



POLISH CHAMBER OF COMMERCE

Monthly review of the economic situation
in voivodships

Polish Chamber of Commerce

29/01/2021

Table of Contents

Table of Contents	p. 2
Explanations and comments	p. 3
Data summary for voivodships	p. 4
POLAND	p. 5
DOLNOŚLĄSKIE	p. 6
KUJAWSKO-POMORSKIE	p. 7
LUBELSKIE	p. 8
LUBUSKIE	p. 9
ŁÓDZKIE	p. 10
MAŁOPOLSKIE	p. 11
MAZOWIECKIE	p. 12
OPOLSKIE	p. 13
PODKARPACKIE	p. 14
PODLASKIE	p. 15
POMORSKIE	p. 16
ŚLĄSKIE	p. 17
ŚWIĘTOKRZYSKIE	p. 18
WARMIŃSKO-MAZURSKIE	p. 19
WIELKOPOLSKIE	p. 20
ZACHODNIOPOMORSKIE	p. 21

Explanations and comments

Economic analysts and commentators tend to focus on data illustrating the current state and changes of the entire Polish economy. This approach is natural.

Data generalization allows for better understanding and easier formulation of projections. However, from the point of view of individual companies, data synthesis at the national level is only relevant for the largest entities.

Doing business wisely and planning for the future requires good business recognition of the current local conditions on which the company operates. For most companies in Poland, this locality concerns one voivodeship, and at a more advanced stage of expansion to several of them.

The information systematically presented by public statistics shows a large differentiation of voivodeships. This appears in their potential in terms of area, population, the GDP, but also parameters such as the current growth rate, available labour resources, unemployment, wage levels and dynamics, progress in productivity.

The intention of the Polish Chamber of Commerce is to support the work of entrepreneurs by familiarizing them with the economic potential and the current economic situation in individual voivodeships. In the study below, the data provided by Central Statistical Office have been supplemented by estimates compiled by the Chamber experts.

Analysing the current business environment, concerning the enterprise sector - especially industry and construction - data is important. In particular: level of sales and the current pace of its growth together with the average productivity of an employee, measured by sales per employee, and the level and dynamics of employment, the level and dynamics of wages, productivity dynamics. It seems important to monitor the relationship between dynamics of sales, employment, wages, and productivity.

Assessing the economic potential and economic strength of individual voivodeships information about the level of GDP, population – especially active economically, but also information concerning the density of population and the urbanization rate, can be helpful. It should be emphasized that the GDP generated even by small voivodships in Poland is often at least comparable to the GDP of some countries of our region.

Additional information

Poland is administratively divided into 16 voivodeships. These, in turn, are divided into poviats (380), and poviats into communes (2477). The largest voivodeship - mazowieckie - has an area of 35.5 thousand sq km and about 5.3 million inhabitants, the smallest - opolskie - 9.5 thousand sq kilometres and about 1 million inhabitants.

Data summary for voivodships

Basic information	Area		Population		Density	Ratio of urban	GDP (2020)	
	sq km	% of Poland	in thous.	% of Poland	People per km	%	million PLN	per capita PLN
POLAND	312 680	100,0%	38 354	100,0%	122,7	60,0%	2 320 000	60 489
DOLNOŚLĄSKIE	19 947	6,4%	2 899	7,6%	145,3	68,3%	193 256	66 674
KUJAWSKO-POMORSKIE	17 971	5,7%	2 069	5,4%	115,1	58,8%	101 848	49 219
LUBELSKIE	25 122	8,0%	2 103	5,5%	83,7	46,4%	86 768	41 253
LUBUSKIE	13 988	4,5%	1 010	2,6%	72,2	64,8%	48 952	48 458
ŁÓDZKIE	18 219	5,8%	2 449	6,4%	134,4	62,4%	141 288	57 699
MAŁOPOLSKIE	15 183	4,9%	3 414	8,9%	224,9	48,2%	188 152	55 114
MAZOWIECKIE	35 558	11,4%	5 428	14,2%	152,6	64,5%	535 920	98 732
OPOLSKIE	9 412	3,0%	981	2,6%	104,2	53,2%	45 936	46 835
PODKARPACKIE	17 846	5,7%	2 126	5,5%	119,1	41,4%	88 624	41 688
PODLASKIE	20 187	6,5%	1 177	3,1%	58,3	60,9%	53 128	45 154
POMORSKIE	18 310	5,9%	2 347	6,1%	128,2	63,4%	137 808	58 724
ŚLĄSKIE	12 333	3,9%	4 508	11,8%	365,5	76,5%	274 224	60 829
ŚWIĘTOKRZYSKIE	11 711	3,7%	1 230	3,2%	105,0	45,5%	52 432	42 628
WARMIŃSKO-MAZURSKIE	24 173	7,7%	1 421	3,7%	58,8	59,2%	58 000	40 831
WIELKOPOLSKIE	29 827	9,5%	3 500	9,1%	117,4	53,9%	228 056	65 151
ZACHODNIOPOMORSKIE	22 892	7,3%	1 693	4,4%	74,0	68,4%	85 608	50 560

Labor market	Activ persons	Unemployment		Employed persons in thous.			Wages - PLN	
	in thous.	in thous.	rate	total	industry	construction	industry	construction
POLAND	16 774	1 046,4	6,2%	15 727	2 719	425	5 453	5 403
DOLNOŚLĄSKIE	1 229	68,8	5,6%	1 160	226	28	6 114	5 792
KUJAWSKO-POMORSKIE	826	73,5	8,9%	752	136	20	4 788	4 753
LUBELSKIE	933	76,5	8,2%	856	99	18	5 061	4 275
LUBUSKIE	382	23,7	6,2%	359	72	7	4 967	4 372
ŁÓDZKIE	1 094	67,8	6,2%	1 026	170	19	5 263	4 939
MAŁOPOLSKIE	1 566	83,0	5,3%	1 483	212	44	5 362	4 921
MAZOWIECKIE	2 815	146,4	5,2%	2 669	388	90	6 087	6 853
OPOLSKIE	362	25,0	6,9%	337	59	7	5 168	4 928
PODKARPACKIE	959	87,3	9,1%	872	129	19	4 646	4 284
PODLASKIE	485	37,8	7,8%	447	57	13	4 793	5 562
POMORSKIE	953	56,2	5,9%	896	154	32	5 522	5 143
ŚLĄSKIE	1 857	91,0	4,9%	1 766	436	54	5 941	5 227
ŚWIĘTOKRZYSKIE	528	44,9	8,5%	483	69	10	4 838	4 430
WARMIŃSKO-MAZURSKIE	510	51,5	10,1%	458	79	11	4 559	4 835
WIELKOPOLSKIE	1 649	61,0	3,7%	1 588	341	40	5 152	5 258
ZACHODNIOPOMORSKIE	627	52,0	8,3%	575	93	12	5 147	4 751

