



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

28/02/2021

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Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 354	100,0%	122,7	60,0%	2 317 089	60 413
DOLNOŚLĄSKIE	19 947	6,4%	2 899	7,6%	145,3	68,3%	193 014	66 591
KUJAWSKO-POMORSKIE	17 971	5,7%	2 069	5,4%	115,1	58,8%	101 720	49 157
LUBELSKIE	25 122	8,0%	2 103	5,5%	83,7	46,4%	86 659	41 202
LUBUSKIE	13 988	4,5%	1 010	2,6%	72,2	64,8%	48 891	48 397
ŁÓDZKIE	18 219	5,8%	2 449	6,4%	134,4	62,4%	141 111	57 627
MAŁOPOLSKIE	15 183	4,9%	3 414	8,9%	224,9	48,2%	187 916	55 044
MAZOWIECKIE	35 558	11,4%	5 428	14,2%	152,6	64,5%	535 248	98 609
OPOLSKIE	9 412	3,0%	981	2,6%	104,2	53,2%	45 878	46 776
PODKARPACKIE	17 846	5,7%	2 126	5,5%	119,1	41,4%	88 513	41 635
PODLASKIE	20 187	6,5%	1 177	3,1%	58,3	60,9%	53 061	45 097
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,4%	137 635	58 650
ŚLĄSKIE	12 333	3,9%	4 508	11,8%	365,5	76,5%	273 880	60 753
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 230	3,2%	105,0	45,5%	52 366	42 574
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 421	3,7%	58,8	59,2%	57 927	40 779
WIELKOPOLSKIE	29 827	9,5%	3 500	9,1%	117,4	53,9%	227 770	65 070
ZACHODNIOPOMORSKIE	22 892	7,3%	1 693	4,4%	74,0	68,4%	85 501	50 496

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 805	1 090,4	6,5%	15 715	2 725	420	5 513	5 299
DOLNOŚLĄSKIE	1 238	71,8	5,8%	1 166	227	28	6 075	6 070
KUJAWSKO-POMORSKIE	825	76,7	9,3%	748	136	20	4 955	4 788
LUBELSKIE	933	79,3	8,5%	854	100	18	5 560	4 199
LUBUSKIE	383	24,9	6,5%	358	71	7	5 302	4 539
ŁÓDZKIE	1 095	70,1	6,4%	1 025	168	20	5 433	4 795
MAŁOPOLSKIE	1 554	87,0	5,6%	1 467	212	43	5 349	4 669
MAZOWIECKIE	2 851	151,1	5,3%	2 700	389	90	6 143	6 774
OPOLSKIE	364	26,2	7,2%	338	60	7	5 261	5 482
PODKARPACKIE	962	90,4	9,4%	871	130	19	4 823	4 165
PODLASKIE	488	39,5	8,1%	448	57	13	4 754	5 180
POMORSKIE	953	59,1	6,2%	894	154	32	5 586	5 108
ŚLĄSKIE	1 859	94,8	5,1%	1 764	437	52	5 751	4 934
ŚWIĘTOKRZYSKIE	527	46,9	8,9%	480	68	9	5 009	4 357
WARMIŃSKO-MAZURSKIE	512	54,3	10,6%	458	80	11	4 930	4 438
WIELKOPOLSKIE	1 636	63,8	3,9%	1 572	344	40	5 217	5 113
ZACHODNIOPOMORSKIE	626	54,5	8,7%	572	92	12	5 267	4 583

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I 2020 = 100	Efficiency I 2021	Total sales million PLN	Per employed thous. PLN	Sales I 2020 = 100	Efficiency I 2021
POLAND	127 485	47	100,9	102,9	13 773	33	102,1	102,9
DOLNOŚLĄSKIE	13 101	58	111,1	112,9	715	26	77,5	79,2
KUJAWSKO-POMORSKIE	5 617	41	104,6	106,6	538	27	118,5	117,8
LUBELSKIE	3 323	33	99,8	102,6	242	13	85,7	84,5
LUBUSKIE	3 280	46	92,7	95,3	109	16	102,3	104,3
ŁÓDZKIE	7 187	43	98,2	101,4	700	35	120,3	113,3
MAŁOPOLSKIE	9 189	43	100,5	102,1	1 209	28	101,1	101,7
MAZOWIECKIE	26 048	67	103,0	101,9	3 925	44	97,2	97,5
OPOLSKIE	2 595	43	97,4	98,4	241	34	92,5	93,5
PODKARPACKIE	4 427	34	99,0	103,4	487	26	84,3	82,6
PODLASKIE	2 616	46	99,6	99,7	422	32	83,1	84,0
POMORSKIE	7 188	47	93,4	95,2	835	26	90,9	91,8
ŚLĄSKIE	18 938	43	99,1	102,2	1 519	29	106,1	111,4
ŚWIĘTOKRZYSKIE	2 347	35	98,0	96,3	165	18	58,0	64,4
WARMIŃSKO-MAZURSKIE	2 839	35	86,0	94,7	287	26	141,4	142,4
WIELKOPOLSKIE	15 261	44	101,3	102,1	1 475	37	102,6	102,3
ZACHODNIOPOMORSKIE	3 532	38	102,3	105,5	905	75	308,9	313,9

POLAND

Area	sq km	312 680	Popul.	thous.	38 354
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,7	Rate of urbanisation		60,0%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	60 413	GDP	million PLN	2 317 089
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of January 2021

Unemployment persons - thous.	1 090,4
Employed persons - thous.	15 685,0
Activ persons - thous.	16 775,4

Unemployment rate	6,5%
Poland	6,5%

Labor market

In January 2021

Unemployed per 1 job advertisement	18,0
Newly registered unemployed	115,1
Persons removed from unemployment	71,2

Industry - enterprise sector

I 2021

Total sales	million PLN	127 485
Sales per employed	thous. PLN	47
Employment	in thous.	2 725
Wages	PLN	5 513
Sales	I 2020 = 100	100,9
Employment	I 2020 = 100	98,1
Efficiency	I 2020 = 100	102,9
Wages	I 2020 = 100	104,7

Construction - enterprise sector

I 2021

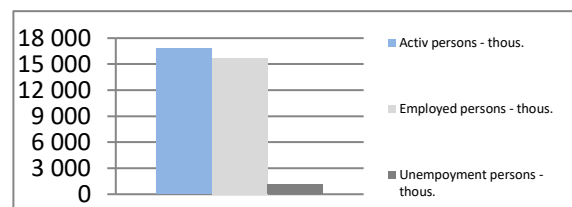
Total sales	million PLN	13 773
Sales per employed	thous. PLN	33
Employment	in thous.	420
Wages	PLN	5 299
Sales	I 2020 = 100	102,1
Employment	I 2020 = 100	99,2
Efficiency	I 2020 = 100	102,9
Wages	I 2020 = 100	102,9

Dwellings put into use

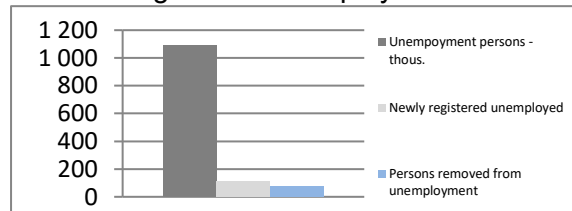
I 2021

Total	pcs	17 131
private	pcs	6 735
other	pcs	10 396
Dynamics	I 2020 = 100	92,5
Useful floor area	thous. sq m	1 613
private	thous. sq m	952
other	thous. sq m	661
Dynamics	I 2020 = 100	96,8
Useful floorage - avg	sq m	94
private	sq m	141
other	sq m	64

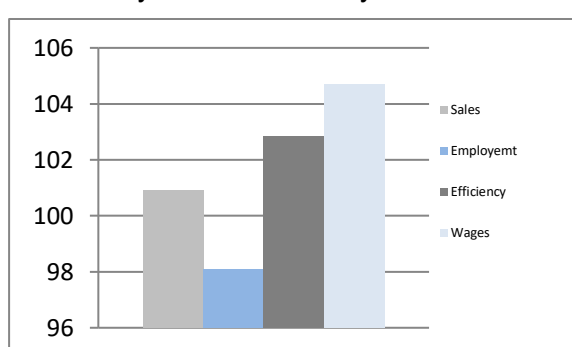
Labor market



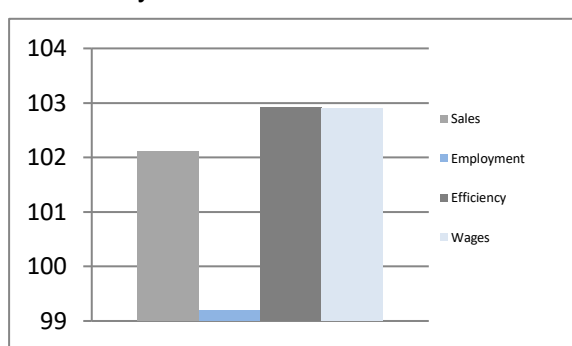
Registered unemployment



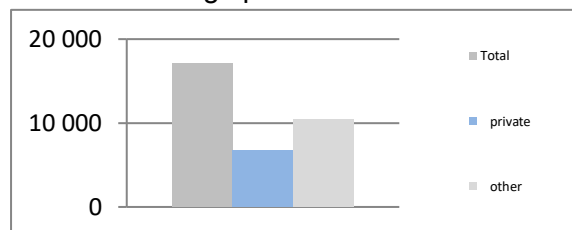
Dynamics - industry



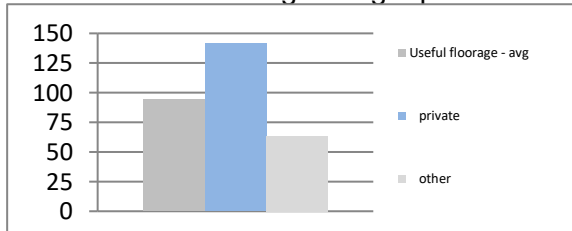
Dynamics - construction



Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

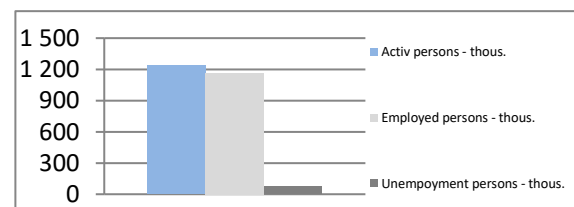
Area	sq km	19 947	Popul.	thous.	2 899
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,3	Rate of urbanisation		68,3%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	66 591	GDP	million PLN	193 014
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of January 2021

Unemployment persons - thous.	71,8
Employed persons - thous.	1 166,1
Activ persons - thous.	1 237,9
Unemployment rate	5,8%
Poland	6,5%

