



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

30/03/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 354	100,0%	122,7	60,0%	2 317 089	60 413
DOLNOŚLĄSKIE	19 947	6,4%	2 899	7,6%	145,3	68,3%	193 014	66 591
KUJAWSKO-POMORSKIE	17 971	5,7%	2 069	5,4%	115,1	58,8%	101 720	49 157
LUBELSKIE	25 122	8,0%	2 103	5,5%	83,7	46,4%	86 659	41 202
LUBUSKIE	13 988	4,5%	1 010	2,6%	72,2	64,8%	48 891	48 397
ŁÓDZKIE	18 219	5,8%	2 449	6,4%	134,4	62,4%	141 111	57 627
MAŁOPOLSKIE	15 183	4,9%	3 414	8,9%	224,9	48,2%	187 916	55 044
MAZOWIECKIE	35 558	11,4%	5 428	14,2%	152,6	64,5%	535 248	98 609
OPOLSKIE	9 412	3,0%	981	2,6%	104,2	53,2%	45 878	46 776
PODKARPACKIE	17 846	5,7%	2 126	5,5%	119,1	41,4%	88 513	41 635
PODLASKIE	20 187	6,5%	1 177	3,1%	58,3	60,9%	53 061	45 097
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,4%	137 635	58 650
ŚLĄSKIE	12 333	3,9%	4 508	11,8%	365,5	76,5%	273 880	60 753
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 230	3,2%	105,0	45,5%	52 366	42 574
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 421	3,7%	58,8	59,2%	57 927	40 779
WIELKOPOLSKIE	29 827	9,5%	3 500	9,1%	117,4	53,9%	227 770	65 070
ZACHODNIOPOMORSKIE	22 892	7,3%	1 693	4,4%	74,0	68,4%	85 501	50 496

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 771	1 099,5	6,5%	15 671	2 728	420	5 562	5 280
DOLNOŚLĄSKIE	1 232	72,7	5,9%	1 160	228	28	6 043	5 811
KUJAWSKO-POMORSKIE	825	76,7	9,3%	748	136	20	4 951	4 647
LUBELSKIE	932	79,2	8,5%	853	100	18	5 279	4 172
LUBUSKIE	382	24,8	6,5%	357	71	7	5 205	4 496
ŁÓDZKIE	1 097	71,3	6,5%	1 026	168	20	5 461	4 754
MAŁOPOLSKIE	1 570	87,9	5,6%	1 482	212	43	5 362	4 730
MAZOWIECKIE	2 824	152,5	5,4%	2 672	389	89	6 223	6 726
OPOLSKIE	364	26,2	7,2%	338	60	7	5 248	4 998
PODKARPACKIE	965	90,7	9,4%	874	130	19	4 866	4 188
PODLASKIE	484	39,7	8,2%	444	57	13	4 848	5 231
POMORSKIE	954	60,1	6,3%	894	154	32	5 557	5 120
ŚLĄSKIE	1 848	96,1	5,2%	1 752	437	51	6 052	5 043
ŚWIĘTOKRZYSKIE	533	46,9	8,8%	486	69	9	4 992	4 208
WARMIŃSKO-MAZURSKIE	512	54,8	10,7%	457	81	11	4 798	4 414
WIELKOPOLSKIE	1 625	65,0	4,0%	1 560	344	40	5 256	5 184
ZACHODNIOPOMORSKIE	625	55,0	8,8%	570	92	12	5 249	4 629

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I - II 2020 = 100	Efficiency I - II 2021	Total sales million PLN	Per employed thous. PLN	Sales I - II 2020 = 100	Efficiency I - II 2021
POLAND	262 126	96	102,0	103,9	29 814	71	98,9	100,0
DOLNOŚLĄSKIE	27 833	122	111,8	113,0	1 501	54	77,2	79,1
KUJAWSKO-POMORSKIE	11 449	84	105,9	107,7	1 061	53	98,5	100,0
LUBELSKIE	6 873	69	101,9	103,2	547	30	96,9	95,8
LUBUSKIE	6 748	95	94,7	97,2	210	30	65,5	67,1
ŁÓDZKIE	14 829	88	99,0	101,7	1 292	65	96,2	92,1
MAŁOPOLSKIE	19 064	90	99,2	100,9	2 621	61	88,6	88,7
MAZOWIECKIE	52 926	136	105,8	104,9	9 144	103	97,8	98,8
OPOLSKIE	5 425	90	101,2	102,6	648	93	102,4	101,1
PODKARPACKIE	9 008	69	99,4	103,2	910	48	81,8	80,3
PODLASKIE	5 315	93	98,8	98,7	872	67	90,3	91,4
POMORSKIE	14 809	96	97,7	99,5	2 024	63	92,9	92,8
ŚLĄSKIE	38 856	89	97,7	100,9	3 167	62	108,9	115,6
ŚWIĘTOKRZYSKIE	4 854	70	98,1	100,4	364	40	63,5	69,8
WARMIŃSKO-MAZURSKIE	5 669	70	85,8	94,7	665	60	134,9	134,8
WIELKOPOLSKIE	31 352	91	102,0	102,8	3 070	77	98,8	98,4
ZACHODNIOPOMORSKIE	7 115	77	100,1	103,1	1 718	143	278,4	282,9

POLAND

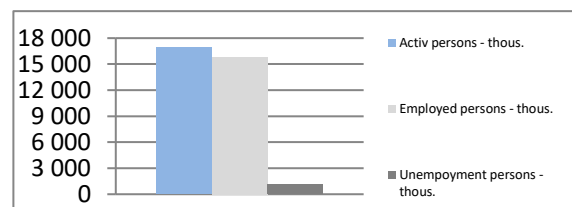
Area	sq km	312 680	Popul.	thous.	38 354
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,7	Rate of urbanisation		60,0%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	60 413	GDP	million PLN	2 317 089
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of February 2021

Unemployment persons - thous.	1 099,5
Employed persons - thous.	15 815,9
Activ persons - thous.	16 915,4
Unemployment rate	6,5%
Poland	6,5%

Labor market

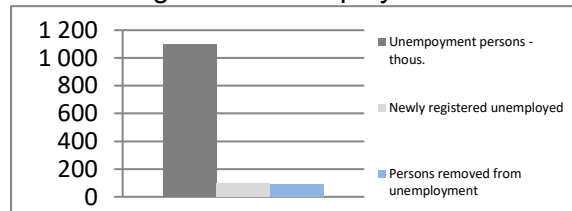


Labor market

In February 2021

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	101,6
Persons removed from unemployment	92,4

Registered unemployment

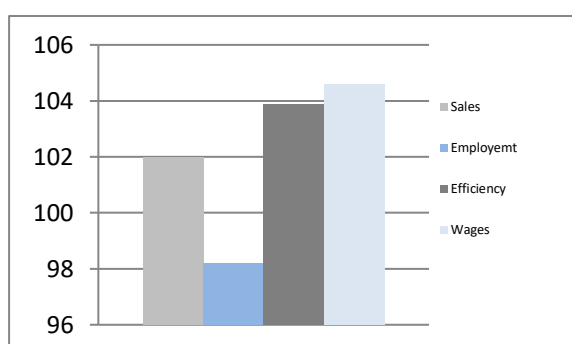


Industry - enterprise sector

I - II 2021

Total sales	million PLN	262 126
Sales per employed	thous. PLN	96
Employment	in thous.	2 728
Wages	PLN	5 562
Sales	I - II 2020 = 100	102,0
Employment	I - II 2020 = 100	98,2
Efficiency	I - II 2020 = 100	103,9
Wages	I - II 2020 = 100	104,6

Dynamics - industry

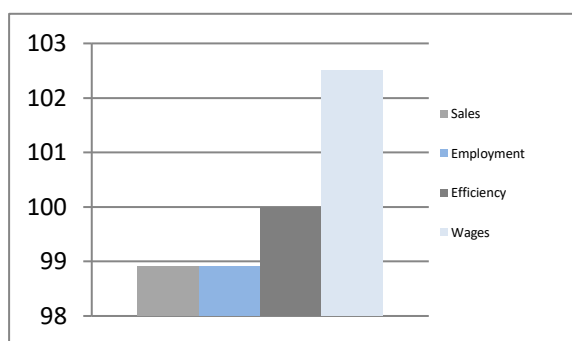


Construction - enterprise sector

I - II 2021

Total sales	million PLN	29 814
Sales per employed	thous. PLN	71
Employment	in thous.	420
Wages	PLN	5 280
Sales	I - II 2020 = 100	98,9
Employment	I - II 2020 = 100	98,9
Efficiency	I - II 2020 = 100	100,0
Wages	I - II 2020 = 100	102,5

Dynamics - construction

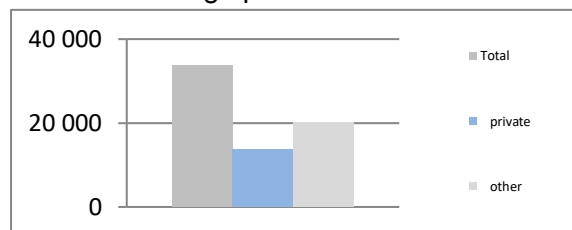


Dwellings put into use

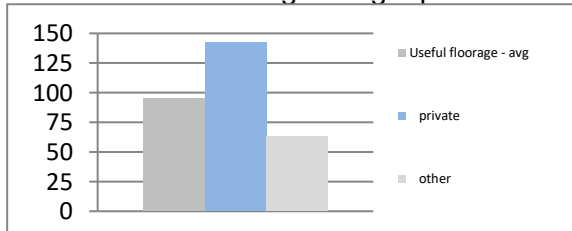
I - II 2021

Total	pcs	33 854
private	pcs	13 702
other	pcs	20 152
Dynamics	I - II 2020 = 100	99,4
Useful floor area	thous. sq m	3 225
private	thous. sq m	1 955
other	thous. sq m	1 270
Dynamics	I - II 2020 = 100	102,9
Useful floorage - avg	sq m	95
private	sq m	143
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

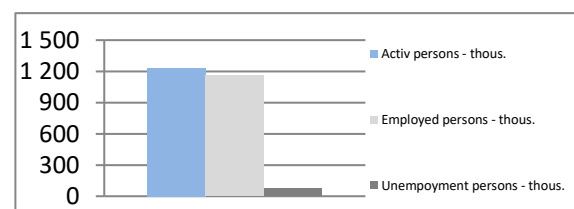
Area	sq km	19 947	Popul.	thous.	2 899
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,3	Rate of urbanisation		68,3%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	66 591	GDP	million PLN	193 014
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of February 2021

Unemployment persons - thous.	72,7
Employed persons - thous.	1 159,5
Activ persons - thous.	1 232,2
Unemployment rate	5,9%
	Poland 6,5%