Enterprise sector - results	Industry				Construction			
	Total sales million PLN	Per employed thous. PLN	Sales I - XII 2019 = 100	Efficiency I - XII 2020	Total sales million PLN	Per employed thous. PLN	Sales I - XII 2019 = 100	Efficiency I - XII 2020
POLAND	1 509 371	555	99,0	100,9	265 998	626	100,4	100,2
DOLNOŚLĄSKIE	146 203	647	105,4	106,3	16 531	590	96,3	97,7
KUJAWSKO-POMORSKIE	66 660	490	104,0	106,6	9 900	495	112,9	112,3
LUBELSKIE	39 579	400	98,9	101,9	6 008	334	97,9	93,5
LUBUSKIE	38 709	538	95,8	99,2	2 514	359	94,1	92,4
ŁÓDZKIE	87 609	515	101,2	104,9	11 400	600	115,4	114,5
MAŁOPOLSKIE	109 398	516	98,1	99,1	26 416	600	115,1	114,3
MAZOWIECKIE	306 293	789	105,7	103,6	81 032	900	97,5	97,7
OPOLSKIE	32 247	547	96,9	100,8	4 799	686	96,0	99,9
PODKARPACKIE	51 559	400	93,4	96,8	8 541	450	93,7	91,0
PODLASKIE	32 808	576	105,7	105,0	8 304	639	107,7	107,0
POMORSKIE	91 650	595	101,5	102,2	19 374	605	102,9	101,3
ŚLĄSKIE	214 960	493	90,8	94,5	26 676	494	96,1	96,9
ŚWIĘTOKRZYSKIE	30 890	448	98,7	96,7	4 701	470	83,9	86,1
WARMIŃSKO-MAZURSKIE	32 432	411	84,5	94,7	4 884	444	118,6	120,3
WIELKOPOLSKIE	182 996	537	98,4	99,7	29 350	734	98,0	97,5
ZACHODNIOPOMORSKIE	45 378	488	104,4	108,2	5 567	464	91,7	93,6

POLAND

Area	sq km	312 680	Popul.	thous.	38 354
	% of Poland	100,0%		% of Poland	100,0%
Density of population	people per sq km	122,7	Rate of urbanisation		60,0%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	60 489	GDP	million PLN	2 320 000
	avg for Poland = 100%	100,0%		% of Poland	100,00%

Labor market

End of December 2020

Unemployment persons - thous.	1 046,4
Employed persons - thous.	15 831,0
Activ persons - thous.	16 877,4

Unemployment rate	6,2%
Poland	6,2%

Labor market

In December 2020

Unemployed per 1 job advertisement	24,0
Newly registered unemployed	105,4
Persons removed from unemployment	84,7

Industry - enterprise sector

I - XII 2020

Total sales	million PLN	1 509 371
Sales per employed	thous. PLN	555
Employment	in thous.	2 719
Wages	PLN	5 453
Sales	I - XII 2019 = 100	99,0
Employment	I - XII 2019 = 100	98,1
Efficiency	I - XII 2019 = 100	100,9
Wages	I - XII 2019 = 100	104,5

Construction - enterprise sector

I - XII 2020

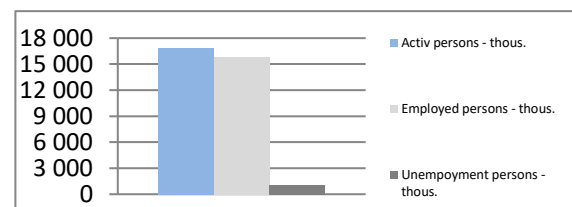
Total sales	million PLN	265 998
Sales per employed	thous. PLN	626
Employment	in thous.	425
Wages	PLN	5 403
Sales	I - XII 2019 = 100	100,4
Employment	I - XII 2019 = 100	100,2
Efficiency	I - XII 2019 = 100	100,2
Wages	I - XII 2019 = 100	103,6

Dwellings put into use

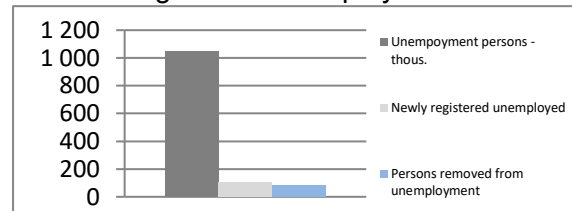
I - XII 2020

Total	pcs	221 978
private	pcs	74 140
other	pcs	147 838
Dynamics	I - XII 2019 = 100	107,0
Useful floor area	thous. sq m	19 641
private	thous. sq m	10 596
other	thous. sq m	9 045
Dynamics	I - XII 2019 = 100	106,9
Useful floorage - avg	sq m	88
private	sq m	143
other	sq m	61