Labor market

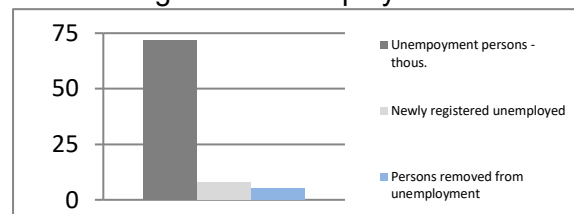


Labor market

In January 2021

Unemployed per 1 job advertisement	10,0
Newly registered unemployed	8,0
Persons removed from unemployment	5,0

Registered unemployment

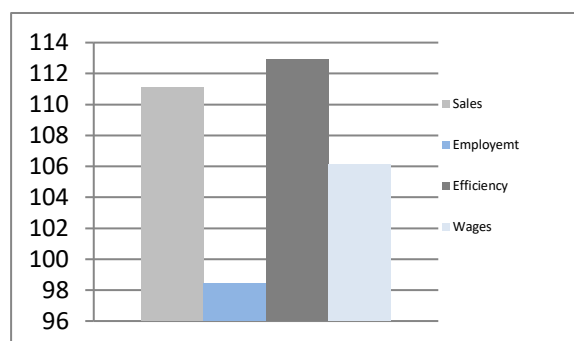


Industry - enterprise sector

I 2021

Total sales	million PLN	13 101
Sales per employed	thous. PLN	58
Employment	in thous.	227
Wages	PLN	6 075
Sales	I 2020 = 100	111,1
Employment	I 2020 = 100	98,4
Efficiency	I 2020 = 100	112,9
Wages	I 2020 = 100	106,1

Dynamics - industry

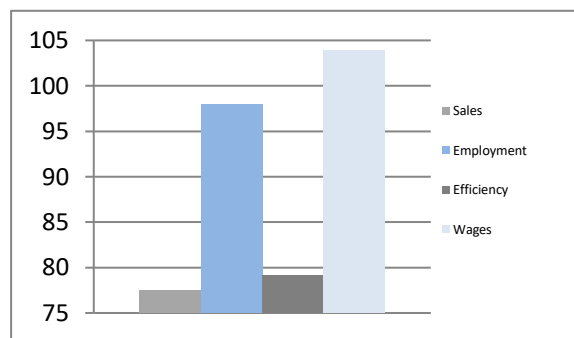


Construction - enterprise sector

I 2021

Total sales	million PLN	715
Sales per employed	thous. PLN	26
Employment	in thous.	28
Wages	PLN	6 070
Sales	I 2020 = 100	77,5
Employment	I 2020 = 100	97,9
Efficiency	I 2020 = 100	79,2
Wages	I 2020 = 100	103,9

Dynamics - construction

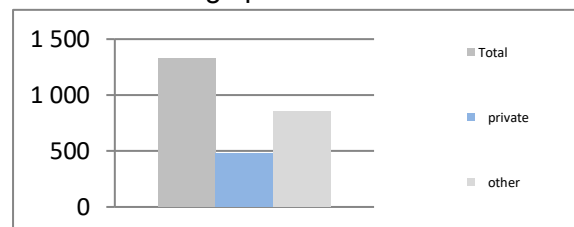


Dwellings put into use

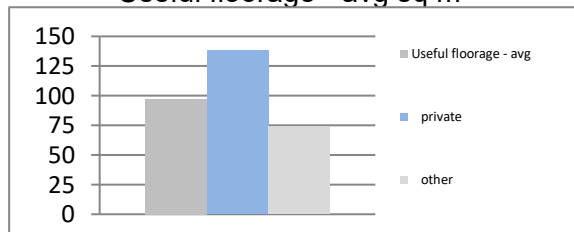
I 2021

Total	pcs	1 327
private	pcs	476
other	pcs	851
Dynamics	I 2020 = 100	74,7
Useful floor area	thous. sq m	129
private	thous. sq m	66
other	thous. sq m	63
Dynamics	I 2020 = 100	84,3
Useful floorage - avg	sq m	97
private	sq m	138
other	sq m	74

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

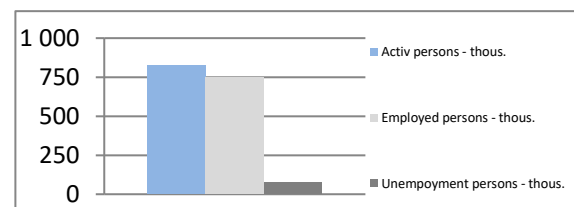
Area	sq km	17 971	Popul.	thous.	2 069
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	115,1	Rate of urbanisation		58,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	49 157	GDP	million PLN	101 720
	avg for Poland = 100%	81,4%		% of Poland	4,39%

Labor market

End of January 2021

Unemployment persons - thous.	76,7
Employed persons - thous.	748,0
Activ persons - thous.	824,7
Unemployment rate	9,3%
Poland	6,5%

Labor market

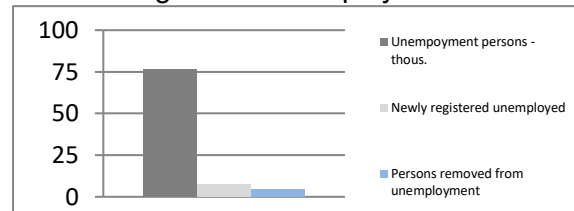


Labor market

In January 2021

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	7,6
Persons removed from unemployment	4,4

Registered unemployment

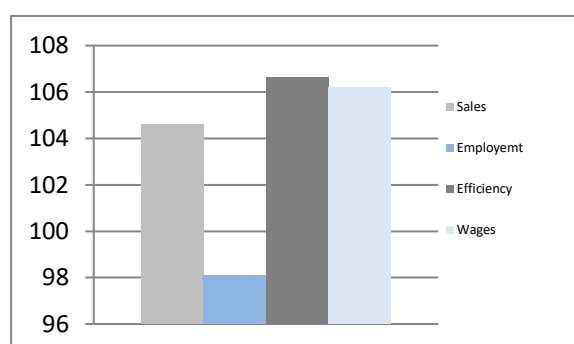


Industry - enterprise sector

I 2021

Total sales	million PLN	5 617
Sales per employed	thous. PLN	41
Employment	in thous.	136
Wages	PLN	4 955
Sales	I 2020 = 100	104,6
Employment	I 2020 = 100	98,1
Efficiency	I 2020 = 100	106,6
Wages	I 2020 = 100	106,2

Dynamics - industry

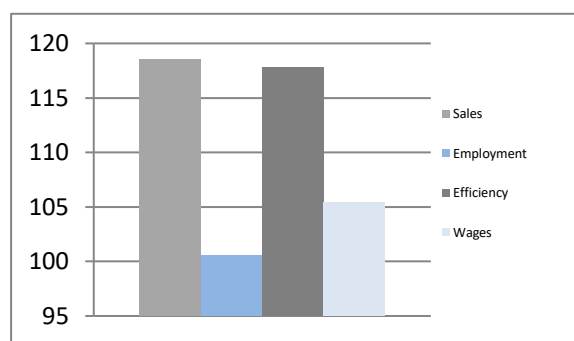


Construction - enterprise sector

I 2021

Total sales	million PLN	538
Sales per employed	thous. PLN	27
Employment	in thous.	20
Wages	PLN	4 788
Sales	I 2020 = 100	118,5
Employment	I 2020 = 100	100,6
Efficiency	I 2020 = 100	117,8
Wages	I 2020 = 100	105,4

Dynamics - construction

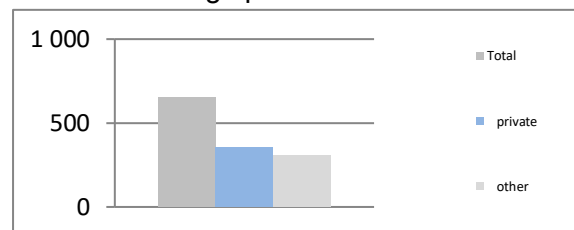


Dwellings put into use

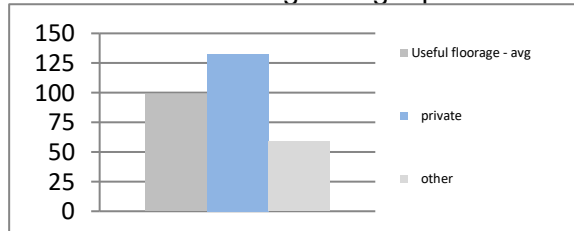
I 2021

Total	pcs	656
private	pcs	352
other	pcs	304
Dynamics	I 2020 = 100	69,7
Useful floor area	thous. sq m	65
private	thous. sq m	47
other	thous. sq m	18
Dynamics	I 2020 = 100	79,0
Useful floorage - avg	sq m	98
private	sq m	133
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

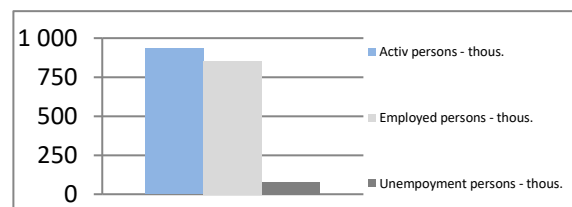
Area	sq km	25 122	Popul.	thous.	2 103
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,7	Rate of urbanisation		46,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 202	GDP	million PLN	86 659
	avg for Poland = 100%	68,2%		% of Poland	3,74%

Labor market

End of January 2021

Unemployment persons - thous.	79,3
Employed persons - thous.	853,6
Activ persons - thous.	932,9
Unemployment rate	8,5%
Poland	6,5%

Labor market

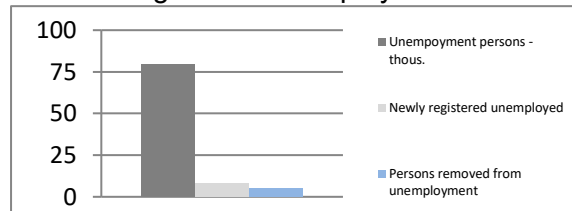


Labor market

In January 2021

Unemployed per 1 job advertisement	42,0
Newly registered unemployed	7,8
Persons removed from unemployment	5,1

Registered unemployment

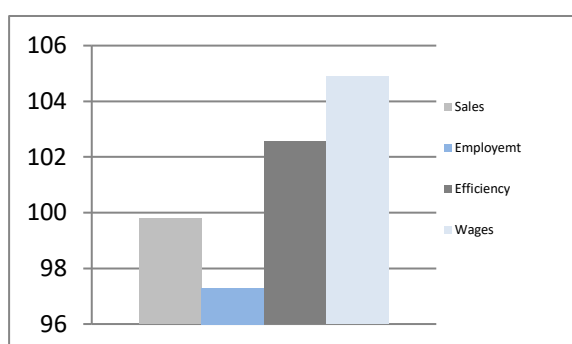


Industry - enterprise sector

I 2021

Total sales	million PLN	3 323
Sales per employed	thous. PLN	33
Employment	in thous.	100
Wages	PLN	5 560
Sales	I 2020 = 100	99,8
Employment	I 2020 = 100	97,3
Efficiency	I 2020 = 100	102,6
Wages	I 2020 = 100	104,9

