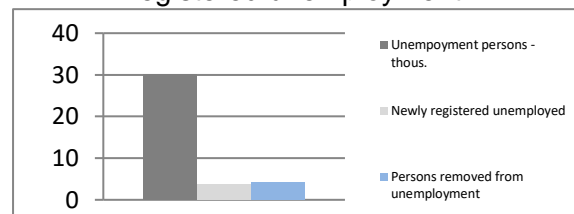


Labor market

In September 2022

Unemployed per 1 job advertisement	28,0
Newly registered unemployed	3,8
Persons removed from unemployment	4,1

Registered unemployment

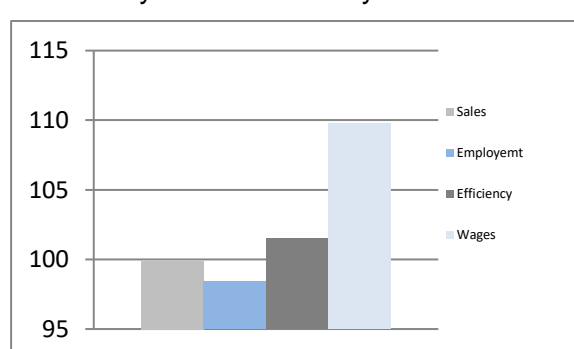


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	37 201
Sales per employed	thous. PLN	641
Employment	in thous.	58
Wages	PLN	6 316
Sales	I - IX 2022 = 100	99,9
Employment	I - IX 2022 = 100	98,4
Efficiency	I - IX 2022 = 100	101,5
Wages	I - IX 2022 = 100	109,8

Dynamics - industry

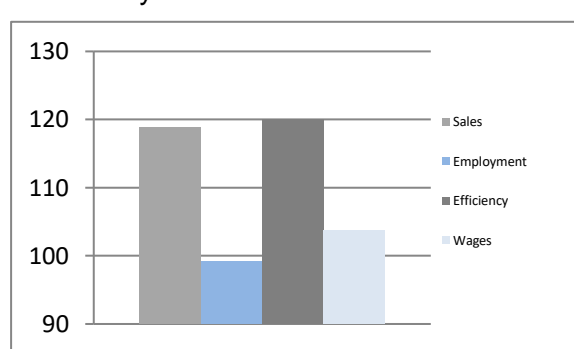


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	8 130
Sales per employed	thous. PLN	625
Employment	in thous.	13
Wages	PLN	7 267
Sales	I - IX 2022 = 100	118,9
Employment	I - IX 2022 = 100	99,1
Efficiency	I - IX 2022 = 100	120,0
Wages	I - IX 2022 = 100	103,7

Dynamics - construction

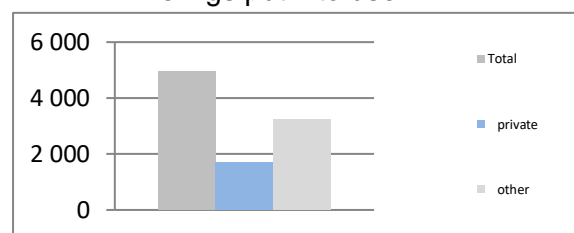


Dwellings put into use

I - IX 2023

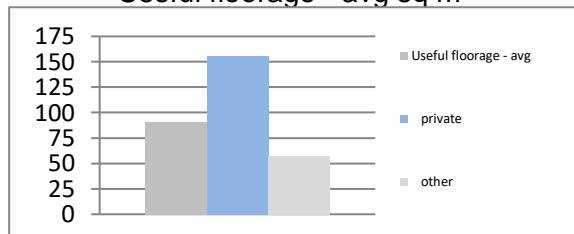
Total	pcs	4 945
private	pcs	1 704
other	pcs	3 241
Dynamics	I - IX 2022 = 100	105,5

Dwellings put into use



Useful floor area	thous. sq m	450
private	thous. sq m	265
other	thous. sq m	185
Dynamics	I - IX 2022 = 100	99,8