Labor market

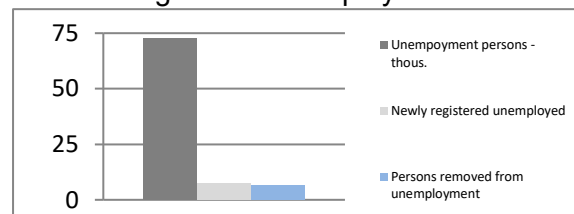


Labor market

In February 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	7,3
Persons removed from unemployment	6,4

Registered unemployment

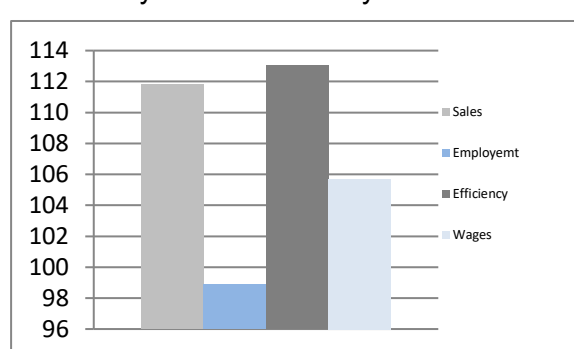


Industry - enterprise sector

I - II 2021

Total sales	million PLN	27 833
Sales per employed	thous. PLN	122
Employment	in thous.	228
Wages	PLN	6 043
Sales	I - II 2020 = 100	111,8
Employment	I - II 2020 = 100	98,9
Efficiency	I - II 2020 = 100	113,0
Wages	I - II 2020 = 100	105,7

Dynamics - industry

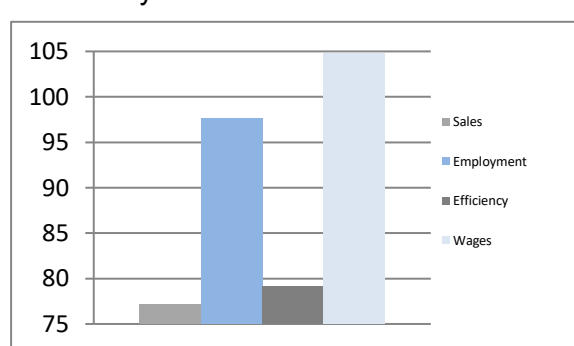


Construction - enterprise sector

I - II 2021

Total sales	million PLN	1 501
Sales per employed	thous. PLN	54
Employment	in thous.	28
Wages	PLN	5 811
Sales	I - II 2020 = 100	77,2
Employment	I - II 2020 = 100	97,6
Efficiency	I - II 2020 = 100	79,1
Wages	I - II 2020 = 100	104,8

Dynamics - construction

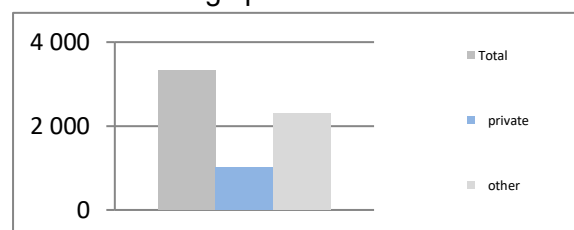


Dwellings put into use

I - II 2021

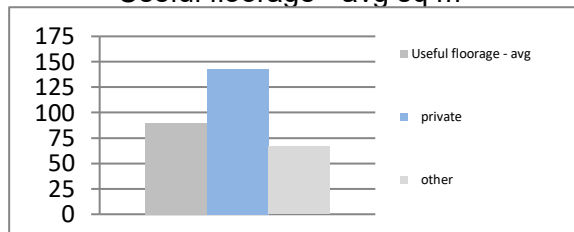
Total	pcs	3 316
private	pcs	1 007
other	pcs	2 309
Dynamics	I - II 2020 = 100	96,4

Dwellings put into use



Useful floor area	thous. sq m	298
private	thous. sq m	144
other	thous. sq m	154
Dynamics	I - II 2020 = 100	103,2
Useful floorage - avg	sq m	90
private	sq m	143
other	sq m	67

Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

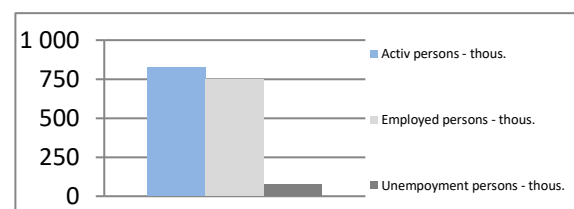
Area	sq km	17 971	Popul.	thous.	2 069
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	115,1	Rate of urbanisation		58,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	49 157	GDP	million PLN	101 720
	avg for Poland = 100%	81,4%		% of Poland	4,39%

Labor market

End of February 2021

Unemployment persons - thous.	76,7
Employed persons - thous.	748,0
Activ persons - thous.	824,7
Unemployment rate	9,3%
Poland	6,5%

Labor market

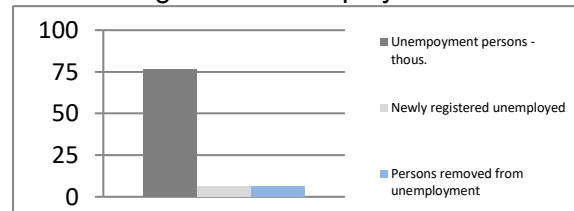


Labor market

In February 2021

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	6,2
Persons removed from unemployment	6,2

Registered unemployment

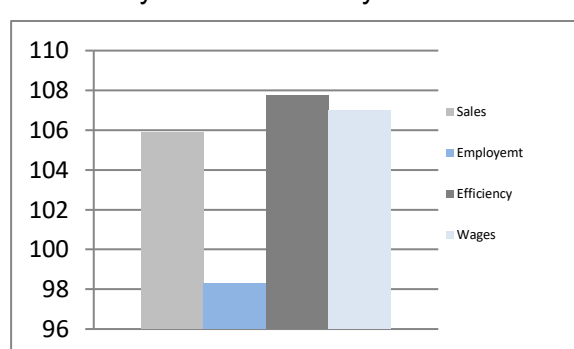


Industry - enterprise sector

I - II 2021

Total sales	million PLN	11 449
Sales per employed	thous. PLN	84
Employment	in thous.	136
Wages	PLN	4 951
Sales	I - II 2020 = 100	105,9
Employment	I - II 2020 = 100	98,3
Efficiency	I - II 2020 = 100	107,7
Wages	I - II 2020 = 100	107,0

Dynamics - industry

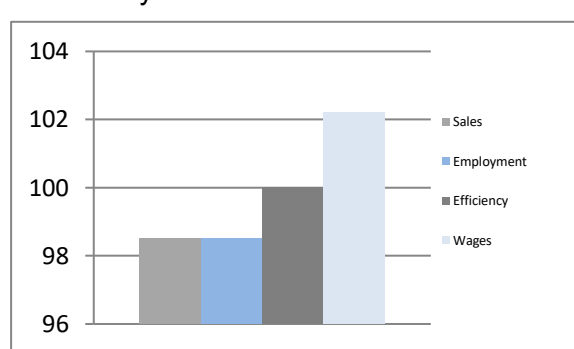


Construction - enterprise sector

I - II 2021

Total sales	million PLN	1 061
Sales per employed	thous. PLN	53
Employment	in thous.	20
Wages	PLN	4 647
Sales	I - II 2020 = 100	98,5
Employment	I - II 2020 = 100	98,5
Efficiency	I - II 2020 = 100	100,0
Wages	I - II 2020 = 100	102,2

Dynamics - construction

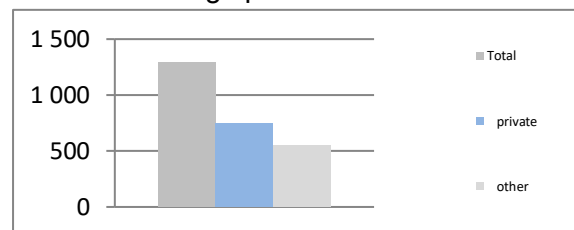


Dwellings put into use

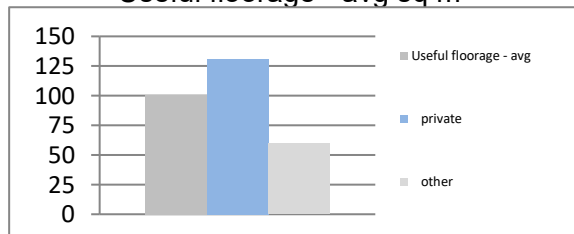
I - II 2021

Total	pcs	1 295
private	pcs	744
other	pcs	551
Dynamics	I - II 2020 = 100	83,5
Useful floor area	thous. sq m	130
private	thous. sq m	98
other	thous. sq m	33
Dynamics	I - II 2020 = 100	92,2
Useful floorage - avg	sq m	101
private	sq m	131
other	sq m	60

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

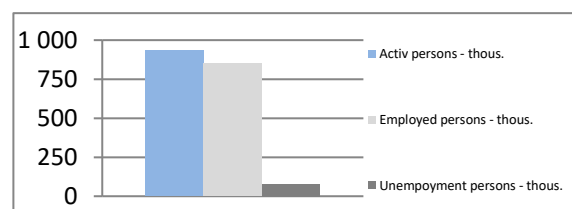
Area	sq km	25 122	Popul.	thous.	2 103
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,7	Rate of urbanisation		46,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 202	GDP	million PLN	86 659
	avg for Poland = 100%	68,2%		% of Poland	3,74%

Labor market

End of February 2021

Unemployment persons - thous.	79,2
Employed persons - thous.	852,6
Activ persons - thous.	931,8
Unemployment rate	8,5%
	Poland 6,5%

Labor market

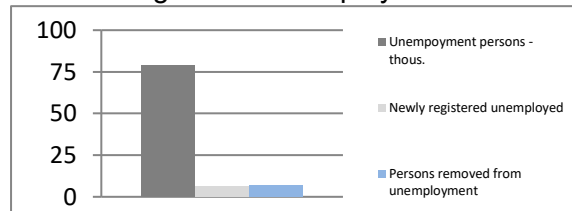


Labor market

In February 2021

Unemployed per 1 job advertisement	42,0
Newly registered unemployed	6,6
Persons removed from unemployment	6,7

Registered unemployment

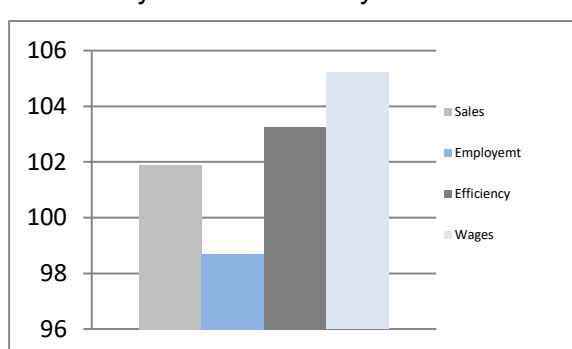


Industry - enterprise sector

I - II 2021

Total sales	million PLN	6 873
Sales per employed	thous. PLN	69
Employment	in thous.	100
Wages	PLN	5 279
Sales	I - II 2020 = 100	101,9
Employment	I - II 2020 = 100	98,7
Efficiency	I - II 2020 = 100	103,2
Wages	I - II 2020 = 100	105,2