Dynamics - industry

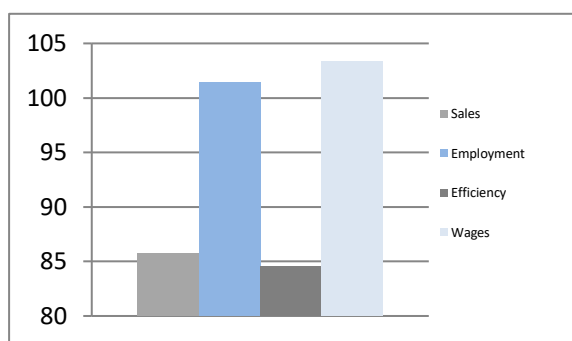


Construction - enterprise sector

I 2021

Total sales	million PLN	242
Sales per employed	thous. PLN	13
Employment	in thous.	18
Wages	PLN	4 199
Sales	I 2020 = 100	85,7
Employment	I 2020 = 100	101,4
Efficiency	I 2020 = 100	84,5
Wages	I 2020 = 100	103,4

Dynamics - construction

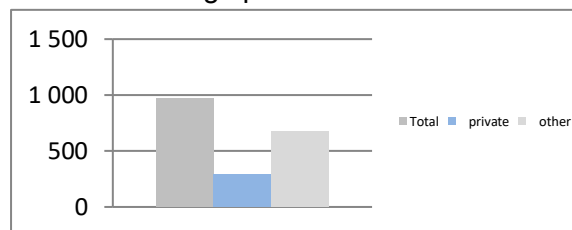


Dwellings put into use

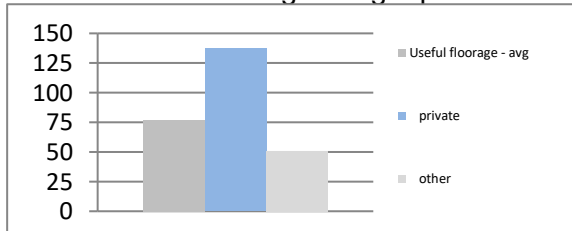
I 2021

Total	pcs	967
private	pcs	290
other	pcs	677
Dynamics	I 2020 = 100	169,9
Useful floor area	thous. sq m	74
private	thous. sq m	40
other	thous. sq m	35
Dynamics	I 2020 = 100	122,9
Useful floorage - avg	sq m	77
private	sq m	137
other	sq m	51

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

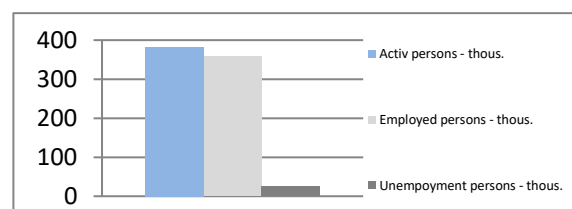
Area	sq km	13 988	Popul.	thous.	1 010
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,2	Rate of urbanisation		64,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	48 397	GDP	million PLN	48 891
	avg for Poland = 100%	80,1%		% of Poland	2,11%

Labor market

End of January 2021

Unemployment persons - thous.	24,9
Employed persons - thous.	358,2
Activ persons - thous.	383,1
Unemployment rate	6,5%
Poland	6,5%

Labor market

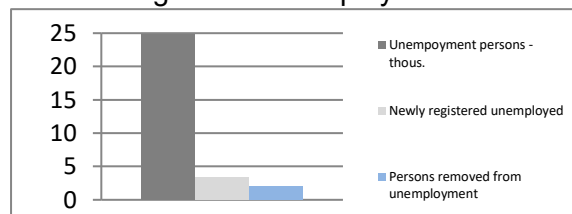


Labor market

In January 2021

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	3,3
Persons removed from unemployment	2,1

Registered unemployment

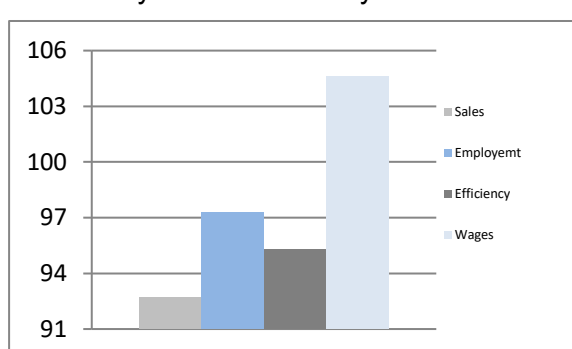


Industry - enterprise sector

I 2021

Total sales	million PLN	3 280
Sales per employed	thous. PLN	46
Employment	in thous.	71
Wages	PLN	5 302
Sales	I 2020 = 100	92,7
Employment	I 2020 = 100	97,3
Efficiency	I 2020 = 100	95,3
Wages	I 2020 = 100	104,6

Dynamics - industry

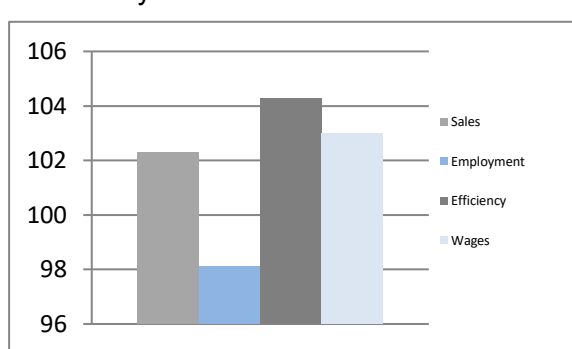


Construction - enterprise sector

I 2021

Total sales	million PLN	109
Sales per employed	thous. PLN	16
Employment	in thous.	7
Wages	PLN	4 539
Sales	I 2020 = 100	102,3
Employment	I 2020 = 100	98,1
Efficiency	I 2020 = 100	104,3
Wages	I 2020 = 100	103,0

Dynamics - construction

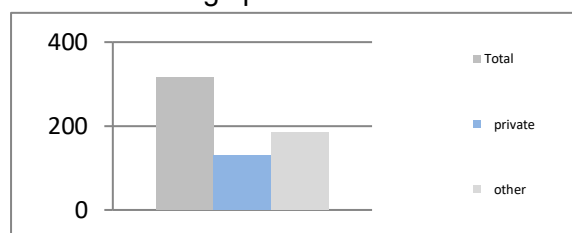


Dwellings put into use

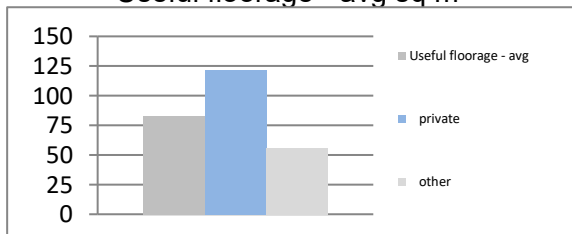
I 2021

Total	pcs	316
private	pcs	130
other	pcs	186
Dynamics	I 2020 = 100	65,6
Useful floor area	thous. sq m	26
private	thous. sq m	16
other	thous. sq m	10
Dynamics	I 2020 = 100	69,1
Useful floorage - avg	sq m	83
private	sq m	122
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

Area	sq km	18 219	Popul.	thous.	2 449
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	134,4	Rate of urbanisation		62,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	57 627	GDP	million PLN	141 111
	avg for Poland = 100%	95,4%		% of Poland	6,09%

Labor market

End of January 2021

Unemployment persons - thous.	70,1
Employed persons - thous.	1 025,2
Activ persons - thous.	1 095,3

Unemployment rate	6,4%
Poland	6,5%

Labor market

In January 2021

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	6,7
Persons removed from unemployment	4,5

Industry - enterprise sector

I 2021

Total sales	million PLN	7 187
Sales per employed	thous. PLN	43
Employment	in thous.	168
Wages	PLN	5 433
Sales	I 2020 = 100	98,2
Employment	I 2020 = 100	96,8
Efficiency	I 2020 = 100	101,4
Wages	I 2020 = 100	105,9

Construction - enterprise sector

I 2021

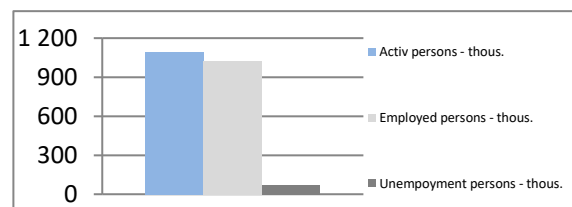
Total sales	million PLN	700
Sales per employed	thous. PLN	35
Employment	in thous.	20
Wages	PLN	4 795
Sales	I 2020 = 100	120,3
Employment	I 2020 = 100	106,2
Efficiency	I 2020 = 100	113,3
Wages	I 2020 = 100	102,9

Dwellings put into use

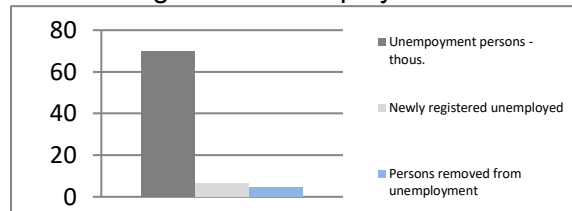
I 2021

Total	pcs	888
private	pcs	395
other	pcs	493
Dynamics	I 2020 = 100	81,4
Useful floor area	thous. sq m	89
private	thous. sq m	56
other	thous. sq m	33
Dynamics	I 2020 = 100	90,7
Useful floorage - avg	sq m	100
private	sq m	142
other	sq m	66