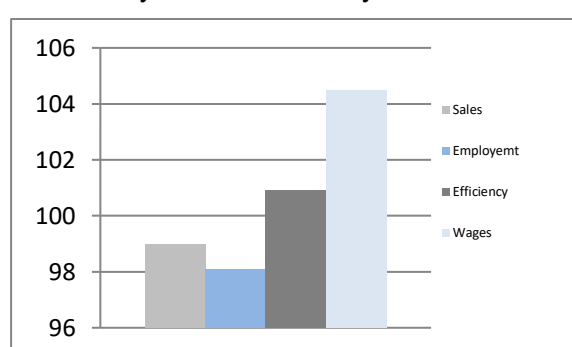
Labor market



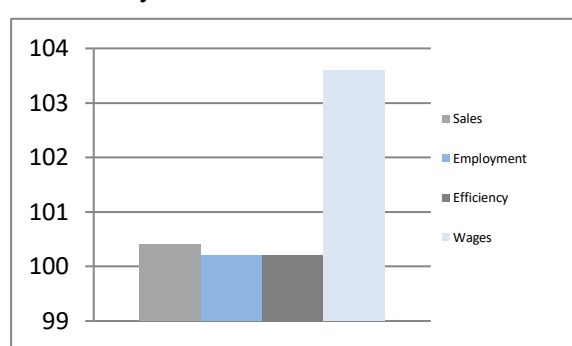
Registered unemployment



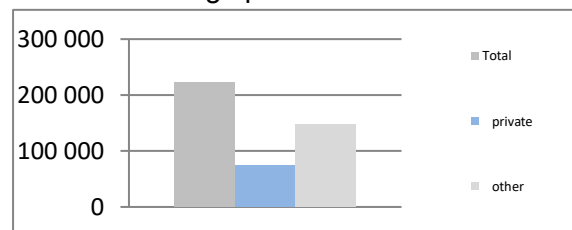
Dynamics - industry



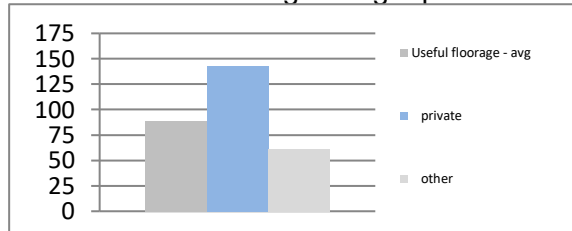
Dynamics - construction



Dwellings put into use



Useful floorage - avg sq m



DOLNOŚLĄSKIE

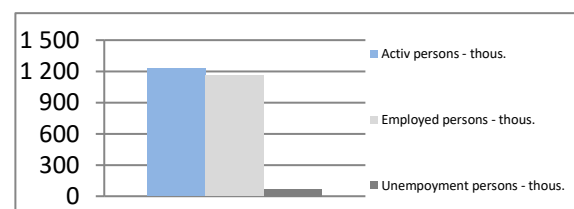
Area	sq km	19 947	Popul.	thous.	2 899
	% of Poland	6,4%		% of Poland	7,6%
Density of population	people per sq km	145,3	Rate of urbanisation		68,3%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	66 674	GDP	million PLN	193 256
	avg for Poland = 100%	110,2%		% of Poland	8,33%

Labor market

End of December 2020

Unemployment persons - thous.	68,8
Employed persons - thous.	1 159,8
Activ persons - thous.	1 228,6
Unemployment rate	5,6%
	Poland 6,2%

Labor market

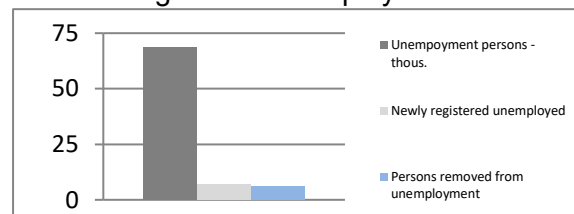


Labor market

In December 2020

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	7,2
Persons removed from unemployment	6,0

Registered unemployment

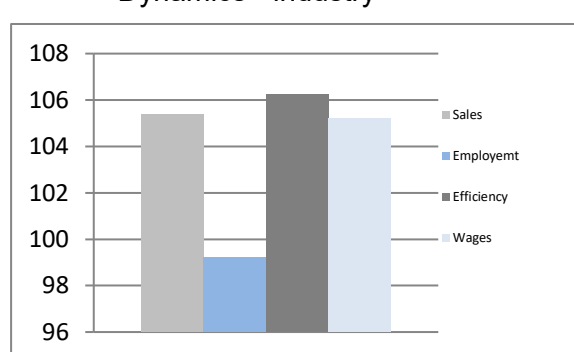


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	146 203
Sales per employed	thous. PLN	647
Employment	in thous.	226
Wages	PLN	6 114
Sales	I - XII 2019 = 100	105,4
Employment	I - XII 2019 = 100	99,2
Efficiency	I - XII 2019 = 100	106,3
Wages	I - XII 2019 = 100	105,2

Dynamics - industry

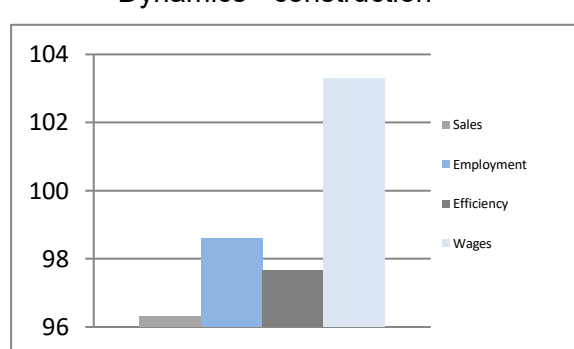


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	16 531
Sales per employed	thous. PLN	590
Employment	in thous.	28
Wages	PLN	5 792
Sales	I - XII 2019 = 100	96,3
Employment	I - XII 2019 = 100	98,6
Efficiency	I - XII 2019 = 100	97,7
Wages	I - XII 2019 = 100	103,3

Dynamics - construction

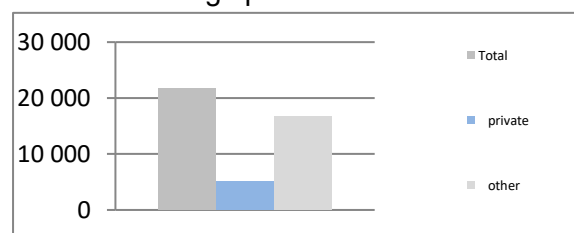


Dwellings put into use

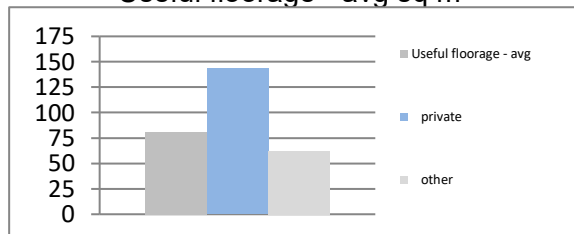
I - XII 2020

Total	pcs	21 742
private	pcs	5 093
other	pcs	16 649
Dynamics	I - XII 2019 = 100	98,5
Useful floor area	thous. sq m	1 764
private	thous. sq m	731
other	thous. sq m	1 033
Dynamics	I - XII 2019 = 100	104,0
Useful floorage - avg	sq m	81
private	sq m	143
other	sq m	62

Dwellings put into use



Useful floorage - avg sq m



KUJAWSKO-POMORSKIE

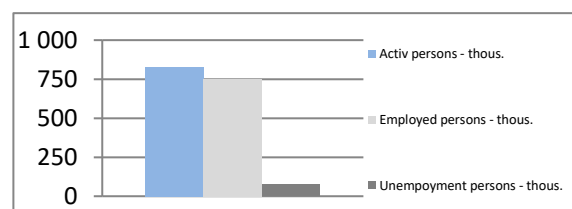
Area	sq km	17 971	Popul.	thous.	2 069
	% of Poland	5,7%		% of Poland	5,4%
Density of population	people per sq km	115,1	Rate of urbanisation		58,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	49 219	GDP	million PLN	101 848
	avg for Poland = 100%	81,4%		% of Poland	4,39%

Labor market

End of December 2020

Unemployment persons - thous.	73,5
Employed persons - thous.	752,3
Activ persons - thous.	825,8
Unemployment rate	8,9%
	Poland 6,2%