Dynamics - industry

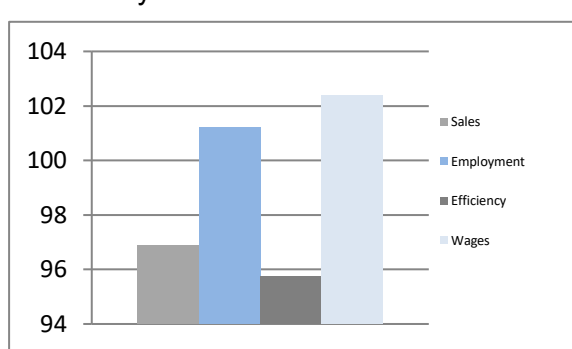


Construction - enterprise sector

I - II 2021

Total sales	million PLN	547
Sales per employed	thous. PLN	30
Employment	in thous.	18
Wages	PLN	4 172
Sales	I - II 2020 = 100	96,9
Employment	I - II 2020 = 100	101,2
Efficiency	I - II 2020 = 100	95,8
Wages	I - II 2020 = 100	102,4

Dynamics - construction

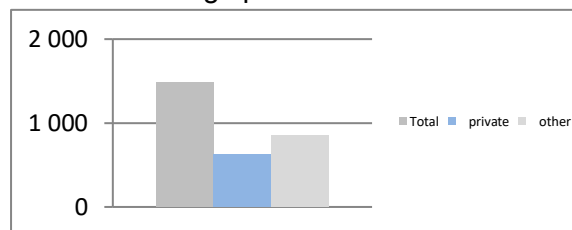


Dwellings put into use

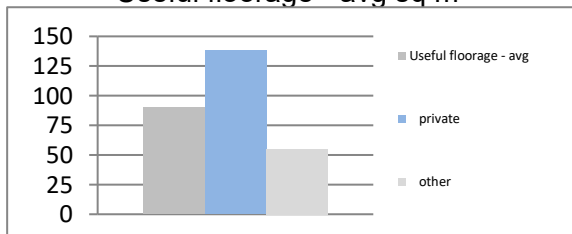
I - II 2021

Total	pcs	1 476
private	pcs	625
other	pcs	851
Dynamics	I - II 2020 = 100	115,4
Useful floor area	thous. sq m	133
private	thous. sq m	86
other	thous. sq m	47
Dynamics	I - II 2020 = 100	101,6
Useful floorage - avg	sq m	90
private	sq m	138
other	sq m	55

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

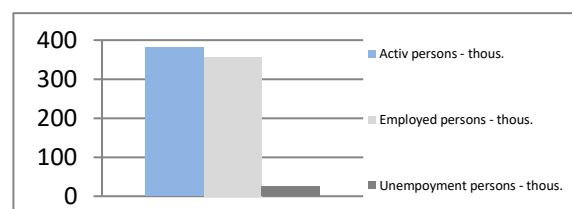
Area	sq km	13 988	Popul.	thous.	1 010
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,2	Rate of urbanisation		64,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	48 397	GDP	million PLN	48 891
	avg for Poland = 100%	80,1%		% of Poland	2,11%

Labor market

End of February 2021

Unemployment persons - thous.	24,8
Employed persons - thous.	356,7
Activ persons - thous.	381,5
Unemployment rate	6,5%
Poland	6,5%

Labor market

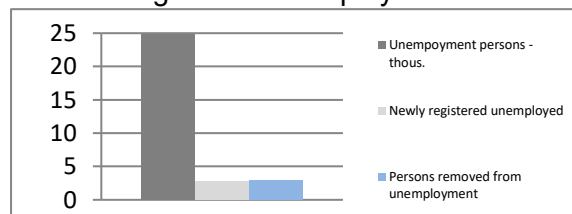


Labor market

In February 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	2,8
Persons removed from unemployment	2,9

Registered unemployment

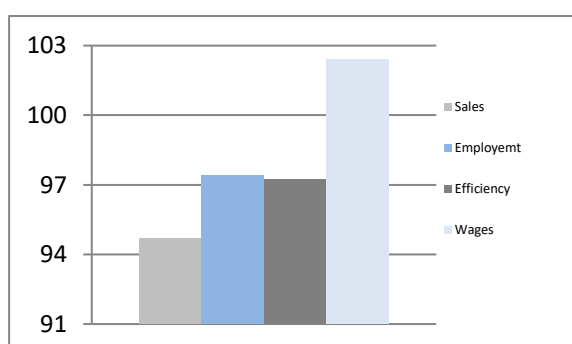


Industry - enterprise sector

I - II 2021

Total sales	million PLN	6 748
Sales per employed	thous. PLN	95
Employment	in thous.	71
Wages	PLN	5 205
Sales	I - II 2020 = 100	94,7
Employment	I - II 2020 = 100	97,4
Efficiency	I - II 2020 = 100	97,2
Wages	I - II 2020 = 100	102,4

Dynamics - industry

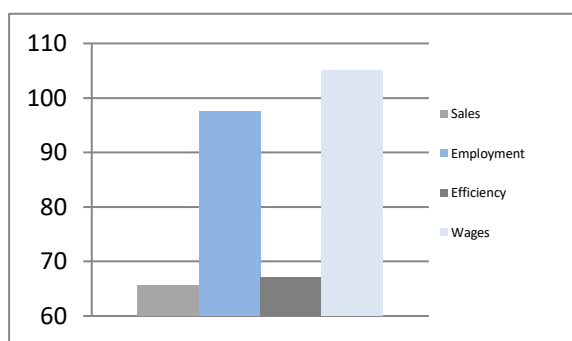


Construction - enterprise sector

I - II 2021

Total sales	million PLN	210
Sales per employed	thous. PLN	30
Employment	in thous.	7
Wages	PLN	4 496
Sales	I - II 2020 = 100	65,5
Employment	I - II 2020 = 100	97,6
Efficiency	I - II 2020 = 100	67,1
Wages	I - II 2020 = 100	105,1

Dynamics - construction

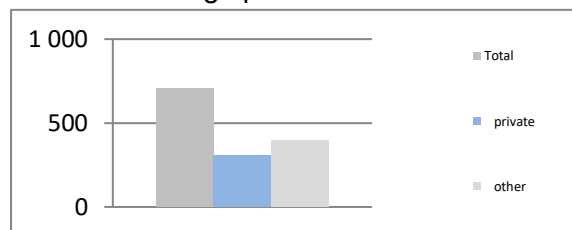


Dwellings put into use

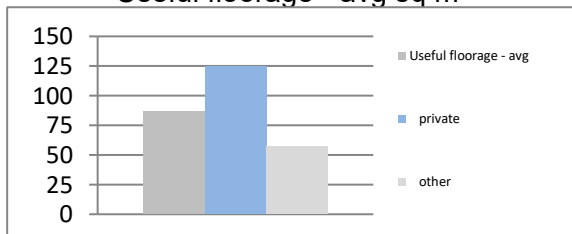
I - II 2021

Total	pcs	704
private	pcs	309
other	pcs	395
Dynamics	I - II 2020 = 100	84,1
Useful floor area	thous. sq m	61
private	thous. sq m	38
other	thous. sq m	23
Dynamics	I - II 2020 = 100	88,8
Useful floorage - avg	sq m	87
private	sq m	124
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

Area	sq km	18 219	Popul.	thous.	2 449
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	134,4	Rate of urbanisation		62,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	57 627	GDP	million PLN	141 111
	avg for Poland = 100%	95,4%		% of Poland	6,09%

Labor market

End of February 2021

Unemployment persons - thous.	71,3
Employed persons - thous.	1 025,6
Activ persons - thous.	1 096,9

Unemployment rate	6,5%
Poland	6,5%

Labor market

In February 2021

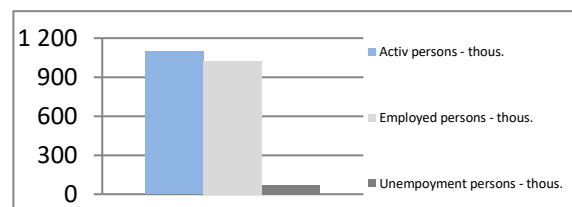
Unemployed per 1 job advertisement	18,0
Newly registered unemployed	6,6
Persons removed from unemployment	5,4

Industry - enterprise sector

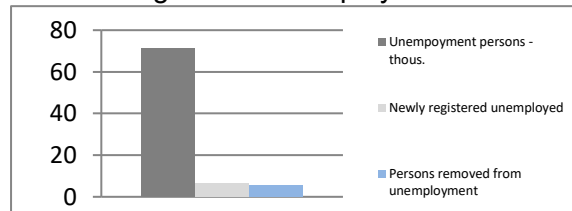
I - II 2021

Total sales	million PLN	14 829
Sales per employed	thous. PLN	88
Employment	in thous.	168
Wages	PLN	5 461
Sales	I - II 2020 = 100	99,0
Employment	I - II 2020 = 100	97,3
Efficiency	I - II 2020 = 100	101,7
Wages	I - II 2020 = 100	106,3

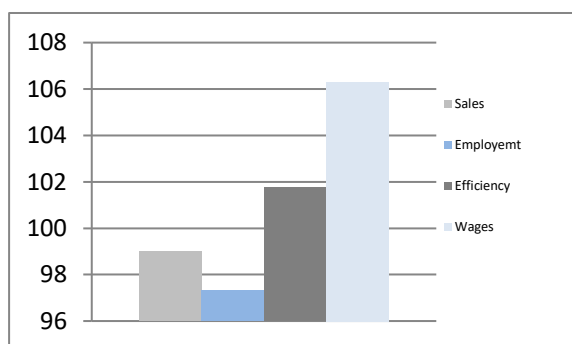
Labor market



Registered unemployment



Dynamics - industry

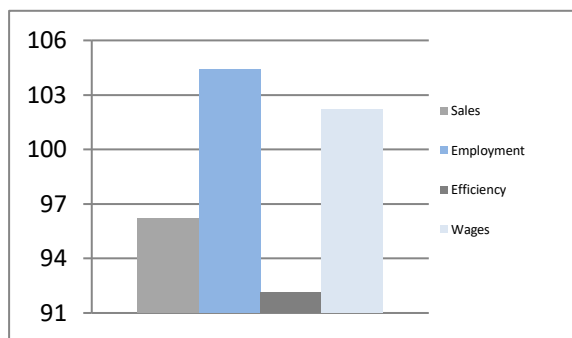


Construction - enterprise sector

I - II 2021

Total sales	million PLN	1 292
Sales per employed	thous. PLN	65
Employment	in thous.	20
Wages	PLN	4 754
Sales	I - II 2020 = 100	96,2
Employment	I - II 2020 = 100	104,4
Efficiency	I - II 2020 = 100	92,1
Wages	I - II 2020 = 100	102,2