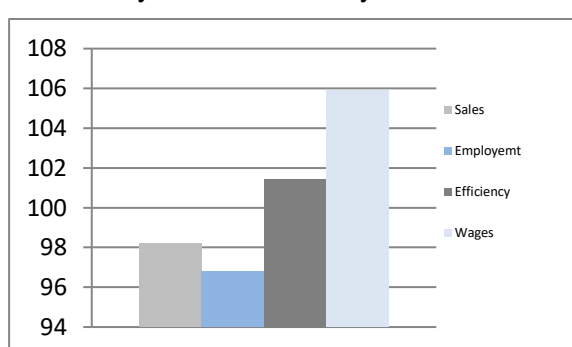
Labor market



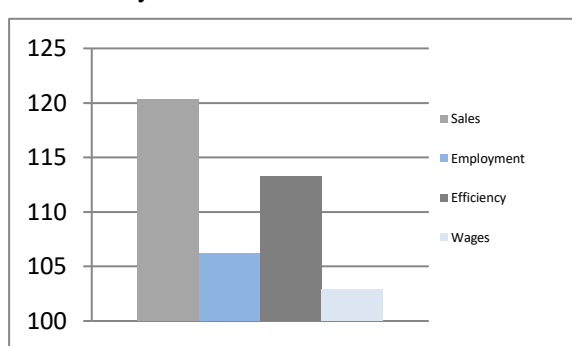
Registered unemployment



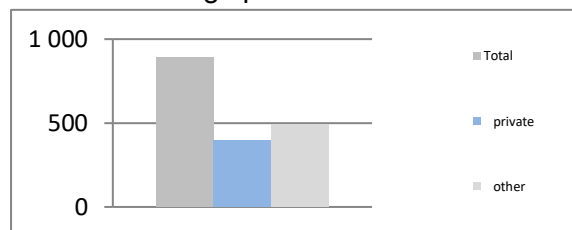
Dynamics - industry



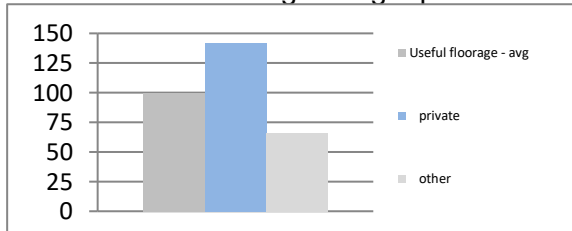
Dynamics - construction



Dwellings put into use



Useful floorage - avg sq m



MAŁOPOLSKIE

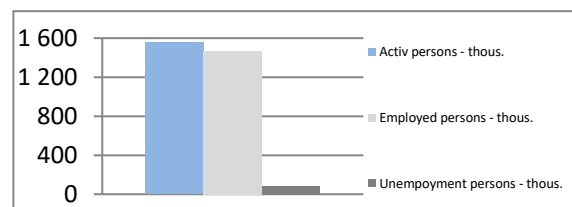
Area	sq km	15 183	Popul.	thous.	3 414
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,9	Rate of urbanisation		48,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	55 044	GDP	million PLN	187 916
	avg for Poland = 100%	91,1%		% of Poland	8,11%

Labor market

End of January 2021

Unemployment persons - thous.	87,0
Employed persons - thous.	1 466,6
Activ persons - thous.	1 553,6
Unemployment rate	5,6%
Poland	6,5%

Labor market

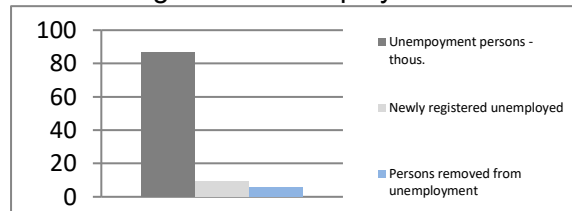


Labor market

In January 2021

Unemployed per 1 job advertisement	20,0
Newly registered unemployed	9,5
Persons removed from unemployment	5,5

Registered unemployment

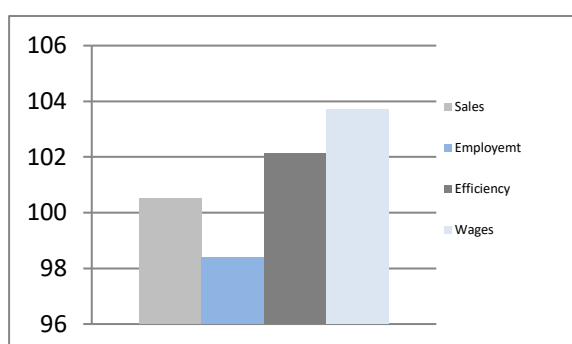


Industry - enterprise sector

I 2021

Total sales	million PLN	9 189
Sales per employed	thous. PLN	43
Employment	in thous.	212
Wages	PLN	5 349
Sales	I 2020 = 100	100,5
Employment	I 2020 = 100	98,4
Efficiency	I 2020 = 100	102,1
Wages	I 2020 = 100	103,7

Dynamics - industry

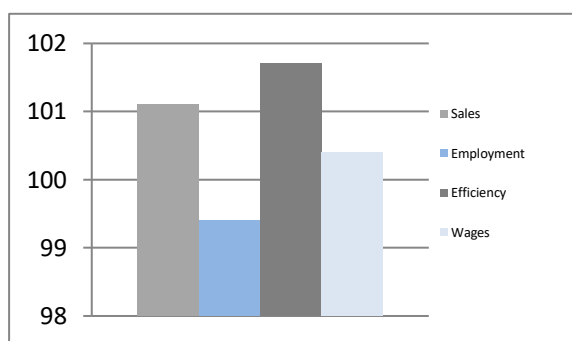


Construction - enterprise sector

I 2021

Total sales	million PLN	1 209
Sales per employed	thous. PLN	28
Employment	in thous.	43
Wages	PLN	4 669
Sales	I 2020 = 100	101,1
Employment	I 2020 = 100	99,4
Efficiency	I 2020 = 100	101,7
Wages	I 2020 = 100	100,4

Dynamics - construction

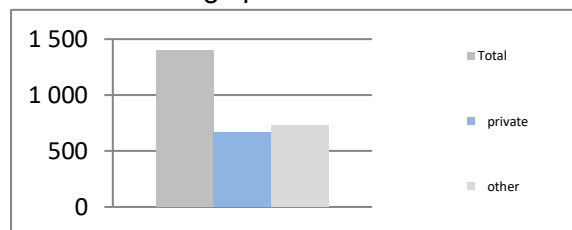


Dwellings put into use

I 2021

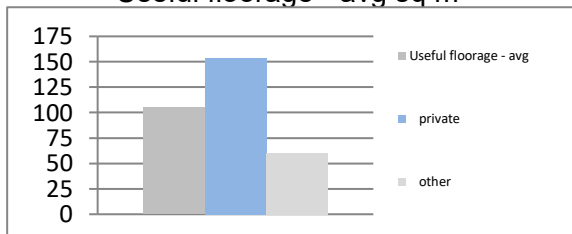
Total	pcs	1 398
private	pcs	666
other	pcs	732
Dynamics	I 2020 = 100	40,0

Dwellings put into use



Useful floor area	thous. sq m	147
private	thous. sq m	103
other	thous. sq m	44
Dynamics	I 2020 = 100	57,9
Useful floorage - avg	sq m	105
private	sq m	154
other	sq m	60

Useful floorage - avg sq m



MAZOWIECKIE

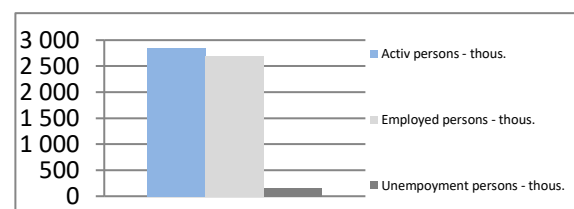
Area	sq km	35 558	Popul.	thous.	5 428
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	98 609	GDP	million PLN	535 248
	avg for Poland = 100%	163,2%		% of Poland	23,10%

Labor market

End of January 2021

Unemployment persons - thous.	151,1
Employed persons - thous.	2 699,8
Activ persons - thous.	2 850,9
Unemployment rate	5,3%
Poland	6,5%

Labor market

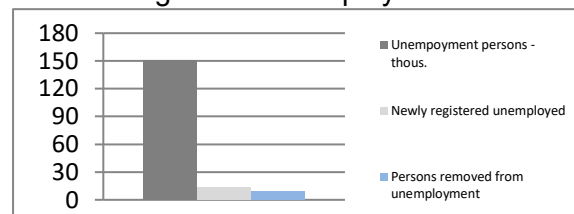


Labor market

In January 2021

Unemployed per 1 job advertisement	21,0
Newly registered unemployed	13,8
Persons removed from unemployment	9,0

Registered unemployment

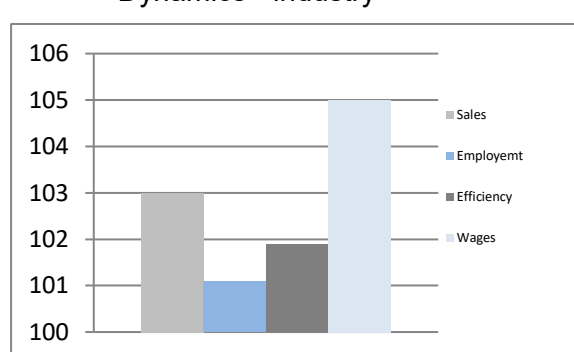


Industry - enterprise sector

I 2021

Total sales	million PLN	26 048
Sales per employed	thous. PLN	67
Employment	in thous.	389
Wages	PLN	6 143
Sales	I 2020 = 100	103,0
Employment	I 2020 = 100	101,1
Efficiency	I 2020 = 100	101,9
Wages	I 2020 = 100	105,0

Dynamics - industry

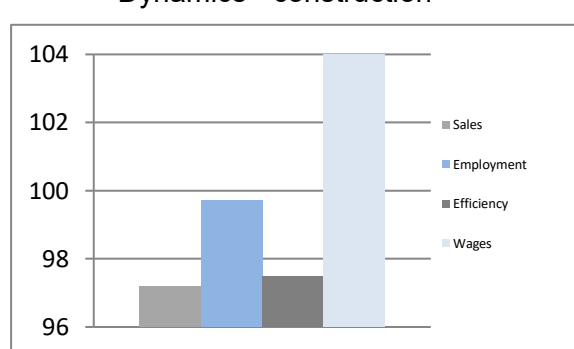


Construction - enterprise sector

I 2021

Total sales	million PLN	3 925
Sales per employed	thous. PLN	44
Employment	in thous.	90
Wages	PLN	6 774
Sales	I 2020 = 100	97,2
Employment	I 2020 = 100	99,7
Efficiency	I 2020 = 100	97,5
Wages	I 2020 = 100	106,3

Dynamics - construction

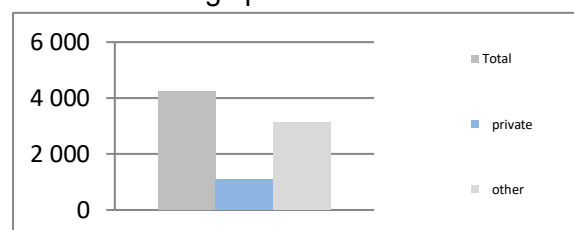


Dwellings put into use

I 2021

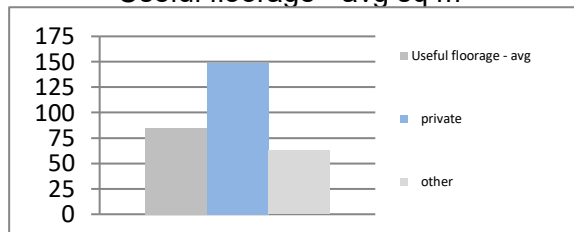
Total	pcs	4 225
private	pcs	1 091
other	pcs	3 134
Dynamics	I 2020 = 100	157,9