Labor market

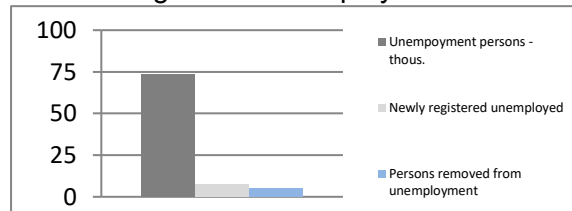


Labor market

In December 2020

Unemployed per 1 job advertisement	25,0
Newly registered unemployed	7,2
Persons removed from unemployment	5,2

Registered unemployment

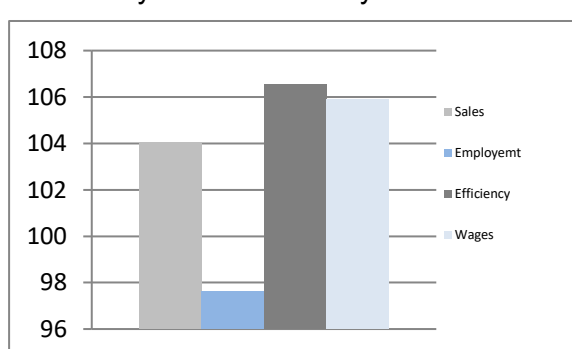


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	66 660
Sales per employed	thous. PLN	490
Employment	in thous.	136
Wages	PLN	4 788
Sales	I - XII 2019 = 100	104,0
Employment	I - XII 2019 = 100	97,6
Efficiency	I - XII 2019 = 100	106,6
Wages	I - XII 2019 = 100	105,9

Dynamics - industry

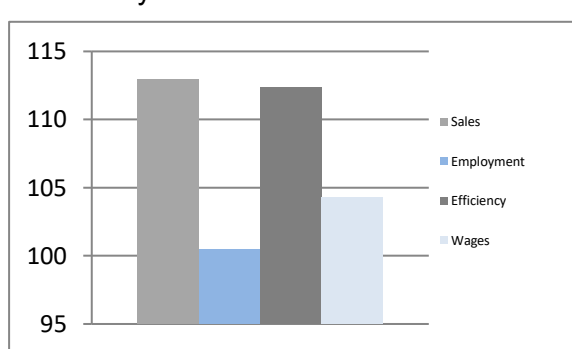


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	9 900
Sales per employed	thous. PLN	495
Employment	in thous.	20
Wages	PLN	4 753
Sales	I - XII 2019 = 100	112,9
Employment	I - XII 2019 = 100	100,5
Efficiency	I - XII 2019 = 100	112,3
Wages	I - XII 2019 = 100	104,3

Dynamics - construction

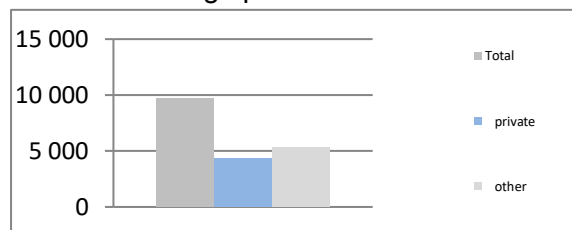


Dwellings put into use

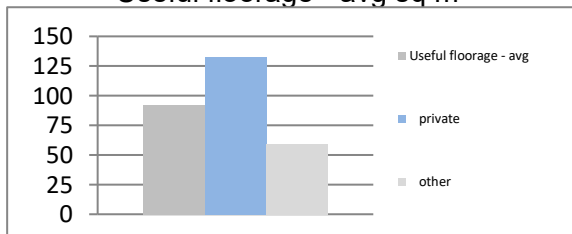
I - XII 2020

Total	pcs	9 690
private	pcs	4 363
other	pcs	5 327
Dynamics	I - XII 2019 = 100	119,8
Useful floor area	thous. sq m	894
private	thous. sq m	578
other	thous. sq m	316
Dynamics	I - XII 2019 = 100	117,3
Useful floorage - avg	sq m	92
private	sq m	133
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



LUBELSKIE

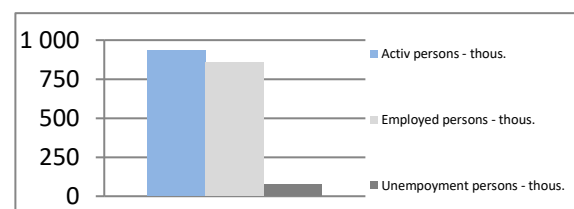
Area	sq km	25 122	Popul.	thous.	2 103
	% of Poland	8,0%		% of Poland	5,5%
Density of population	people per sq km	83,7	Rate of urbanisation		46,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 253	GDP	million PLN	86 768
	avg for Poland = 100%	68,2%		% of Poland	3,74%

Labor market

End of December 2020

Unemployment persons - thous.	76,5
Employed persons - thous.	856,4
Activ persons - thous.	932,9
Unemployment rate	8,2%
	Poland 6,2%

Labor market

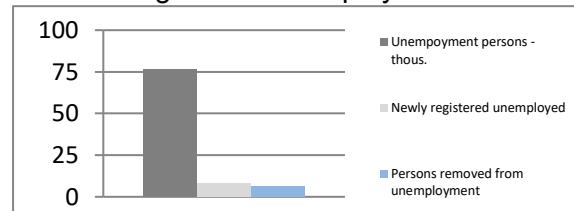


Labor market

In December 2020

Unemployed per 1 job advertisement	66,0
Newly registered unemployed	7,8
Persons removed from unemployment	6,0

Registered unemployment

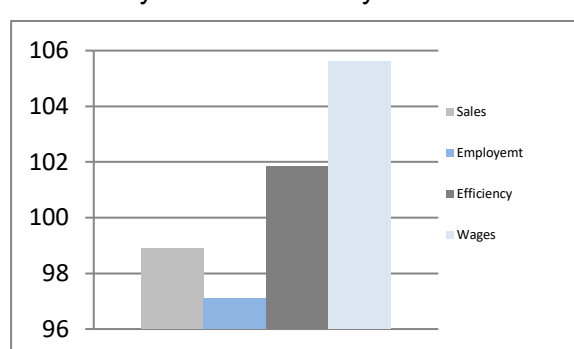


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	39 579
Sales per employed	thous. PLN	400
Employment	in thous.	99
Wages	PLN	5 061
Sales	I - XII 2019 = 100	98,9
Employment	I - XII 2019 = 100	97,1
Efficiency	I - XII 2019 = 100	101,9
Wages	I - XII 2019 = 100	105,6