Useful floorage - avg sq m



Useful floorage - avg	sq m	91
private	sq m	156
other	sq m	57

POMORSKIE

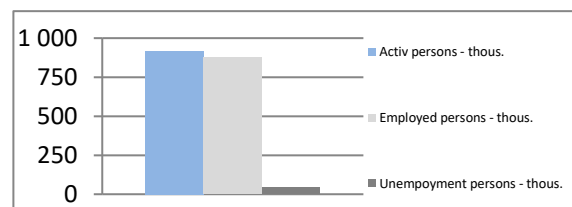
Area	sq km	18 310	Popul.	thous.	2 358
	% of Poland	5,9%		% of Poland	6,3%
Density of population	people per sq km	128,8	Rate of urbanisation		62,5%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	78 173	GDP	million PLN	184 356
	avg for Poland = 100%	96,1%		% of Poland	6,01%

Labor market

End of September 2023

Unemployment persons - thous.	42,2
Employed persons - thous.	875,2
Activ persons - thous.	917,4
Unemployment rate	4,6%
	Poland 5,0%

Labor market

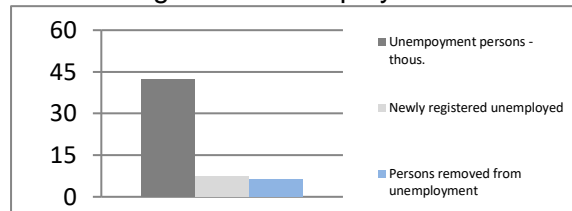


Labor market

In September 2022

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	7,3
Persons removed from unemployment	6,5

Registered unemployment

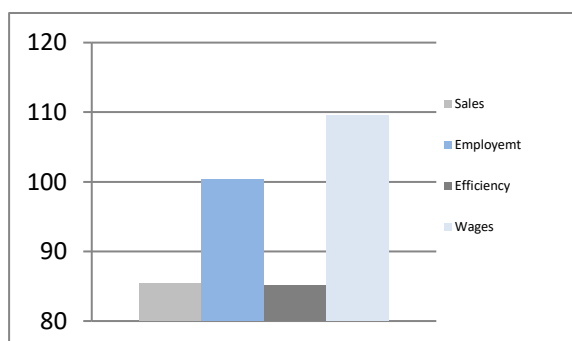


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	90 904
Sales per employed	thous. PLN	575
Employment	in thous.	158
Wages	PLN	6 316
Sales	I - IX 2022 = 100	85,4
Employment	I - IX 2022 = 100	100,3
Efficiency	I - IX 2022 = 100	85,1
Wages	I - IX 2022 = 100	109,6

Dynamics - industry

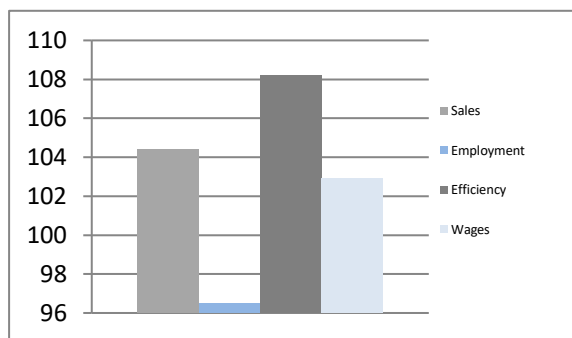


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	21 479
Sales per employed	thous. PLN	693
Employment	in thous.	31
Wages	PLN	6 756
Sales	I - IX 2022 = 100	104,4
Employment	I - IX 2022 = 100	96,5
Efficiency	I - IX 2022 = 100	108,2
Wages	I - IX 2022 = 100	102,9

Dynamics - construction

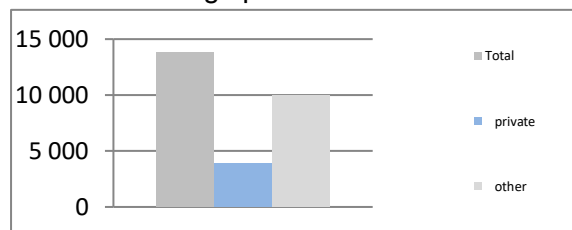


Dwellings put into use

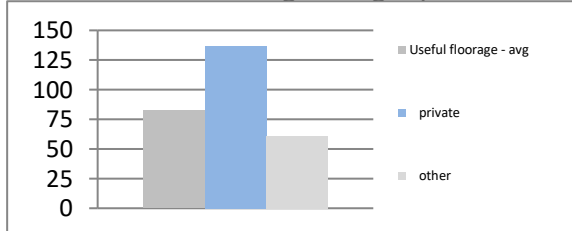
I - IX 2023

Total	pcs	13 827
private	pcs	3 905
other	pcs	9 922
Dynamics	I - IX 2022 = 100	104,6
Useful floor area	thous. sq m	1 140
private	thous. sq m	535
other	thous. sq m	605
Dynamics	I - IX 2022 = 100	102,5
Useful floorage - avg	sq m	82
private	sq m	137
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