Dwellings put into use



Useful floor area	thous. sq m	359
private	thous. sq m	163
other	thous. sq m	196
Dynamics	I 2020 = 100	136,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	85
private	sq m	149
other	sq m	63

OPOLSKIE

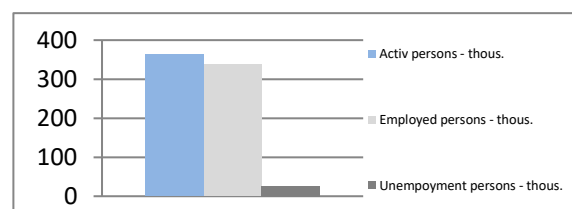
Area	sq km	9 412	Popul.	thous.	981
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	104,2	Rate of urbanisation		53,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	46 776	GDP	million PLN	45 878
	avg for Poland = 100%	77,4%		% of Poland	1,98%

Labor market

End of January 2021

Unemployment persons - thous.	26,2
Employed persons - thous.	337,7
Activ persons - thous.	363,9
Unemployment rate	7,2%
Poland	6,5%

Labor market

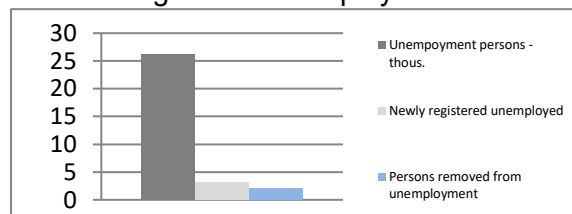


Labor market

In January 2021

Unemployed per 1 job advertisement	8,0
Newly registered unemployed	3,2
Persons removed from unemployment	2,0

Registered unemployment

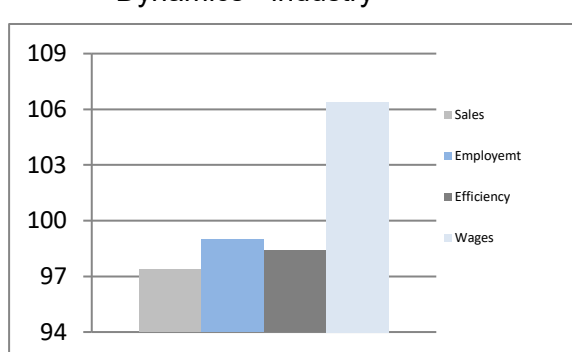


Industry - enterprise sector

I 2021

Total sales	million PLN	2 595
Sales per employed	thous. PLN	43
Employment	in thous.	60
Wages	PLN	5 261
Sales	I 2020 = 100	97,4
Employment	I 2020 = 100	99,0
Efficiency	I 2020 = 100	98,4
Wages	I 2020 = 100	106,4

Dynamics - industry

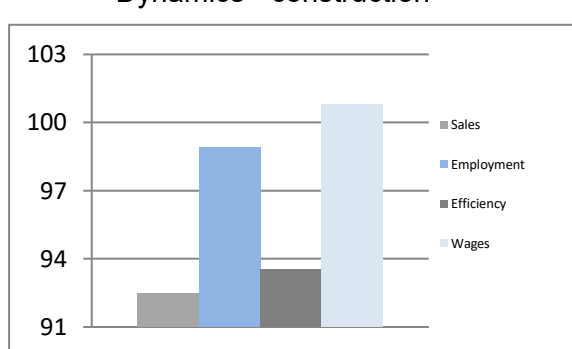


Construction - enterprise sector

I 2021

Total sales	million PLN	241
Sales per employed	thous. PLN	34
Employment	in thous.	7
Wages	PLN	5 482
Sales	I 2020 = 100	92,5
Employment	I 2020 = 100	98,9
Efficiency	I 2020 = 100	93,5
Wages	I 2020 = 100	100,8

Dynamics - construction

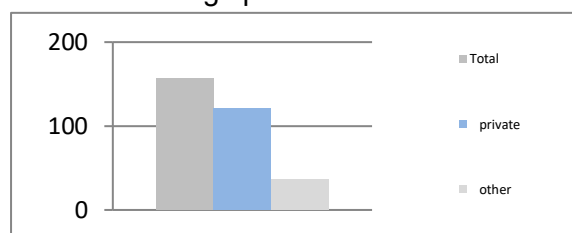


Dwellings put into use

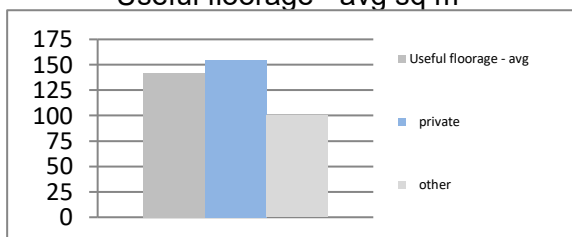
I 2021

Total	pcs	157
private	pcs	121
other	pcs	36
Dynamics	I 2020 = 100	82,2
Useful floor area	thous. sq m	22
private	thous. sq m	19
other	thous. sq m	4
Dynamics	I 2020 = 100	85,0
Useful floorage - avg	sq m	142
private	sq m	155
other	sq m	100

Dwellings put into use



Useful floorage - avg sq m



PODKARPACKIE

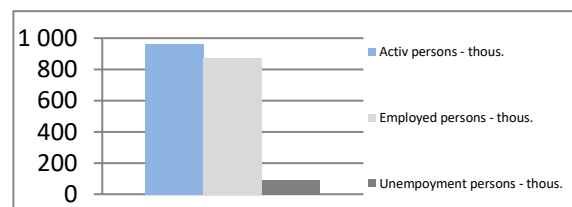
Area	sq km	17 846	Popul.	thous.	2 126
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	119,1	Rate of urbanisation		41,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 635	GDP	million PLN	88 513
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of January 2021

Unemployment persons - thous.	90,4
Employed persons - thous.	871,3
Activ persons - thous.	961,7
Unemployment rate	9,4%
Poland	6,5%

Labor market

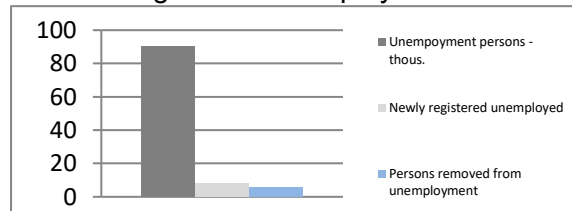


Labor market

In January 2021

Unemployed per 1 job advertisement	51,0
Newly registered unemployed	8,5
Persons removed from unemployment	5,5

Registered unemployment

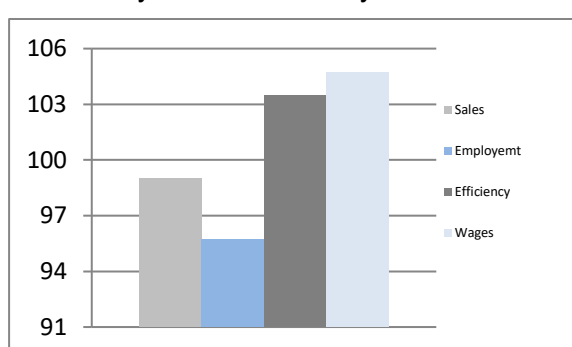


Industry - enterprise sector

I 2021

Total sales	million PLN	4 427
Sales per employed	thous. PLN	34
Employment	in thous.	130
Wages	PLN	4 823
Sales	I 2020 = 100	99,0
Employment	I 2020 = 100	95,7
Efficiency	I 2020 = 100	103,4
Wages	I 2020 = 100	104,7

Dynamics - industry

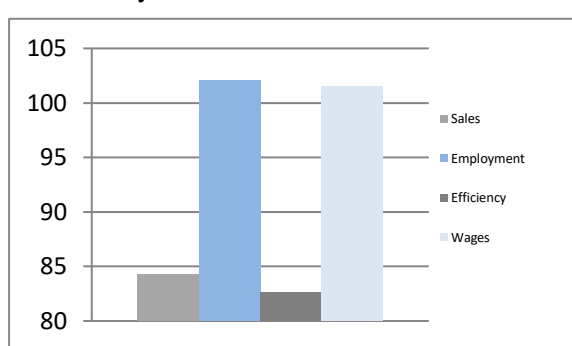


Construction - enterprise sector

I 2021

Total sales	million PLN	487
Sales per employed	thous. PLN	26
Employment	in thous.	19
Wages	PLN	4 165
Sales	I 2020 = 100	84,3
Employment	I 2020 = 100	102,1
Efficiency	I 2020 = 100	82,6
Wages	I 2020 = 100	101,5

Dynamics - construction

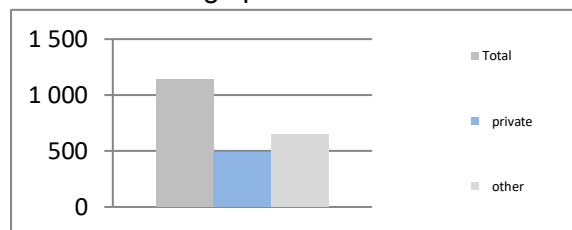


Dwellings put into use

I 2021

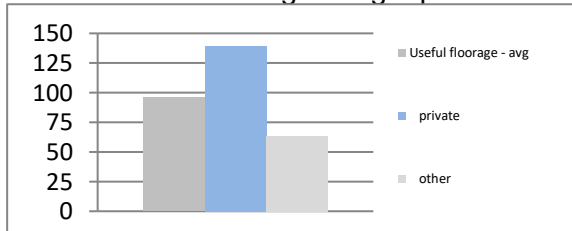
Total	pcs	1 141
private	pcs	490
other	pcs	651
Dynamics	I 2020 = 100	138,5

Dwellings put into use



Useful floor area	thous. sq m	110
private	thous. sq m	68
other	thous. sq m	41
Dynamics	I 2020 = 100	122,7

Useful floorage - avg sq m



Useful floorage - avg	sq m	96
private	sq m	140
other	sq m	63

PODLASKIE

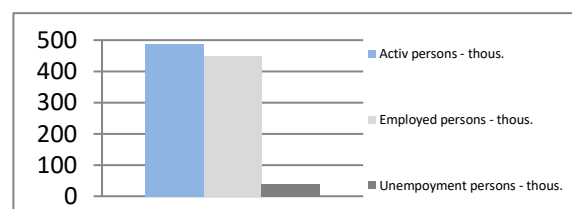
Area	sq km	20 187	Popul.	thous.	1 177
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,3	Rate of urbanisation		60,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	45 097	GDP	million PLN	53 061
	avg for Poland = 100%	74,6%		% of Poland	2,29%

Labor market

End of January 2021

Unemployment persons - thous.	39,5
Employed persons - thous.	448,2
Activ persons - thous.	487,7
Unemployment rate	8,1%
	Poland 6,5%