Dynamics - industry

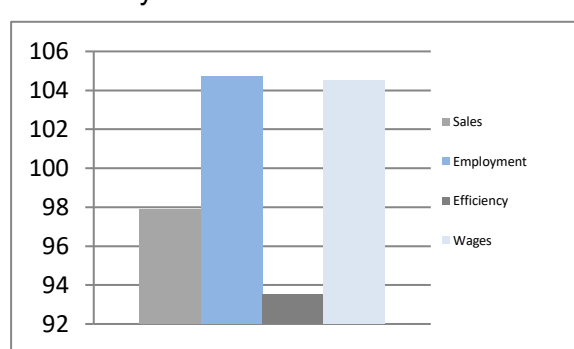


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	6 008
Sales per employed	thous. PLN	334
Employment	in thous.	18
Wages	PLN	4 275
Sales	I - XII 2019 = 100	97,9
Employment	I - XII 2019 = 100	104,7
Efficiency	I - XII 2019 = 100	93,5
Wages	I - XII 2019 = 100	104,5

Dynamics - construction

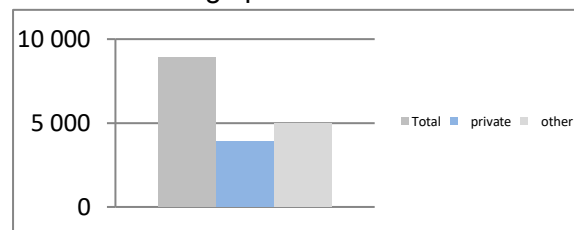


Dwellings put into use

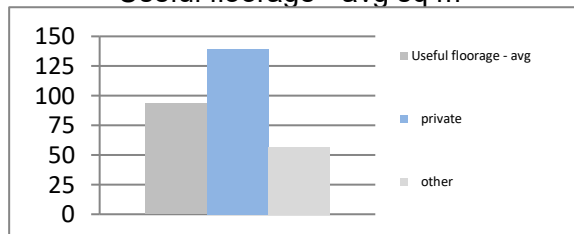
I - XII 2020

Total	pcs	8 868
private	pcs	3 925
other	pcs	4 943
Dynamics	I - XII 2019 = 100	121,3
Useful floor area	thous. sq m	828
private	thous. sq m	547
other	thous. sq m	281
Dynamics	I - XII 2019 = 100	112,4
Useful floorage - avg	sq m	93
private	sq m	139
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



LUBUSKIE

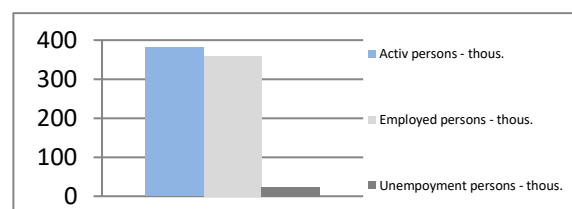
Area	sq km	13 988	Popul.	thous.	1 010
	% of Poland	4,5%		% of Poland	2,6%
Density of population	people per sq km	72,2	Rate of urbanisation		64,8%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	48 458	GDP	million PLN	48 952
	avg for Poland = 100%	80,1%		% of Poland	2,11%

Labor market

End of December 2020

Unemployment persons - thous.	23,7
Employed persons - thous.	358,6
Activ persons - thous.	382,3
Unemployment rate	6,2%
Poland	6,2%

Labor market

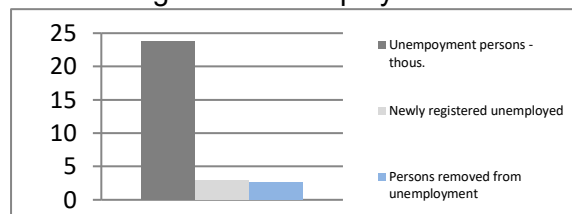


Labor market

In December 2020

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	3,0
Persons removed from unemployment	2,6

Registered unemployment

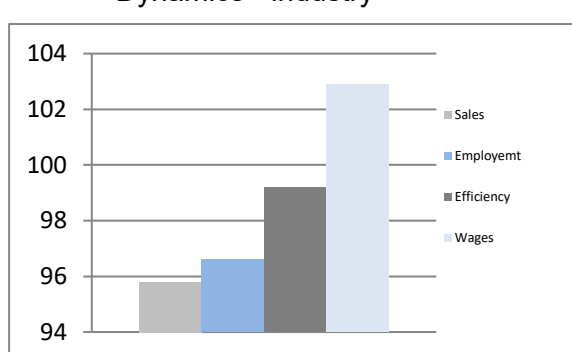


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	38 709
Sales per employed	thous. PLN	538
Employment	in thous.	72
Wages	PLN	4 967
Sales	I - XII 2019 = 100	95,8
Employment	I - XII 2019 = 100	96,6
Efficiency	I - XII 2019 = 100	99,2
Wages	I - XII 2019 = 100	102,9

Dynamics - industry

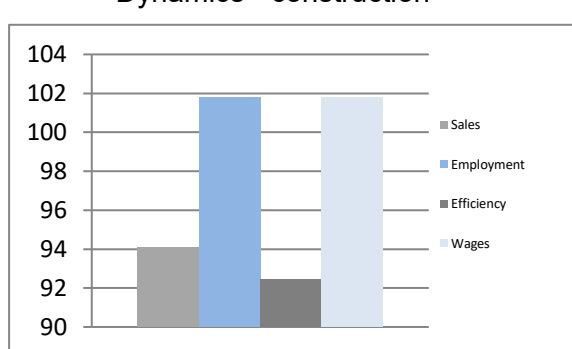


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	2 514
Sales per employed	thous. PLN	359
Employment	in thous.	7
Wages	PLN	4 372
Sales	I - XII 2019 = 100	94,1
Employment	I - XII 2019 = 100	101,8
Efficiency	I - XII 2019 = 100	92,4
Wages	I - XII 2019 = 100	101,8

Dynamics - construction

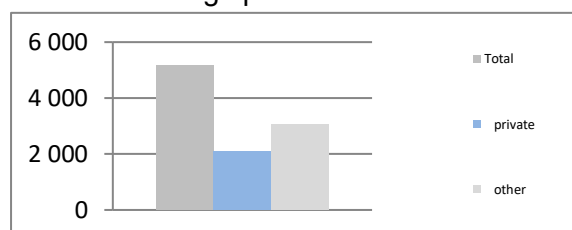


Dwellings put into use

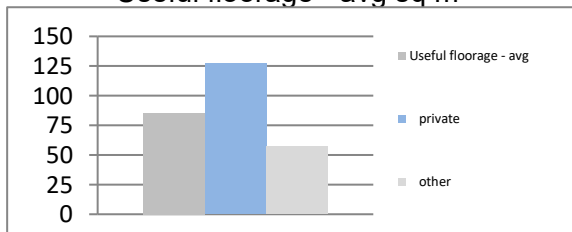
I - XII 2020

Total	pcs	5 159
private	pcs	2 095
other	pcs	3 064
Dynamics	I - XII 2019 = 100	124,8
Useful floor area	thous. sq m	441
private	thous. sq m	266
other	thous. sq m	175
Dynamics	I - XII 2019 = 100	115,2
Useful floorage - avg	sq m	86
private	sq m	127
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m