ŚLĄSKIE

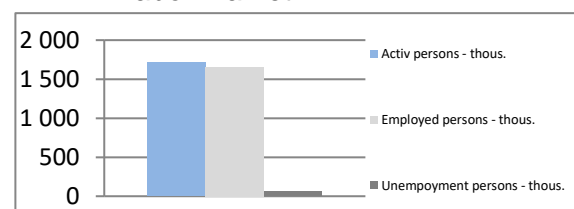
Area	sq km	12 333	Popul.	thous.	4 333
	% of Poland	3,9%		% of Poland	11,5%
Density of population	people per sq km	351,3	Rate of urbanisation		75,8%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	84 667	GDP	million PLN	366 872
	avg for Poland = 100%	104,1%		% of Poland	11,96%

Labor market

End of September 2023

Unemployment persons - thous.	63,5
Employed persons - thous.	1 652,7
Activ persons - thous.	1 716,2
Unemployment rate	3,7%
	Poland 5,0%

Labor market

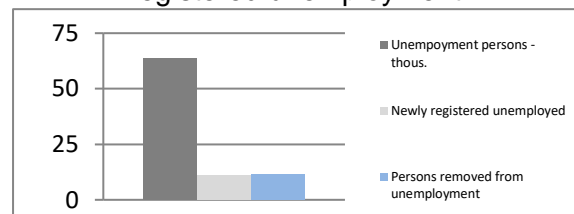


Labor market

In September 2022

Unemployed per 1 job advertisement	7,0
Newly registered unemployed	11,0
Persons removed from unemployment	11,6

Registered unemployment

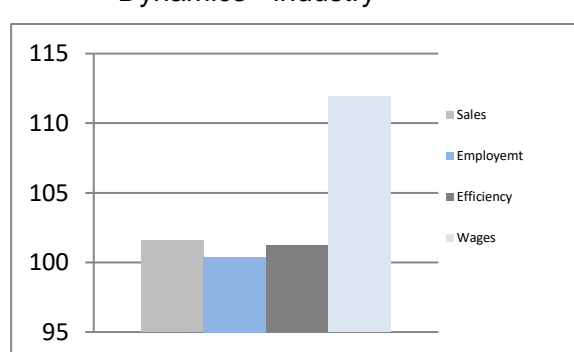


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	268 579
Sales per employed	thous. PLN	609
Employment	in thous.	441
Wages	PLN	7 991
Sales	I - IX 2022 = 100	101,6
Employment	I - IX 2022 = 100	100,4
Efficiency	I - IX 2022 = 100	101,2
Wages	I - IX 2022 = 100	111,9

Dynamics - industry

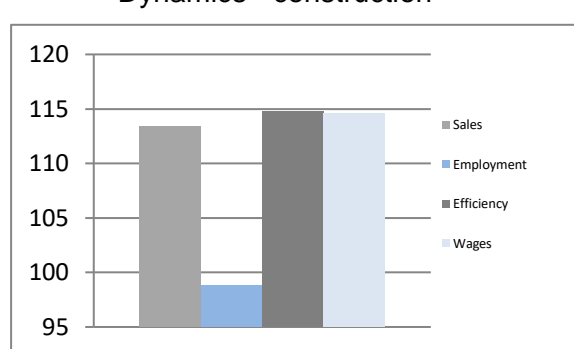


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	33 376
Sales per employed	thous. PLN	642
Employment	in thous.	52
Wages	PLN	7 032
Sales	I - IX 2022 = 100	113,4
Employment	I - IX 2022 = 100	98,8
Efficiency	I - IX 2022 = 100	114,8
Wages	I - IX 2022 = 100	114,6