Labor market

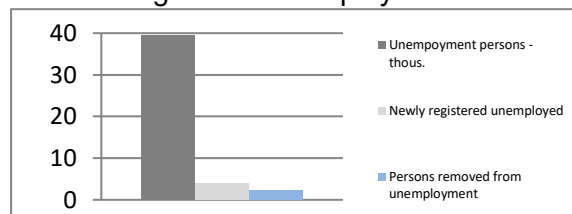


Labor market

In January 2021

Unemployed per 1 job advertisement	48,0
Newly registered unemployed	3,9
Persons removed from unemployment	2,3

Registered unemployment

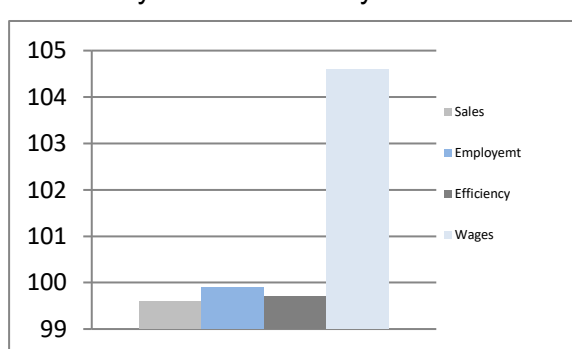


Industry - enterprise sector

I 2021

Total sales	million PLN	2 616
Sales per employed	thous. PLN	46
Employment	in thous.	57
Wages	PLN	4 754
Sales	I 2020 = 100	99,6
Employment	I 2020 = 100	99,9
Efficiency	I 2020 = 100	99,7
Wages	I 2020 = 100	104,6

Dynamics - industry

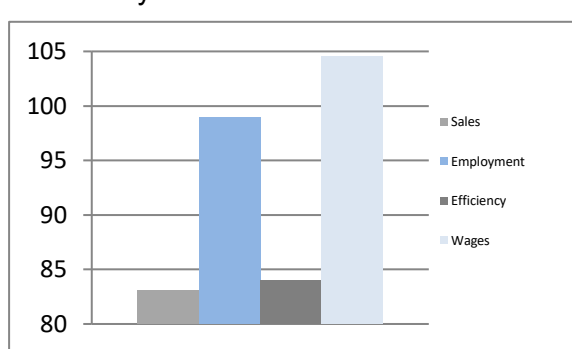


Construction - enterprise sector

I 2021

Total sales	million PLN	422
Sales per employed	thous. PLN	32
Employment	in thous.	13
Wages	PLN	5 180
Sales	I 2020 = 100	83,1
Employment	I 2020 = 100	98,9
Efficiency	I 2020 = 100	84,0
Wages	I 2020 = 100	104,5

Dynamics - construction

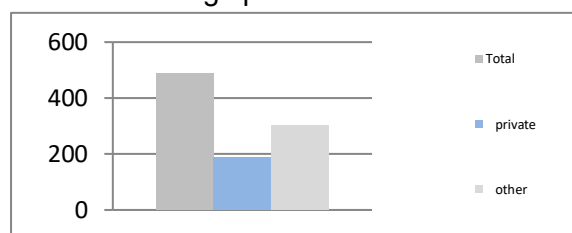


Dwellings put into use

I 2021

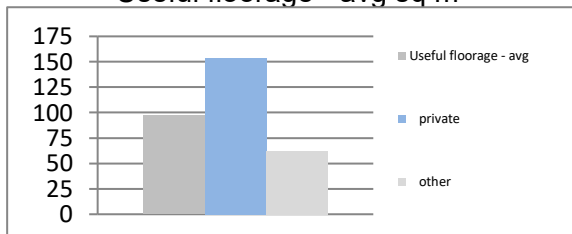
Total	pcs	489
private	pcs	187
other	pcs	302
Dynamics	I 2020 = 100	177,8

Dwellings put into use



Useful floor area	thous. sq m	48
private	thous. sq m	29
other	thous. sq m	19
Dynamics	I 2020 = 100	118,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	97
private	sq m	153
other	sq m	62

POMORSKIE

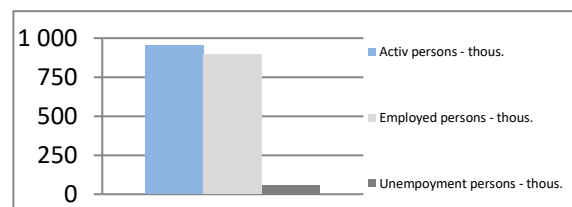
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	58 650	GDP	million PLN	137 635
	avg for Poland = 100%	97,1%		% of Poland	5,94%

Labor market

End of January 2021

Unemployment persons - thous.	59,1
Employed persons - thous.	894,1
Activ persons - thous.	953,2
Unemployment rate	6,2%
Poland	6,5%

Labor market

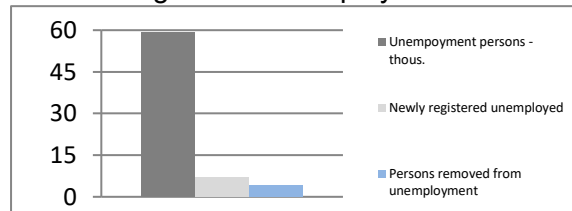


Labor market

In January 2021

Unemployed per 1 job advertisement	17,0
Newly registered unemployed	7,0
Persons removed from unemployment	4,1

Registered unemployment

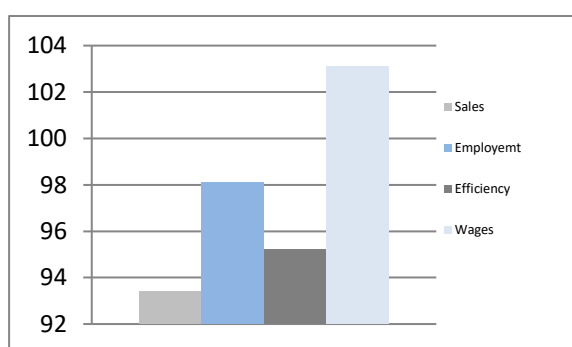


Industry - enterprise sector

I 2021

Total sales	million PLN	7 188
Sales per employed	thous. PLN	47
Employment	in thous.	154
Wages	PLN	4 754
Sales	I 2020 = 100	93,4
Employment	I 2020 = 100	98,1
Efficiency	I 2020 = 100	95,2
Wages	I 2020 = 100	103,1

Dynamics - industry

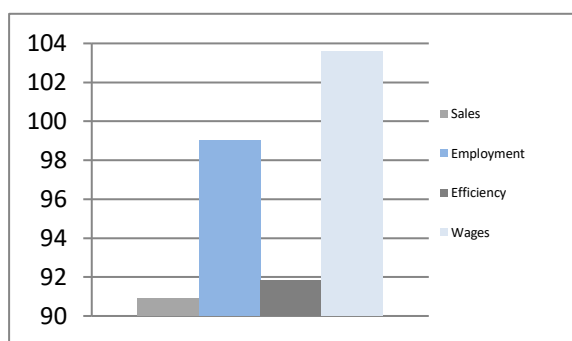


Construction - enterprise sector

I 2021

Total sales	million PLN	835
Sales per employed	thous. PLN	26
Employment	in thous.	32
Wages	PLN	5 108
Sales	I 2020 = 100	90,9
Employment	I 2020 = 100	99,0
Efficiency	I 2020 = 100	91,8
Wages	I 2020 = 100	103,6

Dynamics - construction

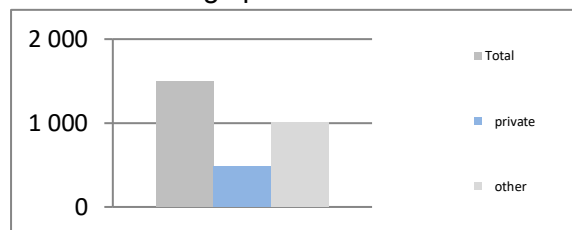


Dwellings put into use

I 2021

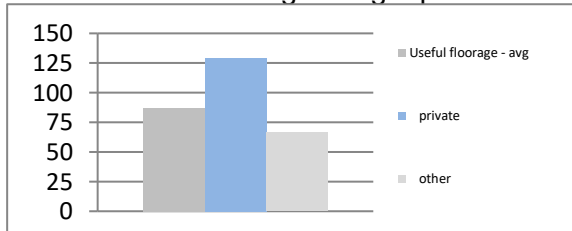
Total	pcs	1 490
private	pcs	479
other	pcs	1 011
Dynamics	I 2020 = 100	106,3

Dwellings put into use



Useful floor area	thous. sq m	129
private	thous. sq m	62
other	thous. sq m	67
Dynamics	I 2020 = 100	111,3

Useful floorage - avg sq m



Useful floorage - avg	sq m	87
private	sq m	129
other	sq m	67

ŚLĄSKIE

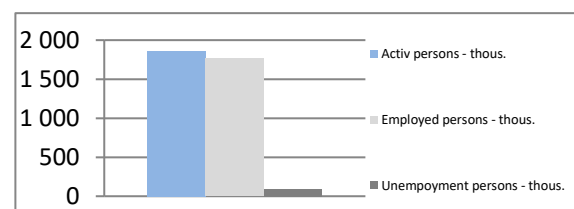
Area	sq km	12 333	Popul.	thous.	4 508
	% of Poland	3,9%		% of Poland	11,8%
Density of population	people per sq km	365,5	Rate of urbanisation		76,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	60 753	GDP	million PLN	273 880
	avg for Poland = 100%	100,6%		% of Poland	11,82%

Labor market

End of January 2021

Unemployment persons - thous.	94,8
Employed persons - thous.	1 764,0
Activ persons - thous.	1 858,8
Unemployment rate	5,1%
Poland	6,5%

Labor market

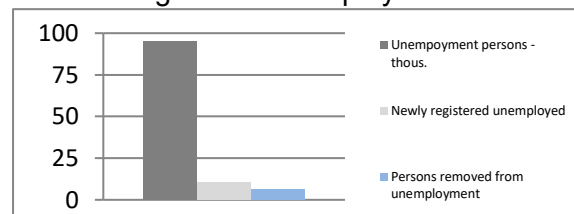


Labor market

In January 2021

Unemployed per 1 job advertisement	11,0
Newly registered unemployed	10,4
Persons removed from unemployment	6,6