Dynamics - construction

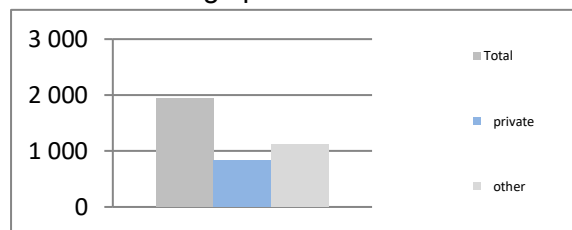


Dwellings put into use

I - II 2021

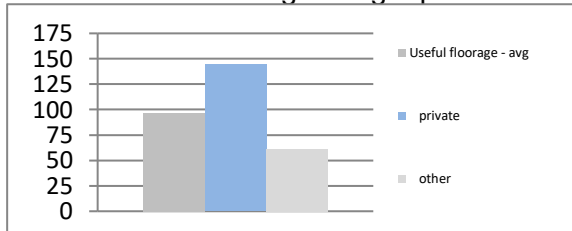
Total	pcs	1 942
private	pcs	825
other	pcs	1 117
Dynamics	I - II 2020 = 100	94,2

Dwellings put into use



Useful floor area	thous. sq m	188
private	thous. sq m	119
other	thous. sq m	69
Dynamics	I - II 2020 = 100	100,4

Useful floorage - avg sq m



Useful floorage - avg	sq m	97
private	sq m	144
other	sq m	61

MAŁOPOLSKIE

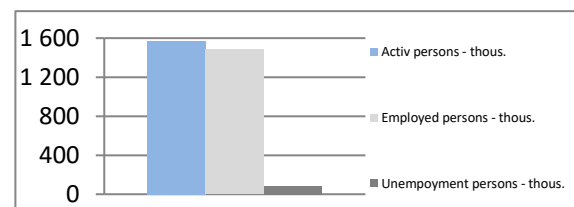
Area	sq km	15 183	Popul.	thous.	3 414
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,9	Rate of urbanisation		48,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	55 044	GDP	million PLN	187 916
	avg for Poland = 100%	91,1%		% of Poland	8,11%

Labor market

End of February 2021

Unemployment persons - thous.	87,9
Employed persons - thous.	1 481,7
Activ persons - thous.	1 569,6
Unemployment rate	5,6%
	Poland 6,5%

Labor market

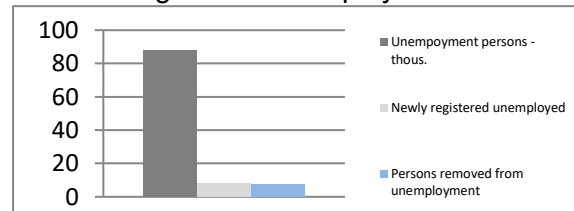


Labor market

In February 2021

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	8,1
Persons removed from unemployment	7,2

Registered unemployment

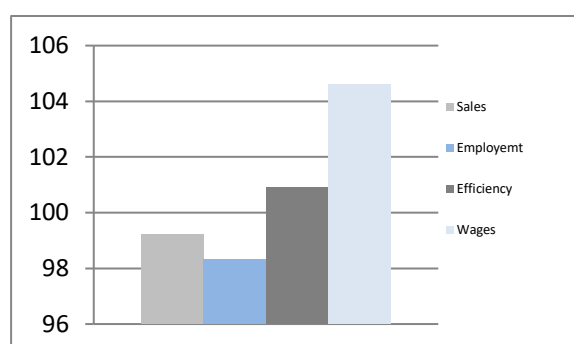


Industry - enterprise sector

I - II 2021

Total sales	million PLN	19 064
Sales per employed	thous. PLN	90
Employment	in thous.	212
Wages	PLN	5 362
Sales	I - II 2020 = 100	99,2
Employment	I - II 2020 = 100	98,3
Efficiency	I - II 2020 = 100	100,9
Wages	I - II 2020 = 100	104,6

Dynamics - industry

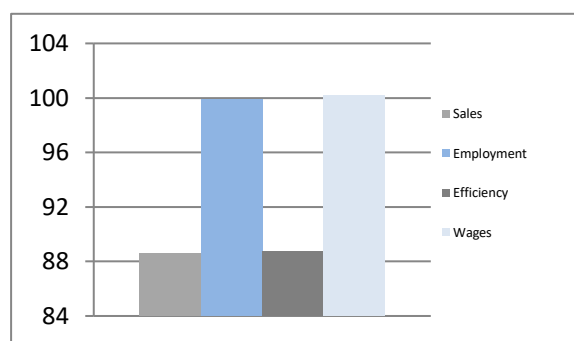


Construction - enterprise sector

I - II 2021

Total sales	million PLN	2 621
Sales per employed	thous. PLN	61
Employment	in thous.	43
Wages	PLN	4 730
Sales	I - II 2020 = 100	88,6
Employment	I - II 2020 = 100	99,9
Efficiency	I - II 2020 = 100	88,7
Wages	I - II 2020 = 100	100,2

Dynamics - construction

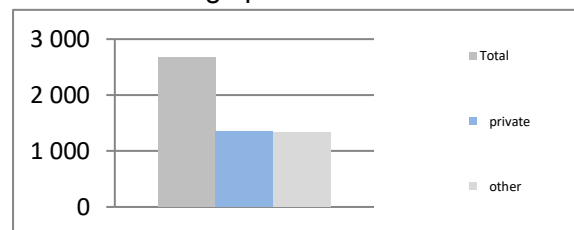


Dwellings put into use

I - II 2021

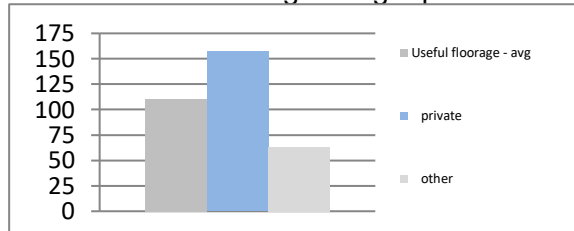
Total	pcs	2 668
private	pcs	1 342
other	pcs	1 326
Dynamics	I - II 2020 = 100	58,6

Dwellings put into use



Useful floor area	thous. sq m	295
private	thous. sq m	211
other	thous. sq m	84
Dynamics	I - II 2020 = 100	79,2

Useful floorage - avg sq m



Useful floorage - avg	sq m	110
private	sq m	157
other	sq m	63

MAZOWIECKIE

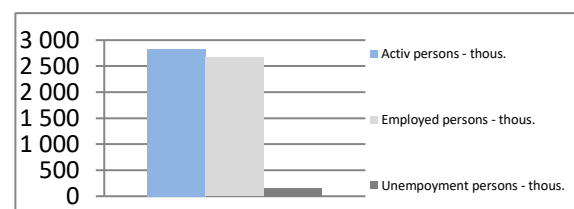
Area	sq km	35 558	Popul.	thous.	5 428
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	98 609	GDP	million PLN	535 248
	avg for Poland = 100%	163,2%		% of Poland	23,10%

Labor market

End of February 2021

Unemployment persons - thous.	152,5
Employed persons - thous.	2 671,6
Activ persons - thous.	2 824,1
Unemployment rate	5,4%
	Poland 6,5%

Labor market

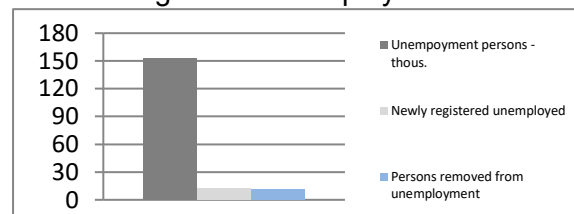


Labor market

In February 2021

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	12,7
Persons removed from unemployment	11,3

Registered unemployment

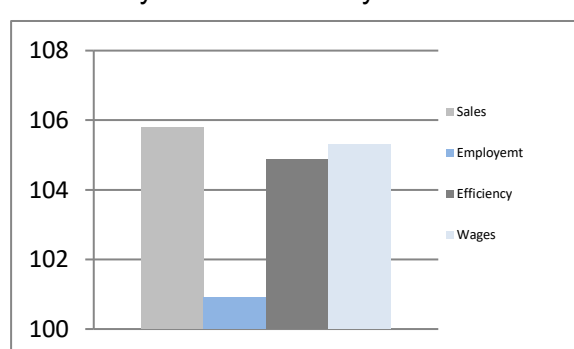


Industry - enterprise sector

I - II 2021

Total sales	million PLN	52 926
Sales per employed	thous. PLN	136
Employment	in thous.	389
Wages	PLN	6 223
Sales	I - II 2020 = 100	105,8
Employment	I - II 2020 = 100	100,9
Efficiency	I - II 2020 = 100	104,9
Wages	I - II 2020 = 100	105,3

Dynamics - industry

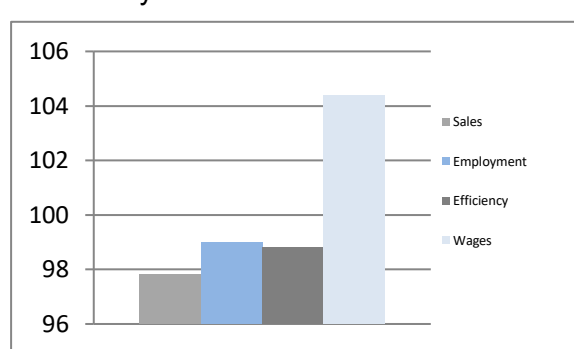


Construction - enterprise sector

I - II 2021

Total sales	million PLN	9 144
Sales per employed	thous. PLN	103
Employment	in thous.	89
Wages	PLN	6 726
Sales	I - II 2020 = 100	97,8
Employment	I - II 2020 = 100	99,0
Efficiency	I - II 2020 = 100	98,8
Wages	I - II 2020 = 100	104,4

Dynamics - construction

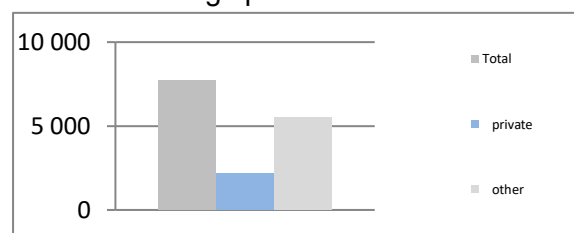


Dwellings put into use

I - II 2021

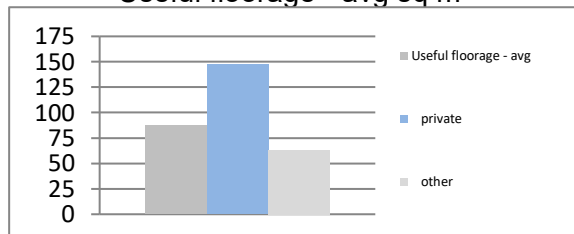
Total	pcs	7 723
private	pcs	2 184
other	pcs	5 539
Dynamics	I - II 2020 = 100	124,0