Dynamics - construction

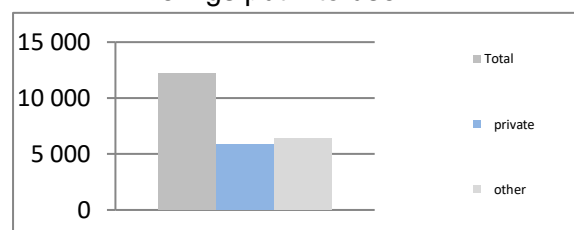


Dwellings put into use

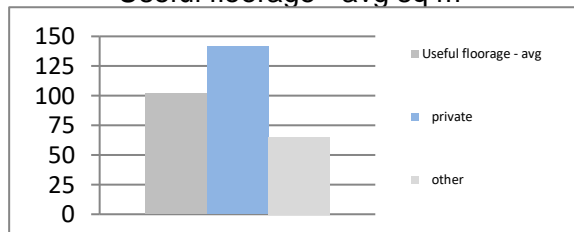
I - IX 2023

Total	pcs	12 190
private	pcs	5 824
other	pcs	6 366
Dynamics	I - IX 2022 = 100	89,8
Useful floor area	thous. sq m	1 239
private	thous. sq m	825
other	thous. sq m	414
Dynamics	I - IX 2022 = 100	89,0
Useful floorage - avg	sq m	102
private	sq m	142
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

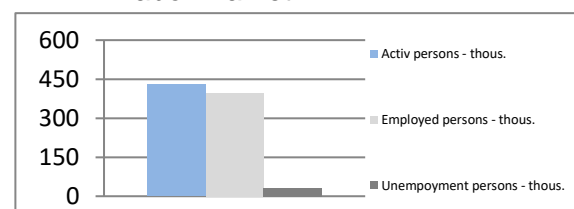
Area	sq km	11 711	Popul.	thous.	1 173
	% of Poland	3,7%		% of Poland	3,1%
Density of population	people per sq km	100,2	Rate of urbanisation		45,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	60 132	GDP	million PLN	70 552
	avg for Poland = 100%	73,9%		% of Poland	2,30%

Labor market

End of September 2023

Unemployment persons - thous.	32,7
Employed persons - thous.	397,6
Activ persons - thous.	430,3
Unemployment rate	7,6%
	Poland 5,0%

Labor market

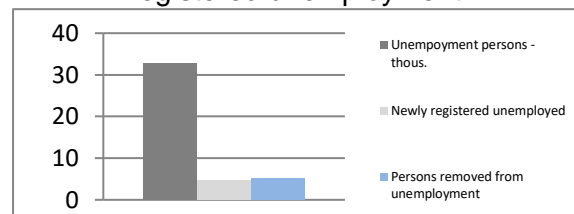


Labor market

In September 2022

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	4,7
Persons removed from unemployment	5,2

Registered unemployment

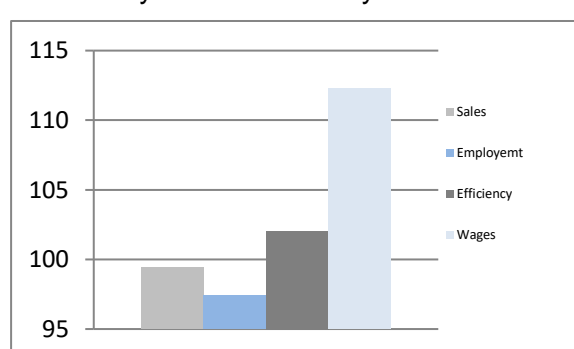


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	36 461
Sales per employed	thous. PLN	536
Employment	in thous.	68
Wages	PLN	6 462
Sales	I - IX 2022 = 100	99,4
Employment	I - IX 2022 = 100	97,4
Efficiency	I - IX 2022 = 100	102,1
Wages	I - IX 2022 = 100	112,3