ŁÓDZKIE

Area	sq km	18 219	Popul.	thous.	2 449
	% of Poland	5,8%		% of Poland	6,4%
Density of population	people per sq km	134,4	Rate of urbanisation		62,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	57 699	GDP	million PLN	141 288
	avg for Poland = 100%	95,4%		% of Poland	6,09%

Labor market

End of December 2020

Unemployment persons - thous.	67,8
Employed persons - thous.	1 025,7
Activ persons - thous.	1 093,5

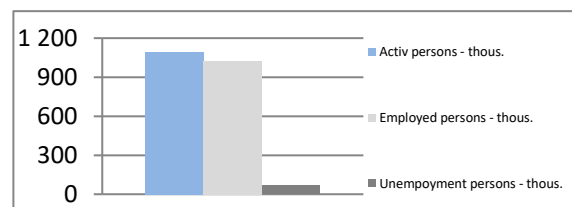
Unemployment rate	6,2%
Poland	6,2%

Labor market

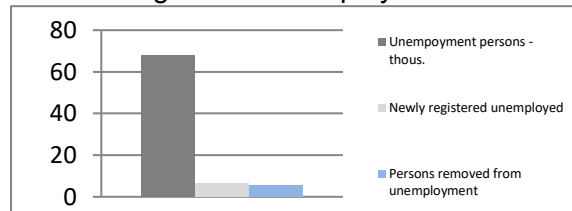
In December 2020

Unemployed per 1 job advertisement	15,0
Newly registered unemployed	6,5
Persons removed from unemployment	5,5

Labor market



Registered unemployment

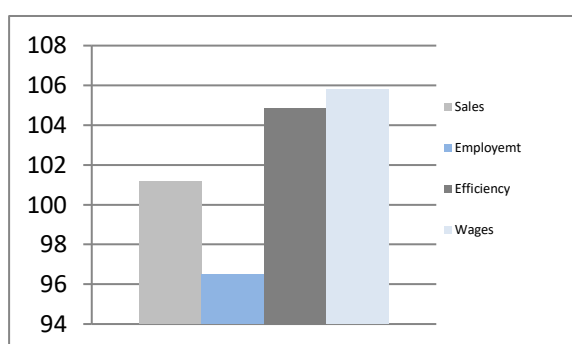


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	87 609
Sales per employed	thous. PLN	515
Employment	in thous.	170
Wages	PLN	5 263
Sales	I - XII 2019 = 100	101,2
Employment	I - XII 2019 = 100	96,5
Efficiency	I - XII 2019 = 100	104,9
Wages	I - XII 2019 = 100	105,8

Dynamics - industry

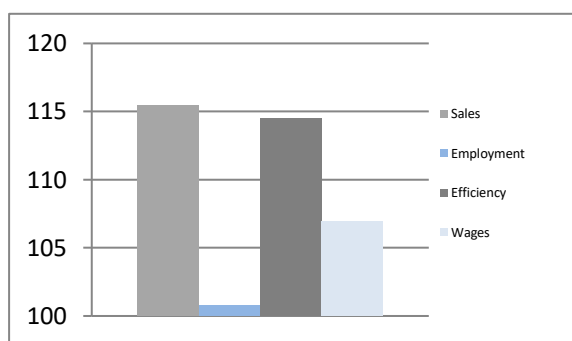


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	11 400
Sales per employed	thous. PLN	600
Employment	in thous.	19
Wages	PLN	4 939
Sales	I - XII 2019 = 100	115,4
Employment	I - XII 2019 = 100	100,8
Efficiency	I - XII 2019 = 100	114,5
Wages	I - XII 2019 = 100	106,9

Dynamics - construction

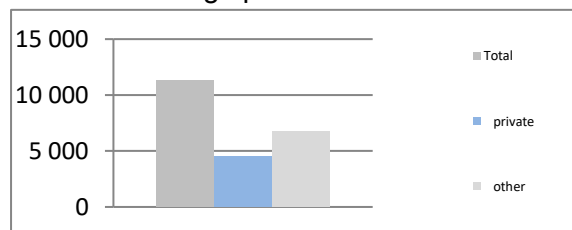


Dwellings put into use

I - XII 2020

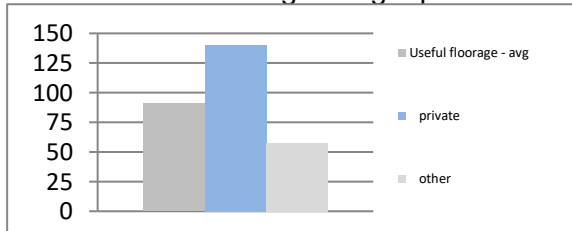
Total	pcs	11 301
private	pcs	4 519
other	pcs	6 782
Dynamics	I - XII 2019 = 100	116,1

Dwellings put into use



Useful floor area	thous. sq m	1 025
private	thous. sq m	634
other	thous. sq m	391
Dynamics	I - XII 2019 = 100	108,2

Useful floorage - avg sq m



Useful floorage - avg	sq m	91
private	sq m	140
other	sq m	58

MAŁOPOLSKIE

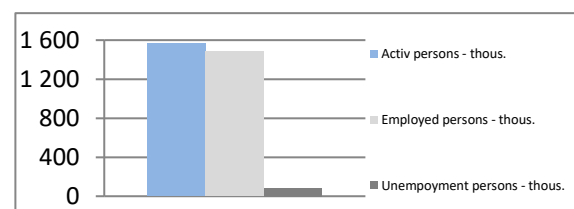
Area	sq km	15 183	Popul.	thous.	3 414
	% of Poland	4,9%		% of Poland	8,9%
Density of population	people per sq km	224,9	Rate of urbanisation		48,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	55 114	GDP	million PLN	188 152
	avg for Poland = 100%	91,1%		% of Poland	8,11%

Labor market

End of December 2020

Unemployment persons - thous.	83,0
Employed persons - thous.	1 483,0
Activ persons - thous.	1 566,0
Unemployment rate	5,3%
	Poland 6,2%

Labor market

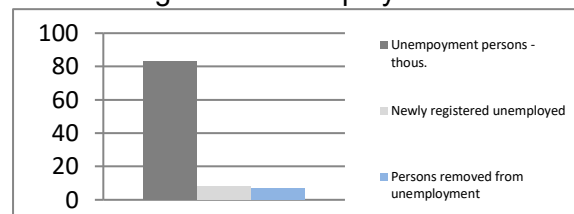


Labor market

In December 2020

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	8,0
Persons removed from unemployment	6,7