Dwellings put into use



Useful floor area	thous. sq m	672
private	thous. sq m	322
other	thous. sq m	350
Dynamics	I - II 2020 = 100	120,4

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	147
other	sq m	63

OPOLSKIE

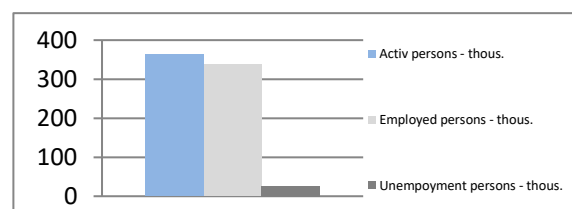
Area	sq km	9 412	Popul.	thous.	981
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	104,2	Rate of urbanisation		53,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	46 776	GDP	million PLN	45 878
	avg for Poland = 100%	77,4%		% of Poland	1,98%

Labor market

End of February 2021

Unemployment persons - thous.	26,2
Employed persons - thous.	337,7
Activ persons - thous.	363,9
Unemployment rate	7,2%
	Poland 6,5%

Labor market

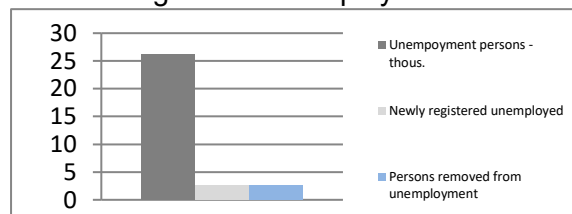


Labor market

In February 2021

Unemployed per 1 job advertisement	9,0
Newly registered unemployed	2,6
Persons removed from unemployment	2,6

Registered unemployment

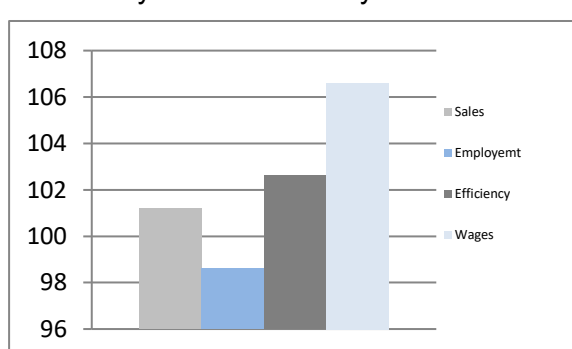


Industry - enterprise sector

I - II 2021

Total sales	million PLN	5 425
Sales per employed	thous. PLN	90
Employment	in thous.	60
Wages	PLN	5 248
Sales	I - II 2020 = 100	101,2
Employment	I - II 2020 = 100	98,6
Efficiency	I - II 2020 = 100	102,6
Wages	I - II 2020 = 100	106,6

Dynamics - industry

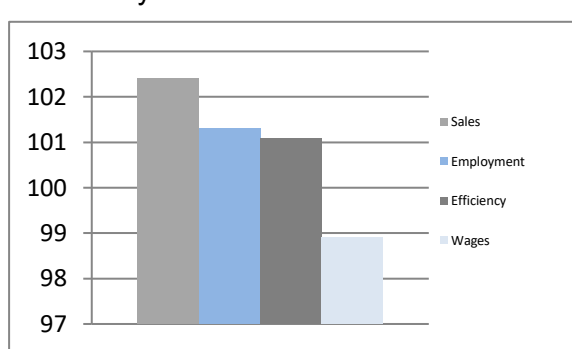


Construction - enterprise sector

I - II 2021

Total sales	million PLN	648
Sales per employed	thous. PLN	93
Employment	in thous.	7
Wages	PLN	4 998
Sales	I - II 2020 = 100	102,4
Employment	I - II 2020 = 100	101,3
Efficiency	I - II 2020 = 100	101,1
Wages	I - II 2020 = 100	98,9

Dynamics - construction

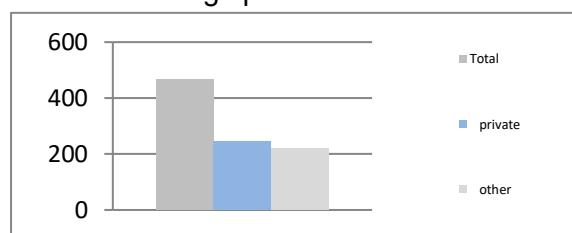


Dwellings put into use

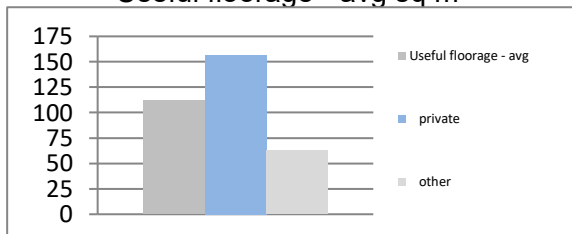
I - II 2021

Total	pcs	467
private	pcs	245
other	pcs	222
Dynamics	I - II 2020 = 100	142,4
Useful floor area	thous. sq m	52
private	thous. sq m	38
other	thous. sq m	14
Dynamics	I - II 2020 = 100	115,5
Useful floorage - avg	sq m	112
private	sq m	157
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

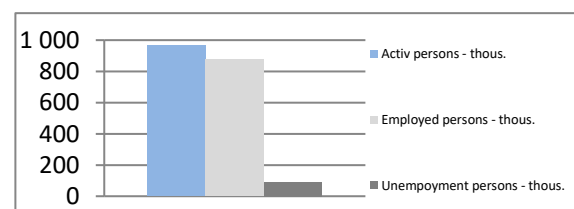
Area	sq km	17 846	Popul.	thous.	2 126
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	119,1	Rate of urbanisation		41,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 635	GDP	million PLN	88 513
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of February 2021

Unemployment persons - thous.	90,7
Employed persons - thous.	874,2
Activ persons - thous.	964,9
Unemployment rate	9,4%
Poland	6,5%

Labor market

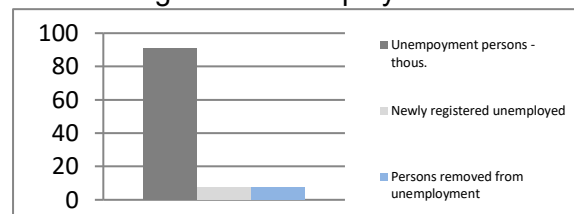


Labor market

In February 2021

Unemployed per 1 job advertisement	40,0
Newly registered unemployed	7,6
Persons removed from unemployment	7,3

Registered unemployment

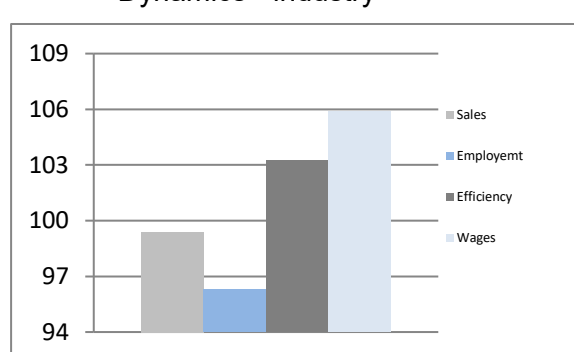


Industry - enterprise sector

I - II 2021

Total sales	million PLN	9 008
Sales per employed	thous. PLN	69
Employment	in thous.	130
Wages	PLN	4 866
Sales	I - II 2020 = 100	99,4
Employment	I - II 2020 = 100	96,3
Efficiency	I - II 2020 = 100	103,2
Wages	I - II 2020 = 100	105,9

Dynamics - industry

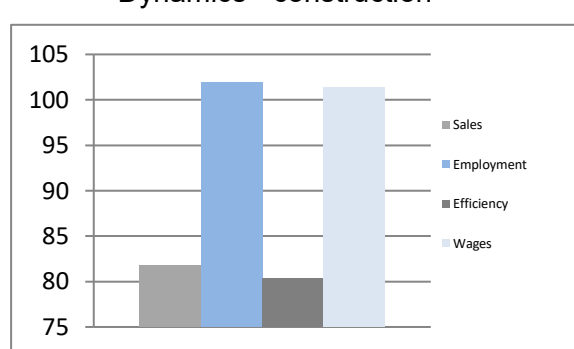


Construction - enterprise sector

I - II 2021

Total sales	million PLN	910
Sales per employed	thous. PLN	48
Employment	in thous.	19
Wages	PLN	4 188
Sales	I - II 2020 = 100	81,8
Employment	I - II 2020 = 100	101,9
Efficiency	I - II 2020 = 100	80,3
Wages	I - II 2020 = 100	101,4

Dynamics - construction

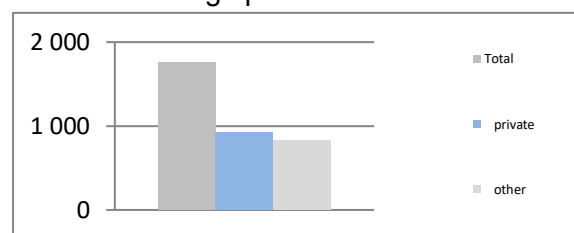


Dwellings put into use

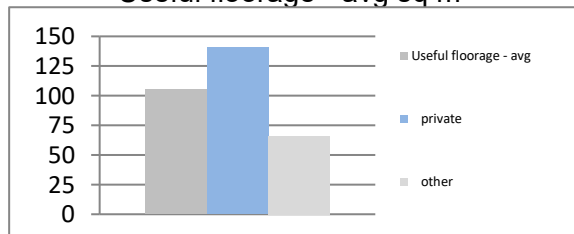
I - II 2021

Total	pcs	1 759
private	pcs	927
other	pcs	832
Dynamics	I - II 2020 = 100	118,5
Useful floor area	thous. sq m	185
private	thous. sq m	130
other	thous. sq m	55
Dynamics	I - II 2020 = 100	113,7
Useful floorage - avg	sq m	105
private	sq m	141
other	sq m	66

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

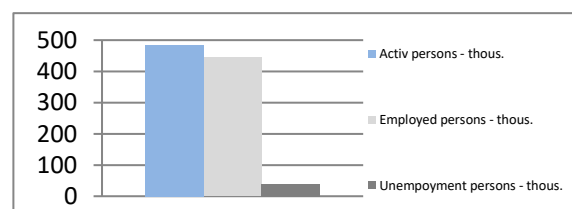
Area	sq km	20 187	Popul.	thous.	1 177
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,3	Rate of urbanisation		60,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	45 097	GDP	million PLN	53 061
	avg for Poland = 100%	74,6%		% of Poland	2,29%

Labor market

End of February 2021

Unemployment persons - thous.	39,7
Employed persons - thous.	444,4
Activ persons - thous.	484,1
Unemployment rate	8,2%
	Poland 6,5%