Dynamics - industry

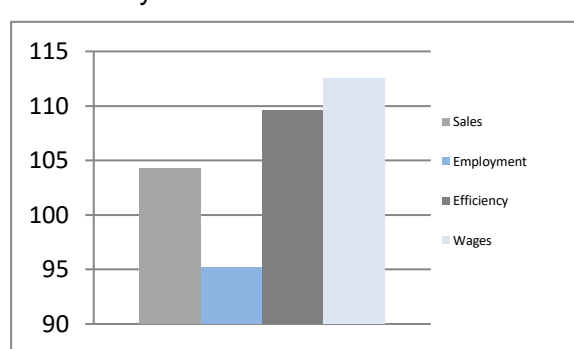


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	5 458
Sales per employed	thous. PLN	606
Employment	in thous.	9
Wages	PLN	5 416
Sales	I - IX 2022 = 100	104,3
Employment	I - IX 2022 = 100	95,2
Efficiency	I - IX 2022 = 100	109,6
Wages	I - IX 2022 = 100	112,5

Dynamics - construction

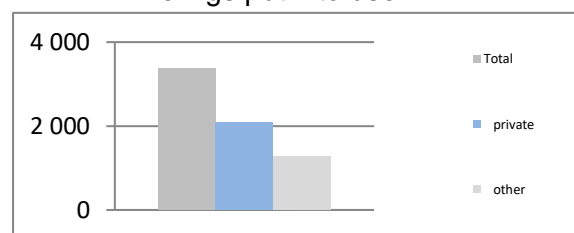


Dwellings put into use

I - IX 2023

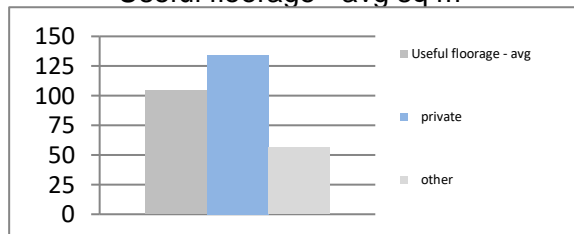
Total	pcs	3 365
private	pcs	2 080
other	pcs	1 285
Dynamics	I - IX 2022 = 100	101,6

Dwellings put into use



Useful floor area	thous. sq m	351
private	thous. sq m	279
other	thous. sq m	72
Dynamics	I - IX 2022 = 100	98,4
Useful floorage - avg	sq m	104
private	sq m	134
other	sq m	56

Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

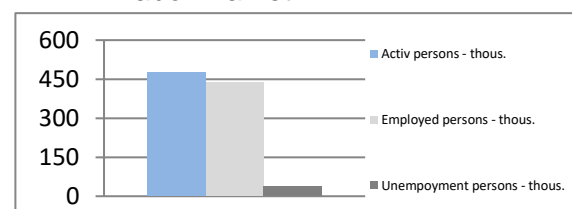
Area	sq km	24 173	Popul.	thous.	1 362
	% of Poland	7,7%		% of Poland	3,6%
Density of population	people per sq km	56,4	Rate of urbanisation		59,0%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	58 090	GDP	million PLN	79 141
	avg for Poland = 100%	71,4%		% of Poland	2,58%

Labor market

End of September 2023

Unemployment persons - thous.	37,5
Employed persons - thous.	437,2
Activ persons - thous.	474,7
Unemployment rate	7,9%
	Poland 5,0%

Labor market

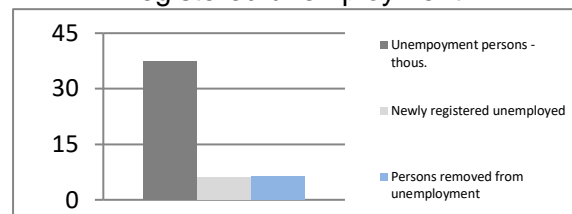


Labor market

In September 2022

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	6,0
Persons removed from unemployment	6,4

Registered unemployment

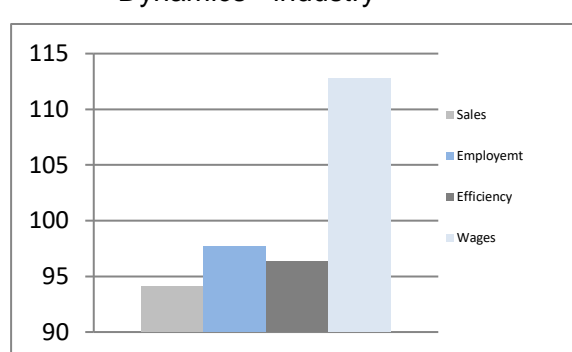


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	36 809
Sales per employed	thous. PLN	460
Employment	in thous.	80
Wages	PLN	6 175
Sales	I - IX 2022 = 100	94,1
Employment	I - IX 2022 = 100	97,7
Efficiency	I - IX 2022 = 100	96,3
Wages	I - IX 2022 = 100	112,8