Registered unemployment

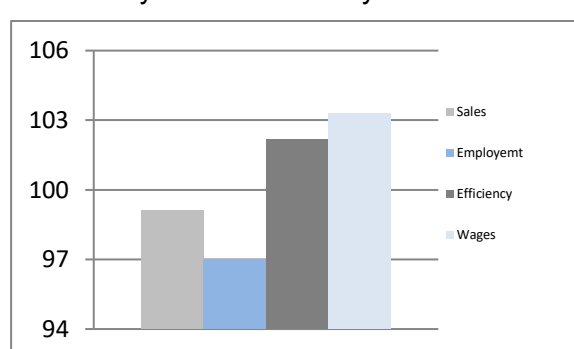


Industry - enterprise sector

I 2021

Total sales	million PLN	18 938
Sales per employed	thous. PLN	43
Employment	in thous.	437
Wages	PLN	5 751
Sales	I 2020 = 100	99,1
Employment	I 2020 = 100	97,0
Efficiency	I 2020 = 100	102,2
Wages	I 2020 = 100	103,3

Dynamics - industry

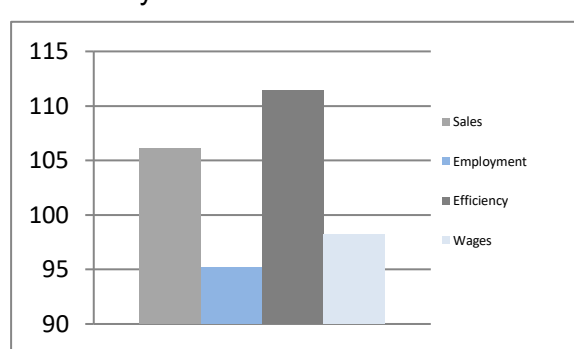


Construction - enterprise sector

I 2021

Total sales	million PLN	1 519
Sales per employed	thous. PLN	29
Employment	in thous.	52
Wages	PLN	4 934
Sales	I 2020 = 100	106,1
Employment	I 2020 = 100	95,2
Efficiency	I 2020 = 100	111,4
Wages	I 2020 = 100	98,2

Dynamics - construction

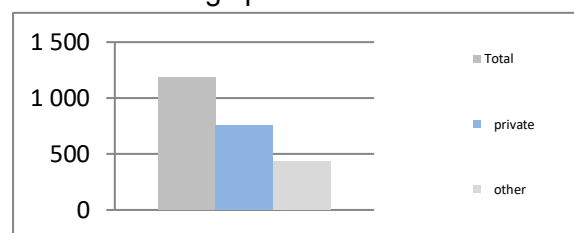


Dwellings put into use

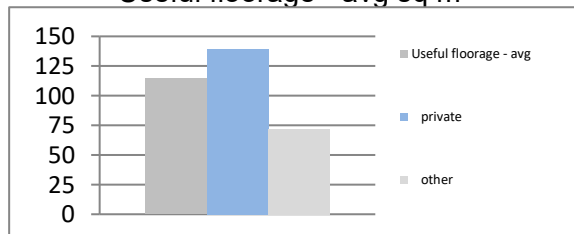
I 2021

Total	pcs	1 185
private	pcs	754
other	pcs	431
Dynamics	I 2020 = 100	85,5
Useful floor area	thous. sq m	136
private	thous. sq m	105
other	thous. sq m	31
Dynamics	I 2020 = 100	96,6
Useful floorage - avg	sq m	115
private	sq m	139
other	sq m	72

Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

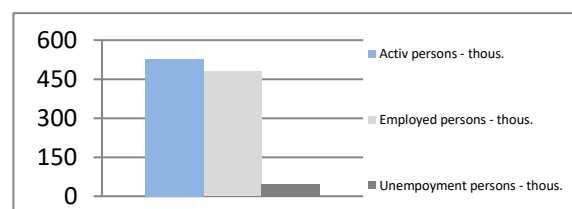
Area	sq km	11 711	Popul.	thous.	1 230
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	105,0	Rate of urbanisation		45,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	42 574	GDP	million PLN	52 366
	avg for Poland = 100%	70,5%		% of Poland	2,26%

Labor market

End of January 2021

Unemployment persons - thous.	46,9
Employed persons - thous.	480,1
Activ persons - thous.	527,0
Unemployment rate	8,9%
Poland	6,5%

Labor market

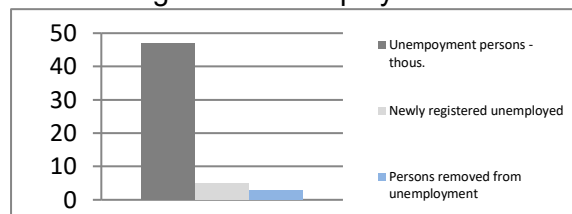


Labor market

In January 2021

Unemployed per 1 job advertisement	39,0
Newly registered unemployed	4,9
Persons removed from unemployment	2,8

Registered unemployment

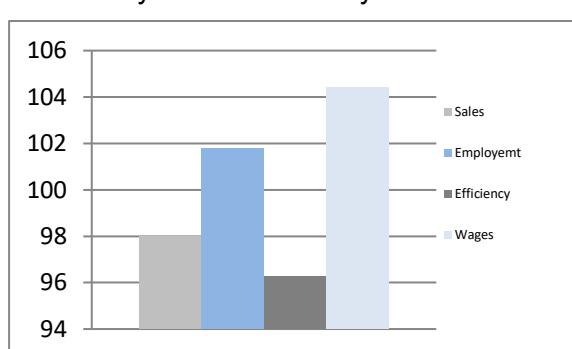


Industry - enterprise sector

I 2021

Total sales	million PLN	2 347
Sales per employed	thous. PLN	35
Employment	in thous.	68
Wages	PLN	5 009
Sales	I 2020 = 100	98,0
Employment	I 2020 = 100	101,8
Efficiency	I 2020 = 100	96,3
Wages	I 2020 = 100	104,4

Dynamics - industry

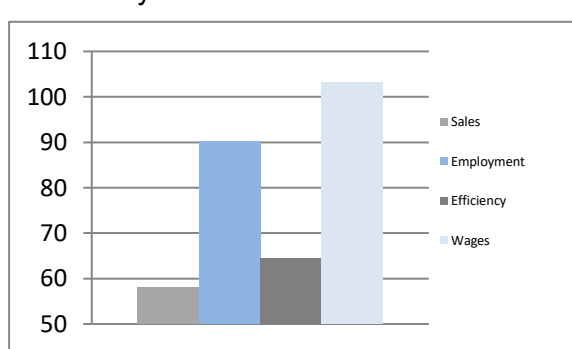


Construction - enterprise sector

I 2021

Total sales	million PLN	165
Sales per employed	thous. PLN	18
Employment	in thous.	9
Wages	PLN	4 357
Sales	I 2020 = 100	58,0
Employment	I 2020 = 100	90,1
Efficiency	I 2020 = 100	64,4
Wages	I 2020 = 100	103,1

Dynamics - construction

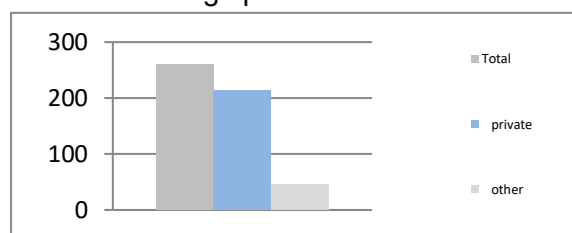


Dwellings put into use

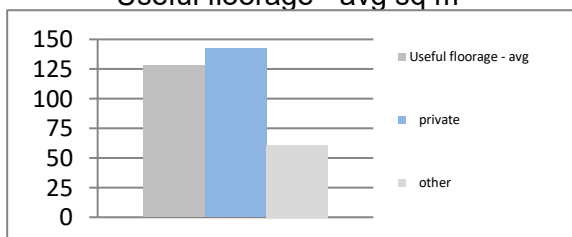
I 2021

Total	pcs	260
private	pcs	214
other	pcs	46
Dynamics	I 2020 = 100	59,1
Useful floor area	thous. sq m	33
private	thous. sq m	31
other	thous. sq m	3
Dynamics	I 2020 = 100	76,6
Useful floorage - avg	sq m	128
private	sq m	143
other	sq m	61

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

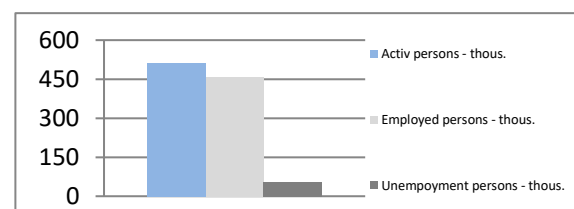
Area	sq km	24 173	Popul.	thous.	1 421
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,8	Rate of urbanisation		59,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	40 779	GDP	million PLN	57 927
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of January 2021

Unemployment persons - thous.	54,3
Employed persons - thous.	458,0
Activ persons - thous.	512,3
Unemployment rate	10,6%
Poland	6,5%

Labor market

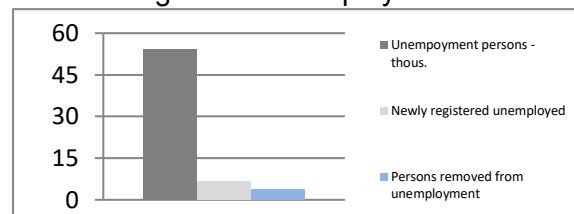


Labor market

In January 2021

Unemployed per 1 job advertisement	19,0
Newly registered unemployed	6,6
Persons removed from unemployment	3,8

Registered unemployment

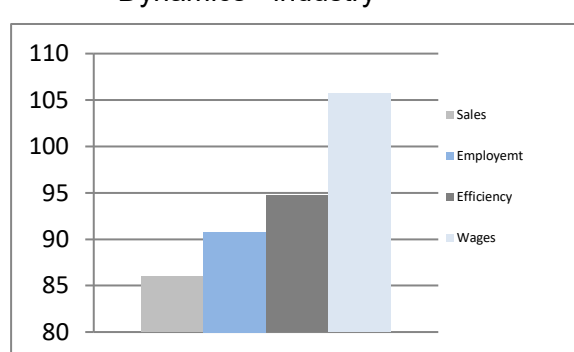


Industry - enterprise sector

I 2021

Total sales	million PLN	2 839
Sales per employed	thous. PLN	35
Employment	in thous.	80
Wages	PLN	4 930
Sales	I 2020 = 100	86,0
Employment	I 2020 = 100	90,8
Efficiency	I 2020 = 100	94,7
Wages	I 2020 = 100	105,7

Dynamics - industry

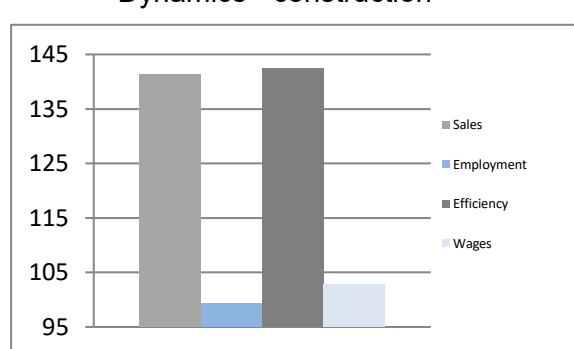


Construction - enterprise sector

I 2021

Total sales	million PLN	287
Sales per employed	thous. PLN	26
Employment	in thous.	11
Wages	PLN	4 438
Sales	I 2020 = 100	141,4
Employment	I 2020 = 100	99,3
Efficiency	I 2020 = 100	142,4
Wages	I 2020 = 100	102,8