Labor market

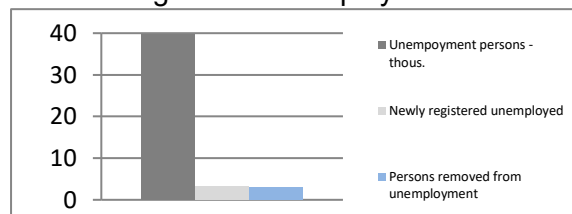


Labor market

In February 2021

Unemployed per 1 job advertisement	50,0
Newly registered unemployed	3,2
Persons removed from unemployment	3,0

Registered unemployment

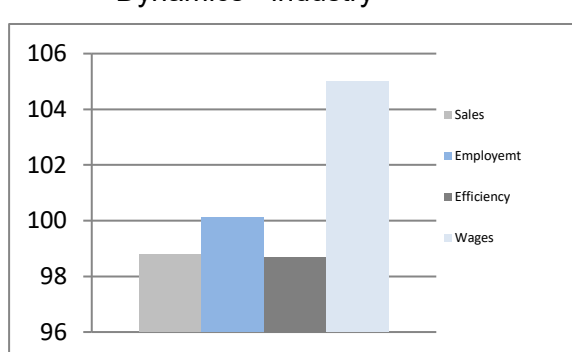


Industry - enterprise sector

I - II 2021

Total sales	million PLN	5 315
Sales per employed	thous. PLN	93
Employment	in thous.	57
Wages	PLN	4 848
Sales	I - II 2020 = 100	98,8
Employment	I - II 2020 = 100	100,1
Efficiency	I - II 2020 = 100	98,7
Wages	I - II 2020 = 100	105,0

Dynamics - industry

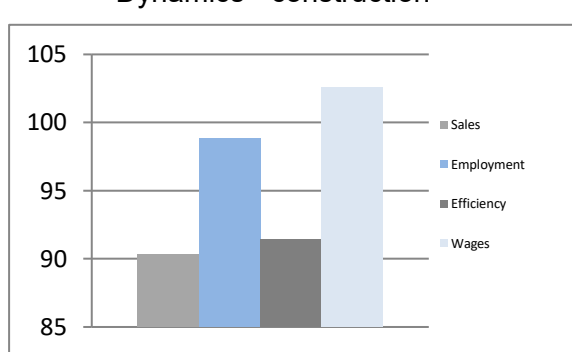


Construction - enterprise sector

I - II 2021

Total sales	million PLN	872
Sales per employed	thous. PLN	67
Employment	in thous.	13
Wages	PLN	5 231
Sales	I - II 2020 = 100	90,3
Employment	I - II 2020 = 100	98,8
Efficiency	I - II 2020 = 100	91,4
Wages	I - II 2020 = 100	102,6

Dynamics - construction

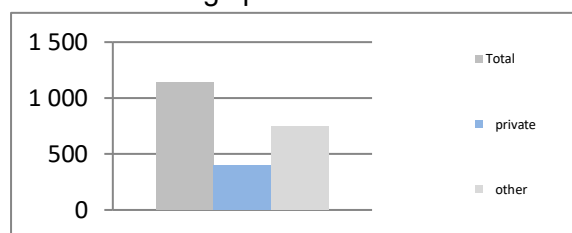


Dwellings put into use

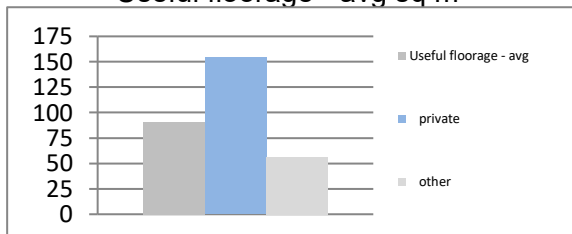
I - II 2021

Total	pcs	1 143
private	pcs	400
other	pcs	743
Dynamics	I - II 2020 = 100	115,6
Useful floor area	thous. sq m	104
private	thous. sq m	62
other	thous. sq m	42
Dynamics	I - II 2020 = 100	101,0
Useful floorage - avg	sq m	91
private	sq m	155
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



POMORSKIE

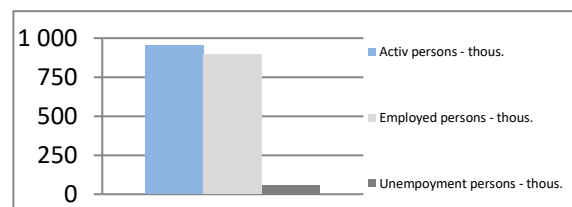
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	58 650	GDP	million PLN	137 635
	avg for Poland = 100%	97,1%		% of Poland	5,94%

Labor market

End of February 2021

Unemployment persons - thous.	60,1
Employed persons - thous.	893,9
Activ persons - thous.	954,0
Unemployment rate	6,3%
	Poland 6,5%

Labor market

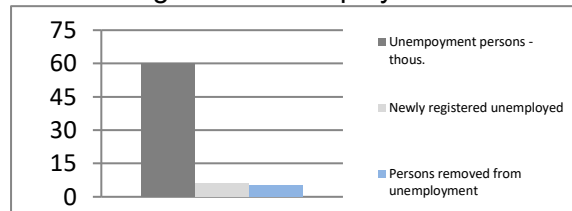


Labor market

In February 2021

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	6,0
Persons removed from unemployment	5,0

Registered unemployment

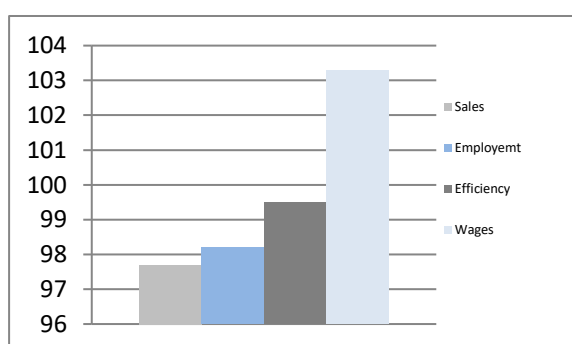


Industry - enterprise sector

I - II 2021

Total sales	million PLN	14 809
Sales per employed	thous. PLN	96
Employment	in thous.	154
Wages	PLN	4 848
Sales	I - II 2020 = 100	97,7
Employment	I - II 2020 = 100	98,2
Efficiency	I - II 2020 = 100	99,5
Wages	I - II 2020 = 100	103,3

Dynamics - industry

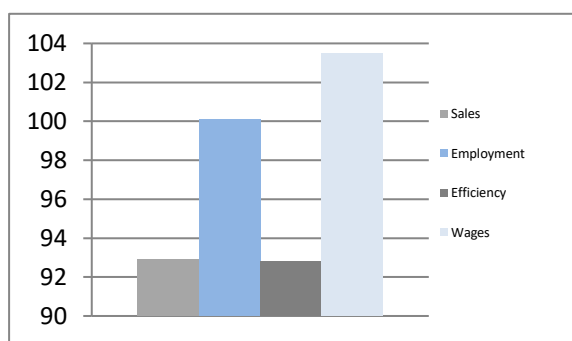


Construction - enterprise sector

I - II 2021

Total sales	million PLN	2 024
Sales per employed	thous. PLN	63
Employment	in thous.	32
Wages	PLN	5 120
Sales	I - II 2020 = 100	92,9
Employment	I - II 2020 = 100	100,1
Efficiency	I - II 2020 = 100	92,8
Wages	I - II 2020 = 100	103,5

Dynamics - construction

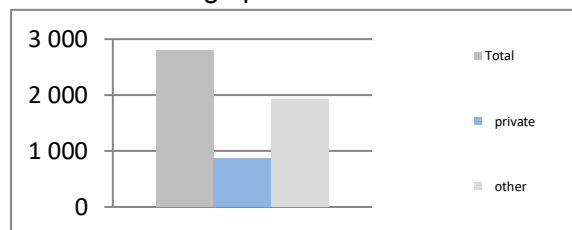


Dwellings put into use

I - II 2021

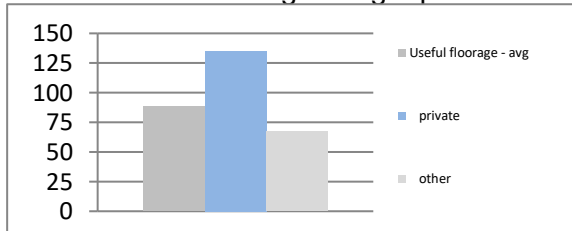
Total	pcs	2 789
private	pcs	872
other	pcs	1 917
Dynamics	I - II 2020 = 100	112,2

Dwellings put into use



Useful floor area	thous. sq m	247
private	thous. sq m	118
other	thous. sq m	129
Dynamics	I - II 2020 = 100	113,9

Useful floorage - avg sq m



Useful floorage - avg	sq m	88
private	sq m	135
other	sq m	67

ŚLĄSKIE

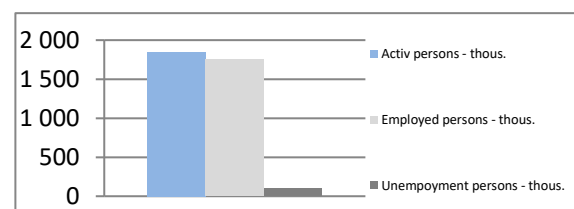
Area	sq km	12 333	Popul.	thous.	4 508
	% of Poland	3,9%		% of Poland	11,8%
Density of population	people per sq km	365,5	Rate of urbanisation		76,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	60 753	GDP	million PLN	273 880
	avg for Poland = 100%	100,6%		% of Poland	11,82%

Labor market

End of February 2021

Unemployment persons - thous.	96,1
Employed persons - thous.	1 752,0
Activ persons - thous.	1 848,1
Unemployment rate	5,2%
	Poland 6,5%

Labor market

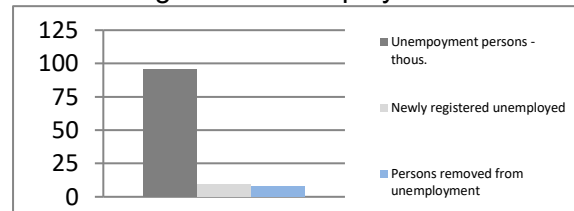


Labor market

In February 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	9,5
Persons removed from unemployment	8,2

Registered unemployment

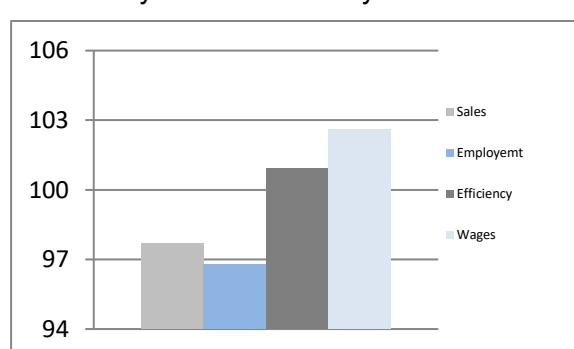


Industry - enterprise sector

I - II 2021

Total sales	million PLN	38 856
Sales per employed	thous. PLN	89
Employment	in thous.	437
Wages	PLN	6 052
Sales	I - II 2020 = 100	97,7
Employment	I - II 2020 = 100	96,8
Efficiency	I - II 2020 = 100	100,9
Wages	I - II 2020 = 100	102,6