Dynamics - industry

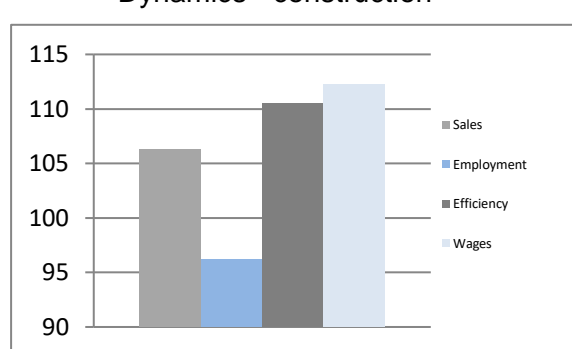


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	4 372
Sales per employed	thous. PLN	437
Employment	in thous.	10
Wages	PLN	5 873
Sales	I - IX 2022 = 100	106,3
Employment	I - IX 2022 = 100	96,2
Efficiency	I - IX 2022 = 100	110,5
Wages	I - IX 2022 = 100	112,2

Dynamics - construction

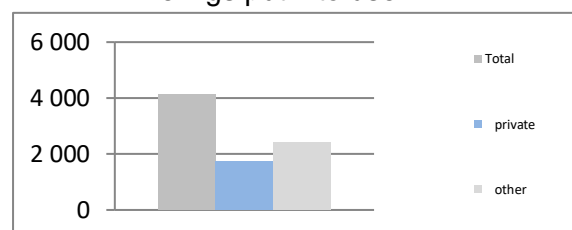


Dwellings put into use

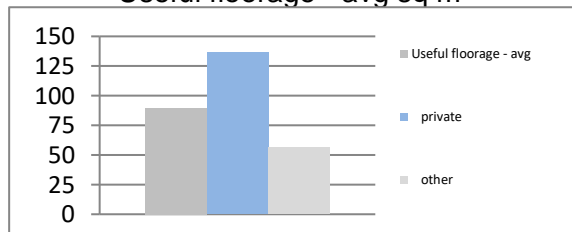
I - IX 2023

Total	pcs	4 144
private	pcs	1 735
other	pcs	2 409
Dynamics	I - IX 2022 = 100	74,2
Useful floor area	thous. sq m	371
private	thous. sq m	236
other	thous. sq m	135
Dynamics	I - IX 2022 = 100	79,7
Useful floorage - avg	sq m	90
private	sq m	136
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

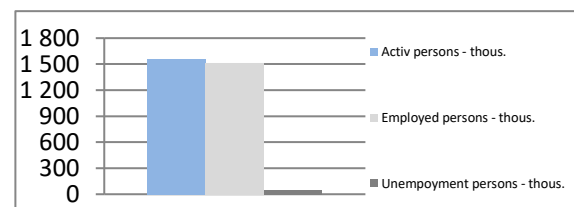
Area	sq km	29 827	Popul.	thous.	3 490
	% of Poland	9,5%		% of Poland	9,3%
Density of population	people per sq km	117,0	Rate of urbanisation		53,2%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	86 653	GDP	million PLN	302 455
	avg for Poland = 100%	106,5%		% of Poland	9,86%

Labor market

End of September 2023

Unemployment persons - thous.	46,8
Employed persons - thous.	1 513,2
Activ persons - thous.	1 560,0
Unemployment rate	3,0%
	Poland 5,0%

Labor market

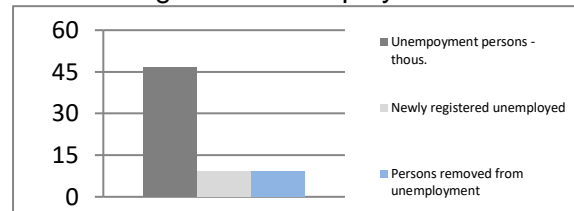


Labor market

In September 2022

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	9,1
Persons removed from unemployment	9,1