Dynamics - construction

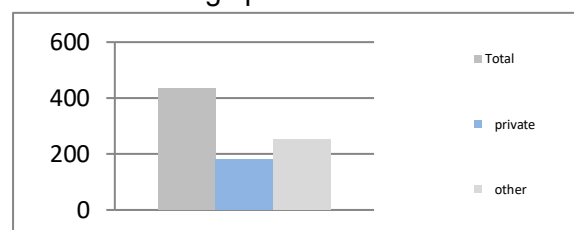


Dwellings put into use

I 2021

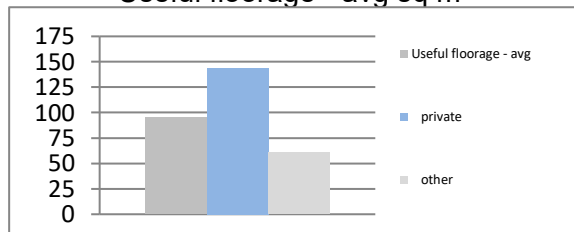
Total	pcs	433
private	pcs	179
other	pcs	254
Dynamics	I 2020 = 100	68,2

Dwellings put into use



Useful floor area	thous. sq m	41
private	thous. sq m	26
other	thous. sq m	15
Dynamics	I 2020 = 100	81,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	95
private	sq m	144
other	sq m	61

WIELKOPOLSKIE

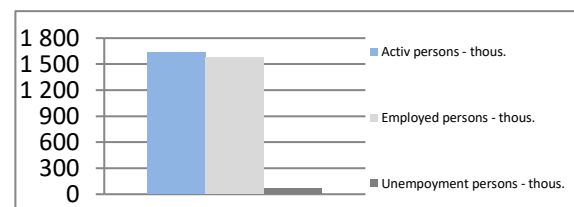
Area	sq km	29 827	Popul.	thous.	3 500
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,4	Rate of urbanisation		53,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	65 070	GDP	million PLN	227 770
	avg for Poland = 100%	107,7%		% of Poland	9,83%

Labor market

End of January 2021

Unemployment persons - thous.	63,8
Employed persons - thous.	1 572,1
Activ persons - thous.	1 635,9
Unemployment rate	3,9%
Poland	6,5%

Labor market

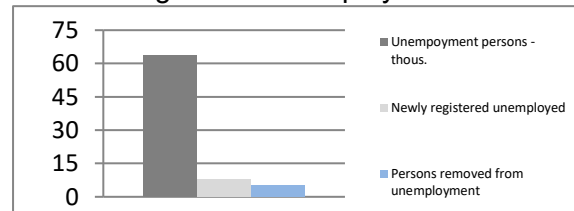


Labor market

In January 2021

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	7,9
Persons removed from unemployment	5,1

Registered unemployment

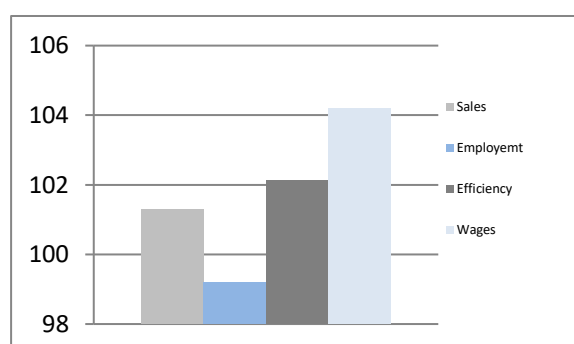


Industry - enterprise sector

I 2021

Total sales	million PLN	15 261
Sales per employed	thous. PLN	44
Employment	in thous.	344
Wages	PLN	5 217
Sales	I 2020 = 100	101,3
Employment	I 2020 = 100	99,2
Efficiency	I 2020 = 100	102,1
Wages	I 2020 = 100	104,2

Dynamics - industry

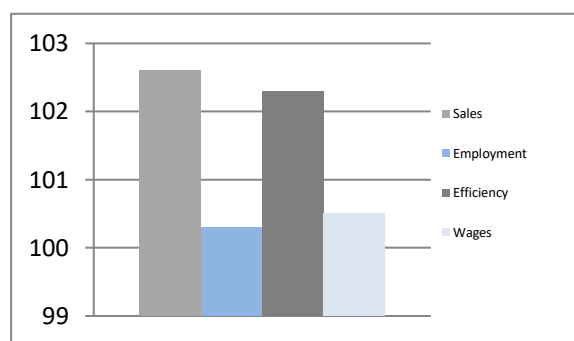


Construction - enterprise sector

I 2021

Total sales	million PLN	1 475
Sales per employed	thous. PLN	37
Employment	in thous.	40
Wages	PLN	5 113
Sales	I 2020 = 100	102,6
Employment	I 2020 = 100	100,3
Efficiency	I 2020 = 100	102,3
Wages	I 2020 = 100	100,5

Dynamics - construction

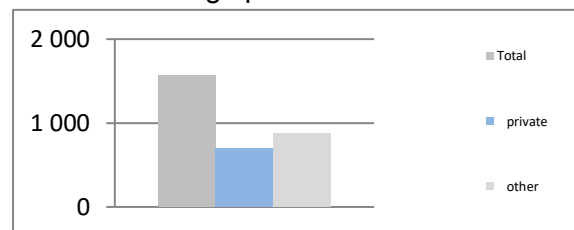


Dwellings put into use

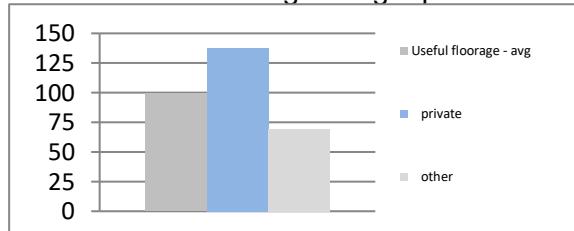
I 2021

Total	pcs	1 568
private	pcs	690
other	pcs	878
Dynamics	I 2020 = 100	97,6
Useful floor area	thous. sq m	156
private	thous. sq m	95
other	thous. sq m	61
Dynamics	I 2020 = 100	100,8
Useful floorage - avg	sq m	99
private	sq m	138
other	sq m	69

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

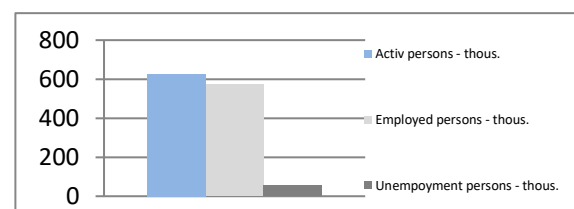
Area	sq km	22 892	Popul.	thous.	1 693
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	74,0	Rate of urbanisation		68,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	50 496	GDP	million PLN	85 501
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of January 2021

Unemployment persons - thous.	54,5
Employed persons - thous.	571,9
Activ persons - thous.	626,4
Unemployment rate	8,7%
Poland	6,5%

Labor market

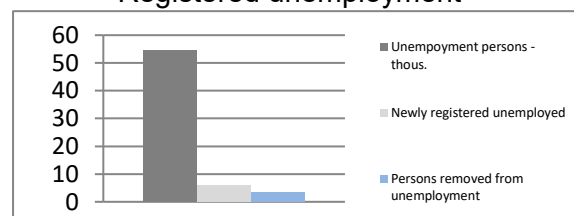


Labor market

In January 2021

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	6,0
Persons removed from unemployment	3,5

Registered unemployment

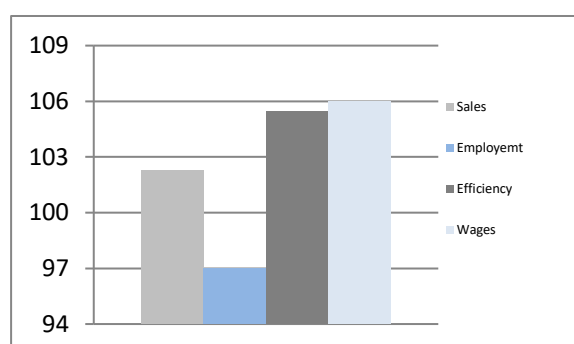


Industry - enterprise sector

I 2021

Total sales	million PLN	3 532
Sales per employed	thous. PLN	38
Employment	in thous.	92
Wages	PLN	5 267
Sales	I 2020 = 100	102,3
Employment	I 2020 = 100	97,0
Efficiency	I 2020 = 100	105,5
Wages	I 2020 = 100	106,0

Dynamics - industry

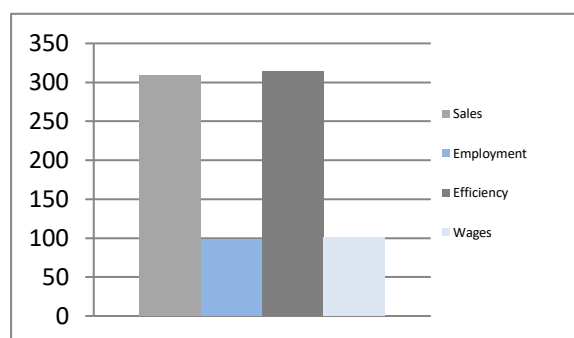


Construction - enterprise sector

I 2021

Total sales	million PLN	905
Sales per employed	thous. PLN	75
Employment	in thous.	12
Wages	PLN	4 583
Sales	I 2020 = 100	308,9
Employment	I 2020 = 100	98,4
Efficiency	I 2020 = 100	313,9
Wages	I 2020 = 100	100,9

Dynamics - construction

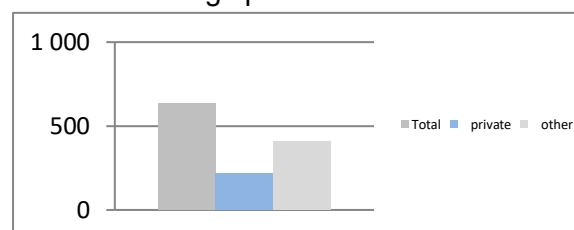


Dwellings put into use

I 2021

Total	pcs	631
private	pcs	221
other	pcs	410
Dynamics	I 2020 = 100	86,1
Useful floor area	thous. sq m	50
private	thous. sq m	29
other	thous. sq m	21
Dynamics	I 2020 = 100	86,0
Useful floorage - avg	sq m	79
private	sq m	131
other	sq m	51

Dwellings put into use



Useful floorage - avg sq m