Dynamics - industry

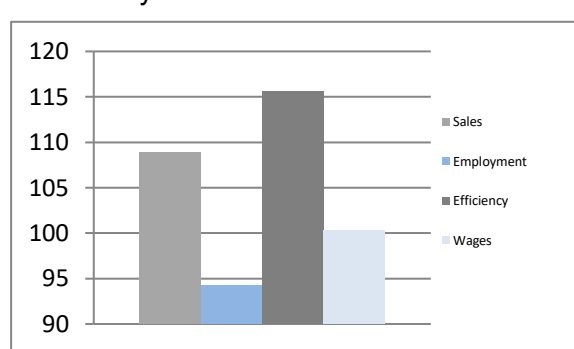


Construction - enterprise sector

I - II 2021

Total sales	million PLN	3 167
Sales per employed	thous. PLN	62
Employment	in thous.	51
Wages	PLN	5 043
Sales	I - II 2020 = 100	108,9
Employment	I - II 2020 = 100	94,2
Efficiency	I - II 2020 = 100	115,6
Wages	I - II 2020 = 100	100,3

Dynamics - construction

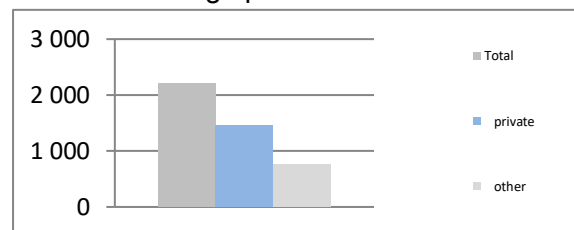


Dwellings put into use

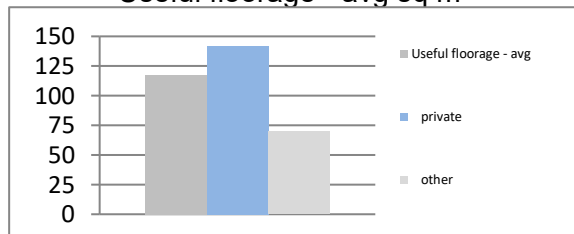
I - II 2021

Total	pcs	2 211
private	pcs	1 460
other	pcs	751
Dynamics	I - II 2020 = 100	92,9
Useful floor area	thous. sq m	259
private	thous. sq m	207
other	thous. sq m	52
Dynamics	I - II 2020 = 100	101,2
Useful floorage - avg	sq m	117
private	sq m	142
other	sq m	70

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

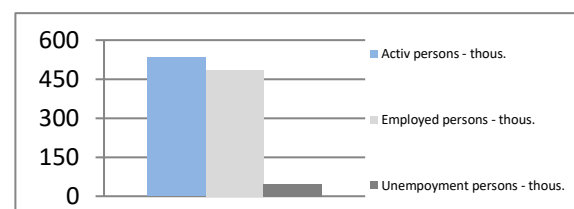
Area	sq km	11 711	Popul.	thous.	1 230
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	105,0	Rate of urbanisation		45,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	42 574	GDP	million PLN	52 366
	avg for Poland = 100%	70,5%		% of Poland	2,26%

Labor market

End of February 2021

Unemployment persons - thous.	46,9
Employed persons - thous.	486,1
Activ persons - thous.	533,0
Unemployment rate	8,8%
	Poland 6,5%

Labor market

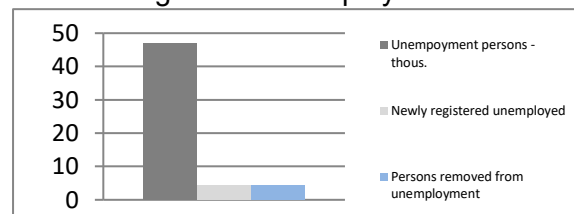


Labor market

In February 2021

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	4,3
Persons removed from unemployment	4,3

Registered unemployment

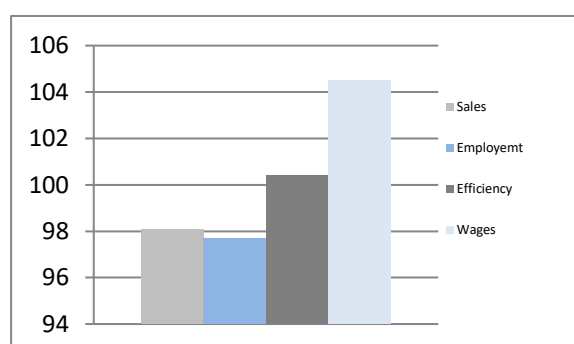


Industry - enterprise sector

I - II 2021

Total sales	million PLN	4 854
Sales per employed	thous. PLN	70
Employment	in thous.	69
Wages	PLN	4 992
Sales	I - II 2020 = 100	98,1
Employment	I - II 2020 = 100	97,7
Efficiency	I - II 2020 = 100	100,4
Wages	I - II 2020 = 100	104,5

Dynamics - industry

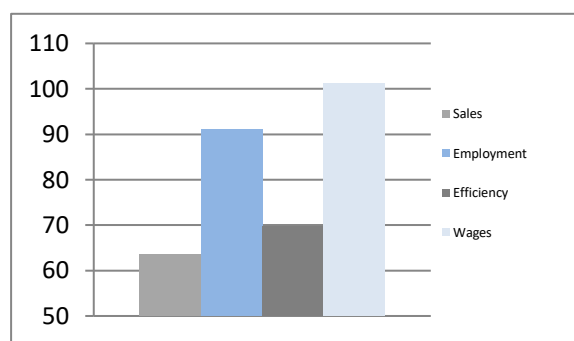


Construction - enterprise sector

I - II 2021

Total sales	million PLN	364
Sales per employed	thous. PLN	40
Employment	in thous.	9
Wages	PLN	4 208
Sales	I - II 2020 = 100	63,5
Employment	I - II 2020 = 100	91,0
Efficiency	I - II 2020 = 100	69,8
Wages	I - II 2020 = 100	101,2

Dynamics - construction

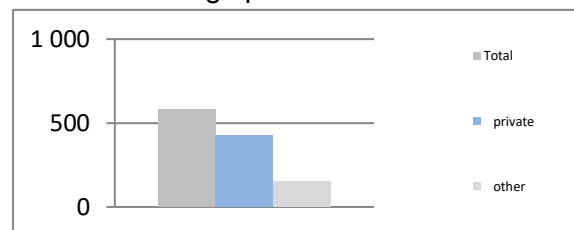


Dwellings put into use

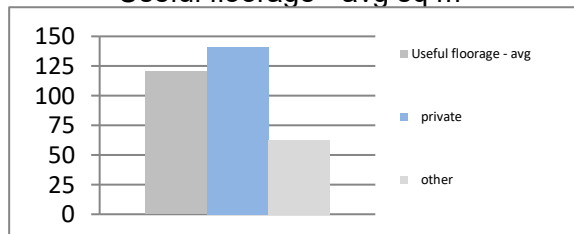
I - II 2021

Total	pcs	579
private	pcs	427
other	pcs	152
Dynamics	I - II 2020 = 100	91,0
Useful floor area	thous. sq m	70
private	thous. sq m	60
other	thous. sq m	10
Dynamics	I - II 2020 = 100	101,1
Useful floorage - avg	sq m	120
private	sq m	141
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

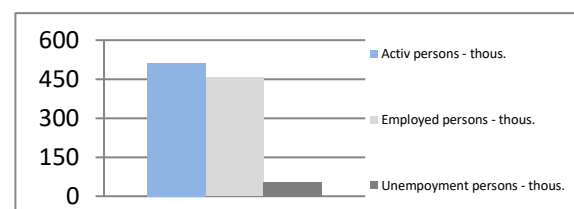
Area	sq km	24 173	Popul.	thous.	1 421
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,8	Rate of urbanisation		59,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	40 779	GDP	million PLN	57 927
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of February 2021

Unemployment persons - thous.	54,8
Employed persons - thous.	457,3
Activ persons - thous.	512,1
Unemployment rate	10,7%
	Poland 6,5%

Labor market

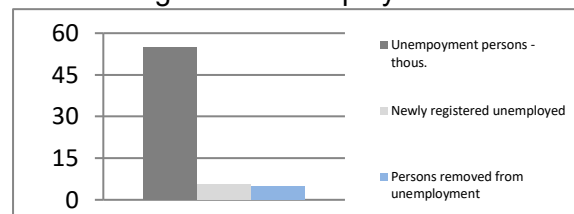


Labor market

In February 2021

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	5,5
Persons removed from unemployment	4,9

Registered unemployment

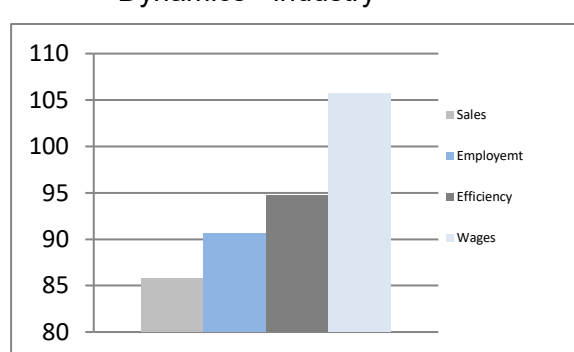


Industry - enterprise sector

I - II 2021

Total sales	million PLN	5 669
Sales per employed	thous. PLN	70
Employment	in thous.	81
Wages	PLN	4 798
Sales	I - II 2020 = 100	85,8
Employment	I - II 2020 = 100	90,6
Efficiency	I - II 2020 = 100	94,7
Wages	I - II 2020 = 100	105,7

Dynamics - industry

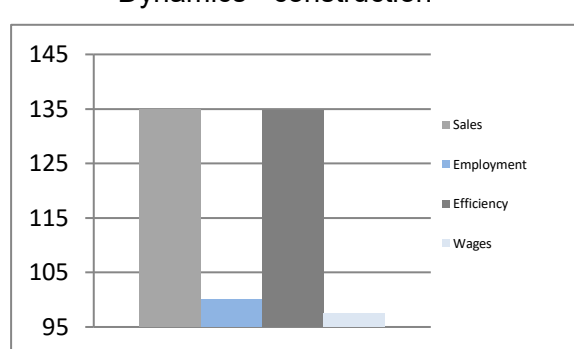


Construction - enterprise sector

I - II 2021

Total sales	million PLN	665
Sales per employed	thous. PLN	60
Employment	in thous.	11
Wages	PLN	4 414
Sales	I - II 2020 = 100	134,9
Employment	I - II 2020 = 100	100,1
Efficiency	I - II 2020 = 100	134,8
Wages	I - II 2020 = 100	97,5