Registered unemployment

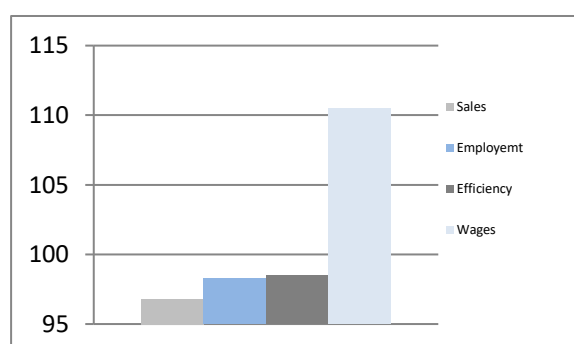


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	200 562
Sales per employed	thous. PLN	585
Employment	in thous.	343
Wages	PLN	6 732
Sales	I - IX 2022 = 100	96,8
Employment	I - IX 2022 = 100	98,3
Efficiency	I - IX 2022 = 100	98,5
Wages	I - IX 2022 = 100	110,5

Dynamics - industry

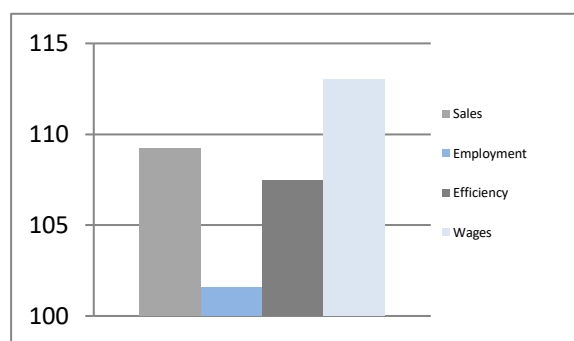


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	33 466
Sales per employed	thous. PLN	816
Employment	in thous.	41
Wages	PLN	6 657
Sales	I - IX 2022 = 100	109,2
Employment	I - IX 2022 = 100	101,6
Efficiency	I - IX 2022 = 100	107,5
Wages	I - IX 2022 = 100	113,0

Dynamics - construction

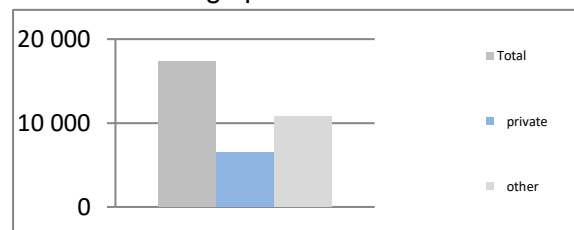


Dwellings put into use

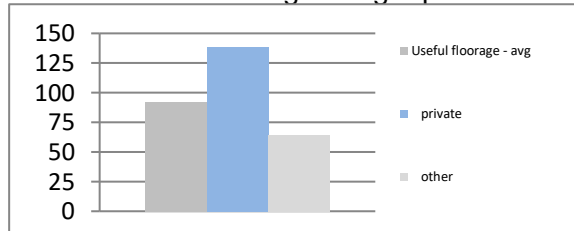
I - IX 2023

Total	pcs	17 278
private	pcs	6 472
other	pcs	10 806
Dynamics	I - IX 2022 = 100	96,2
Useful floor area	thous. sq m	1 595
private	thous. sq m	898
other	thous. sq m	697
Dynamics	I - IX 2022 = 100	93,3
Useful floorage - avg	sq m	92
private	sq m	139
other	sq m	64

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

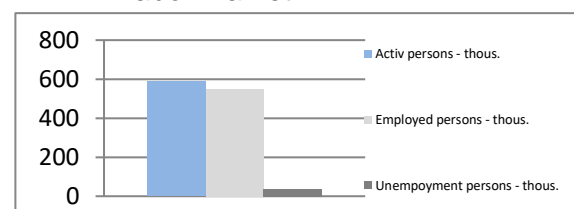
Area	sq km	22 892	Popul.	thous.	1 636
	% of Poland	7,3%		% of Poland	4,3%
Density of population	people per sq km	71,5	Rate of urbanisation		68,1%
	Poland	120,6		Poland	59,5%
GDP per capita	thous. PLN	68 425	GDP	million PLN	111 964
	avg for Poland = 100%	84,1%		% of Poland	3,65%

Labor market

End of September 2023

Unemployment persons - thous.	38,2
Employed persons - thous.	549,5
Activ persons - thous.	587,7
Unemployment rate	6,5%
	Poland 5,0%