Registered unemployment

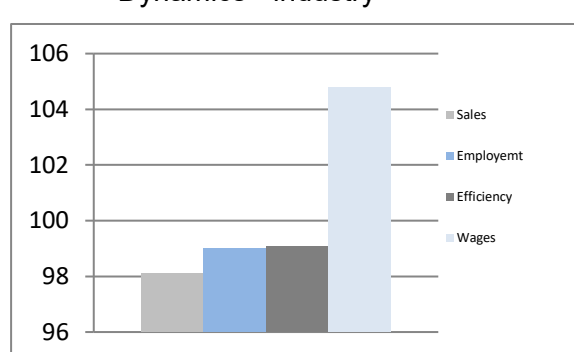


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	109 398
Sales per employed	thous. PLN	516
Employment	in thous.	212
Wages	PLN	5 362
Sales	I - XII 2019 = 100	98,1
Employment	I - XII 2019 = 100	99,0
Efficiency	I - XII 2019 = 100	99,1
Wages	I - XII 2019 = 100	104,8

Dynamics - industry

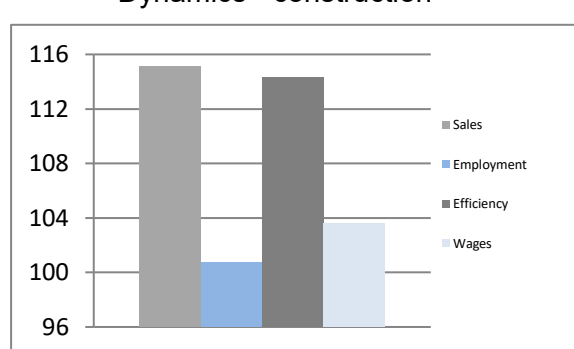


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	26 416
Sales per employed	thous. PLN	600
Employment	in thous.	44
Wages	PLN	4 921
Sales	I - XII 2019 = 100	115,1
Employment	I - XII 2019 = 100	100,7
Efficiency	I - XII 2019 = 100	114,3
Wages	I - XII 2019 = 100	103,6

Dynamics - construction

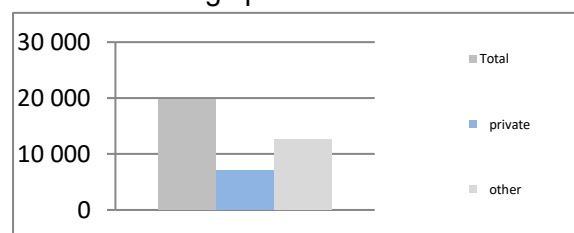


Dwellings put into use

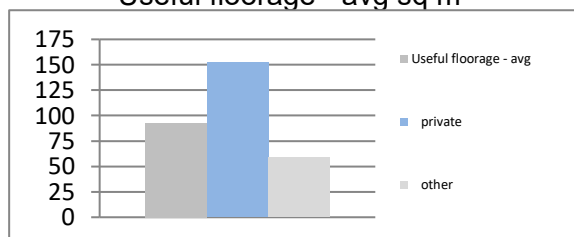
I - XII 2020

Total	pcs	19 734
private	pcs	7 118
other	pcs	12 616
Dynamics	I - XII 2019 = 100	90,7
Useful floor area	thous. sq m	1 822
private	thous. sq m	1 081
other	thous. sq m	741
Dynamics	I - XII 2019 = 100	94,8
Useful floorage - avg	sq m	92
private	sq m	152
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



MAZOWIECKIE

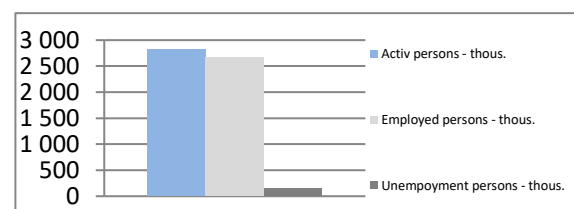
Area	sq km	35 558	Popul.	thous.	5 428
	% of Poland	11,4%		% of Poland	14,2%
Density of population	people per sq km	152,6	Rate of urbanisation		64,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	98 732	GDP	million PLN	535 920
	avg for Poland = 100%	163,2%		% of Poland	23,10%

Labor market

End of December 2020

Unemployment persons - thous.	146,4
Employed persons - thous.	2 669,0
Activ persons - thous.	2 815,4
Unemployment rate	5,2%
	Poland 6,2%

Labor market

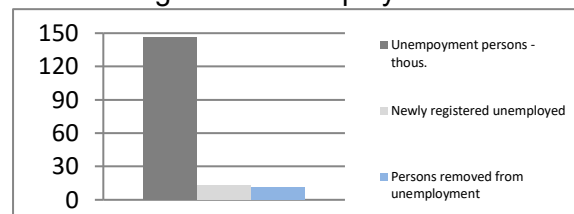


Labor market

In December 2020

Unemployed per 1 job advertisement	39,0
Newly registered unemployed	12,9
Persons removed from unemployment	10,7

Registered unemployment

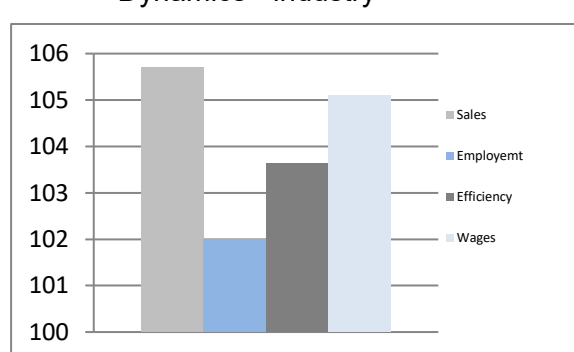


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	306 293
Sales per employed	thous. PLN	789
Employment	in thous.	388
Wages	PLN	6 087
Sales	I - XII 2019 = 100	105,7
Employment	I - XII 2019 = 100	102,0
Efficiency	I - XII 2019 = 100	103,6
Wages	I - XII 2019 = 100	105,1

Dynamics - industry

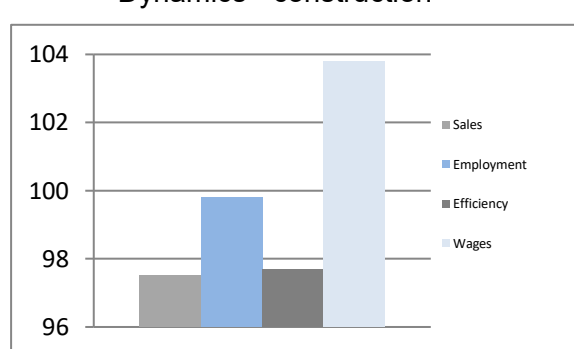


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	81 032
Sales per employed	thous. PLN	900
Employment	in thous.	90
Wages	PLN	6 853
Sales	I - XII 2019 = 100	97,5
Employment	I - XII 2019 = 100	99,8
Efficiency	I - XII 2019 = 100	97,7
Wages	I - XII 2019 = 100	103,8