Dynamics - construction

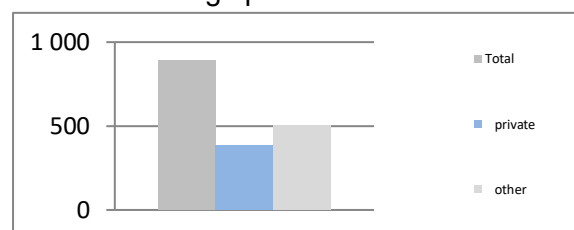


Dwellings put into use

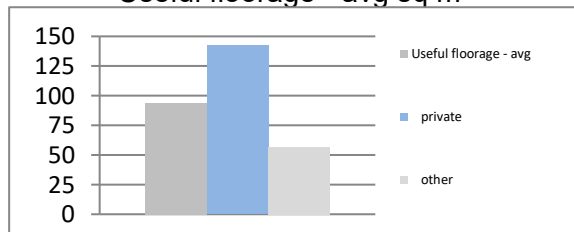
I - II 2021

Total	pcs	889
private	pcs	385
other	pcs	504
Dynamics	I - II 2020 = 100	100,3
Useful floor area	thous. sq m	83
private	thous. sq m	55
other	thous. sq m	29
Dynamics	I - II 2020 = 100	110,5
Useful floorage - avg	sq m	94
private	sq m	142
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



WIELKOPOLSKIE

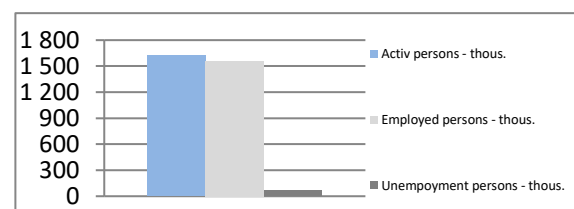
Area	sq km	29 827	Popul.	thous.	3 500
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,4	Rate of urbanisation		53,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	65 070	GDP	million PLN	227 770
	avg for Poland = 100%	107,7%		% of Poland	9,83%

Labor market

End of February 2021

Unemployment persons - thous.	65,0
Employed persons - thous.	1 560,0
Activ persons - thous.	1 625,0
Unemployment rate	4,0%
Poland	6,5%

Labor market

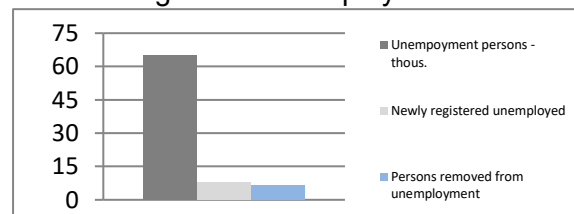


Labor market

In February 2021

Unemployed per 1 job advertisement	13,0
Newly registered unemployed	7,8
Persons removed from unemployment	6,6

Registered unemployment

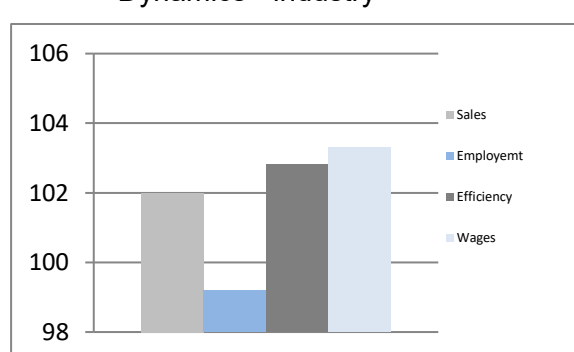


Industry - enterprise sector

I - II 2021

Total sales	million PLN	31 352
Sales per employed	thous. PLN	91
Employment	in thous.	344
Wages	PLN	5 256
Sales	I - II 2020 = 100	102,0
Employment	I - II 2020 = 100	99,2
Efficiency	I - II 2020 = 100	102,8
Wages	I - II 2020 = 100	103,3

Dynamics - industry

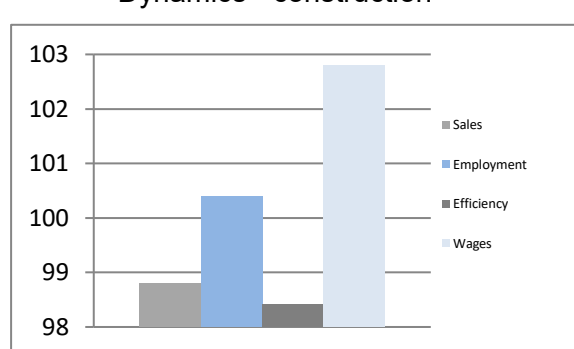


Construction - enterprise sector

I - II 2021

Total sales	million PLN	3 070
Sales per employed	thous. PLN	77
Employment	in thous.	40
Wages	PLN	5 184
Sales	I - II 2020 = 100	98,8
Employment	I - II 2020 = 100	100,4
Efficiency	I - II 2020 = 100	98,4
Wages	I - II 2020 = 100	102,8

Dynamics - construction

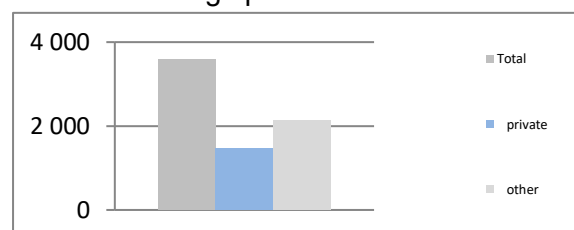


Dwellings put into use

I - II 2021

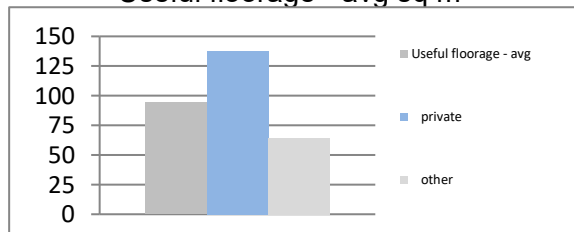
Total	pcs	3 592
private	pcs	1 469
other	pcs	2 123
Dynamics	I - II 2020 = 100	101,5

Dwellings put into use



Useful floor area	thous. sq m	338
private	thous. sq m	202
other	thous. sq m	136
Dynamics	I - II 2020 = 100	97,0

Useful floorage - avg sq m



Useful floorage - avg	sq m	94
private	sq m	138
other	sq m	64

ZACHODNIOPOMORSKIE

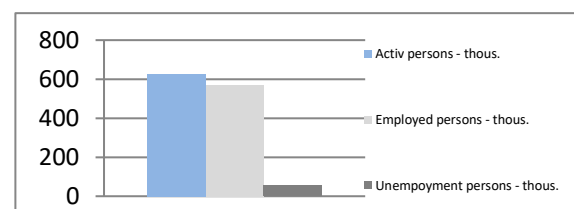
Area	sq km	22 892	Popul.	thous.	1 693
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	74,0	Rate of urbanisation		68,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	50 496	GDP	million PLN	85 501
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of February 2021

Unemployment persons - thous.	55,0
Employed persons - thous.	570,0
Activ persons - thous.	625,0
Unemployment rate	8,8%
	Poland 6,5%

Labor market

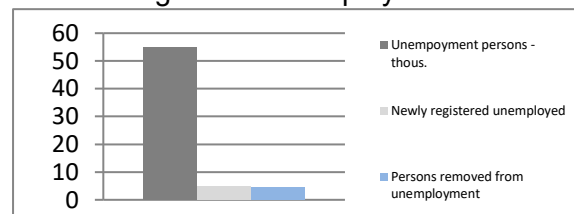


Labor market

In February 2021

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	5,0
Persons removed from unemployment	4,5

Registered unemployment

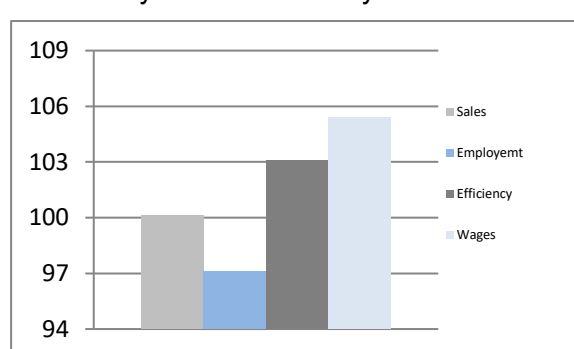


Industry - enterprise sector

I - II 2021

Total sales	million PLN	7 115
Sales per employed	thous. PLN	77
Employment	in thous.	92
Wages	PLN	5 249
Sales	I - II 2020 = 100	100,1
Employment	I - II 2020 = 100	97,1
Efficiency	I - II 2020 = 100	103,1
Wages	I - II 2020 = 100	105,4

Dynamics - industry

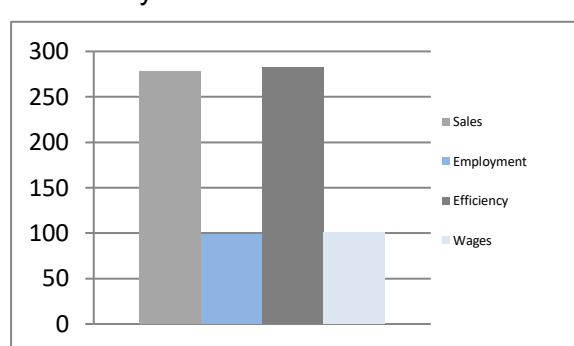


Construction - enterprise sector

I - II 2021

Total sales	million PLN	1 718
Sales per employed	thous. PLN	143
Employment	in thous.	12
Wages	PLN	4 629
Sales	I - II 2020 = 100	278,4
Employment	I - II 2020 = 100	98,4
Efficiency	I - II 2020 = 100	282,9
Wages	I - II 2020 = 100	101,1

Dynamics - construction

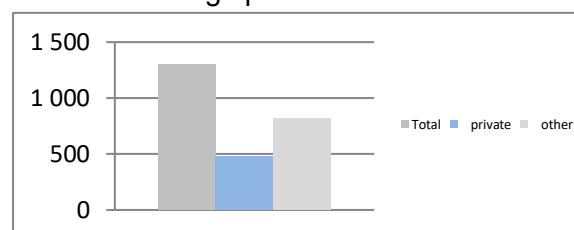


Dwellings put into use

I - II 2021

Total	pcs	1 301
private	pcs	481
other	pcs	820
Dynamics	I - II 2020 = 100	95,4

Dwellings put into use



Useful floor area	thous. sq m	110
private	thous. sq m	64
other	thous. sq m	46
Dynamics	I - II 2020 = 100	98,6
Useful floorage - avg	sq m	85
private	sq m	134
other	sq m	56

Useful floorage - avg sq m