Labor market

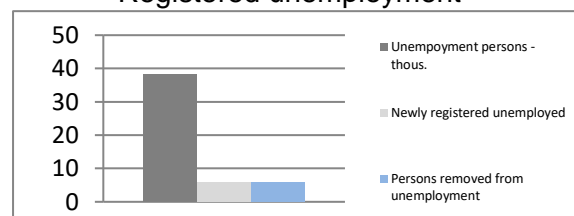


Labor market

In September 2022

Unemployed per 1 job advertisement	12,0
Newly registered unemployed	5,9
Persons removed from unemployment	6,0

Registered unemployment

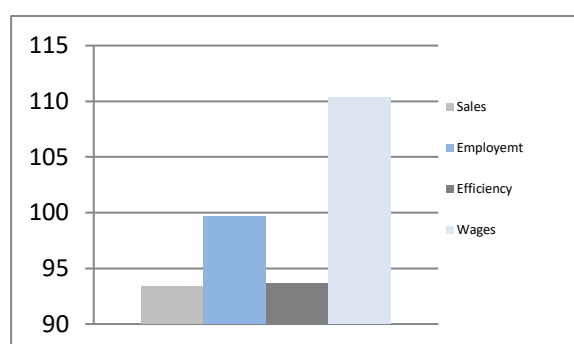


Industry - enterprise sector

I - IX 2023

Total sales	million PLN	50 017
Sales per employed	thous. PLN	526
Employment	in thous.	95
Wages	PLN	6 679
Sales	I - IX 2022 = 100	93,4
Employment	I - IX 2022 = 100	99,7
Efficiency	I - IX 2022 = 100	93,7
Wages	I - IX 2022 = 100	110,3

Dynamics - industry

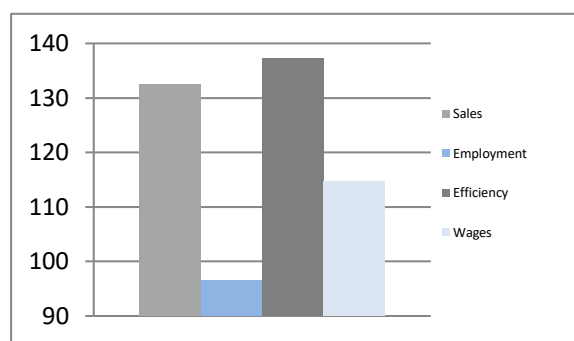


Construction - enterprise sector

I - IX 2023

Total sales	million PLN	10 885
Sales per employed	thous. PLN	907
Employment	in thous.	12
Wages	PLN	6 312
Sales	I - IX 2022 = 100	132,4
Employment	I - IX 2022 = 100	96,5
Efficiency	I - IX 2022 = 100	137,2
Wages	I - IX 2022 = 100	114,7

Dynamics - construction

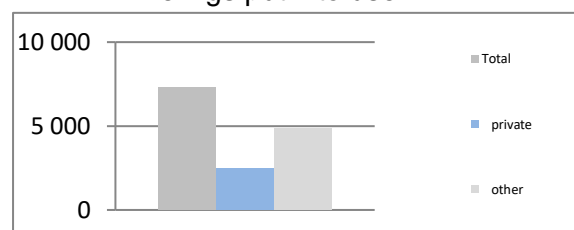


Dwellings put into use

I - IX 2023

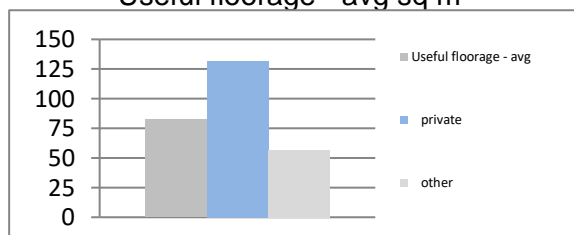
Total	pcs	7 305
private	pcs	2 468
other	pcs	4 837
Dynamics	I - IX 2022 = 100	100,2

Dwellings put into use



Useful floor area	thous. sq m	600
private	thous. sq m	325
other	thous. sq m	275
Dynamics	I - IX 2022 = 100	105,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	82
private	sq m	132
other	sq m	57