Dynamics - construction

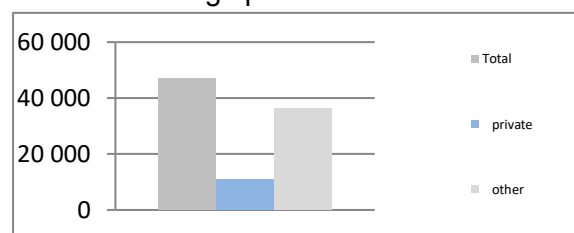


Dwellings put into use

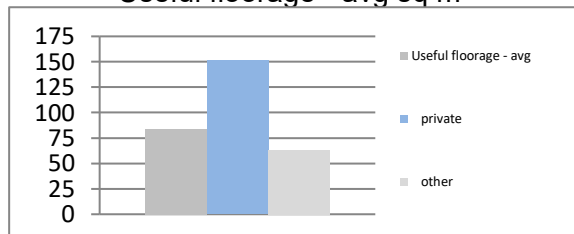
I - XII 2020

Total	pcs	47 044
private	pcs	10 844
other	pcs	36 200
Dynamics	I - XII 2019 = 100	109,0
Useful floor area	thous. sq m	3 934
private	thous. sq m	1 640
other	thous. sq m	2 294
Dynamics	I - XII 2019 = 100	110,8
Useful floorage - avg	sq m	84
private	sq m	151
other	sq m	63

Dwellings put into use



Useful floorage - avg sq m



OPOLSKIE

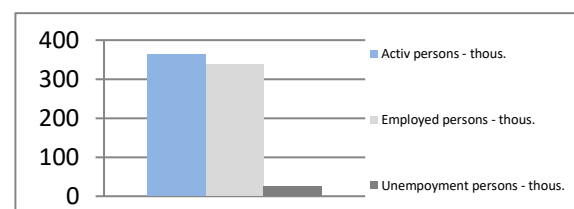
Area	sq km	9 412	Popul.	thous.	981
	% of Poland	3,0%		% of Poland	2,6%
Density of population	people per sq km	104,2	Rate of urbanisation		53,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	46 835	GDP	million PLN	45 936
	avg for Poland = 100%	77,4%		% of Poland	1,98%

Labor market

End of December 2020

Unemployment persons - thous.	25,0
Employed persons - thous.	337,3
Activ persons - thous.	362,3
Unemployment rate	6,9%
	Poland 6,2%

Labor market

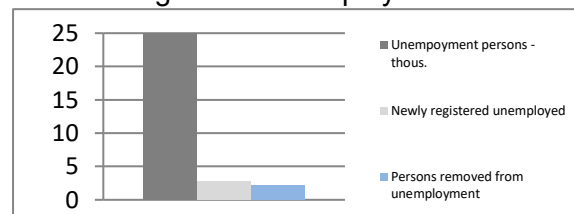


Labor market

In December 2020

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	2,8
Persons removed from unemployment	2,2

Registered unemployment

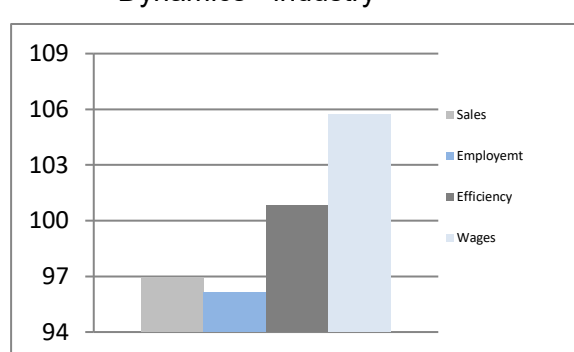


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	32 247
Sales per employed	thous. PLN	547
Employment	in thous.	59
Wages	PLN	5 168
Sales	I - XII 2019 = 100	96,9
Employment	I - XII 2019 = 100	96,1
Efficiency	I - XII 2019 = 100	100,8
Wages	I - XII 2019 = 100	105,7

Dynamics - industry

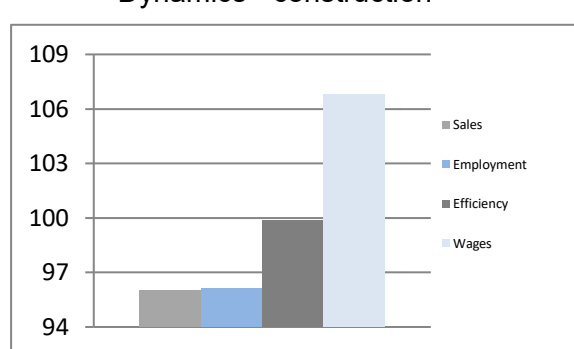


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	4 799
Sales per employed	thous. PLN	686
Employment	in thous.	7
Wages	PLN	4 928
Sales	I - XII 2019 = 100	96,0
Employment	I - XII 2019 = 100	96,1
Efficiency	I - XII 2019 = 100	99,9
Wages	I - XII 2019 = 100	106,8

Dynamics - construction

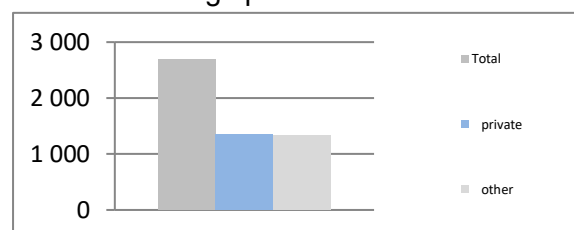


Dwellings put into use

I - XII 2020

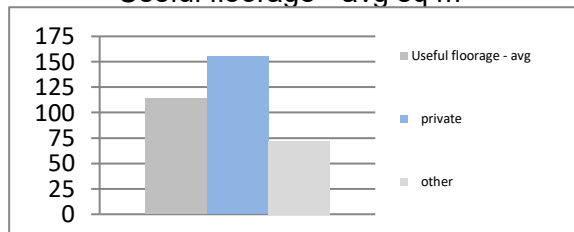
Total	pcs	2 681
private	pcs	1 355
other	pcs	1 326
Dynamics	I - XII 2019 = 100	98,3

Dwellings put into use



Useful floor area	thous. sq m	306
private	thous. sq m	210
other	thous. sq m	96
Dynamics	I - XII 2019 = 100	105,7
Useful floorage - avg	sq m	114
private	sq m	155
other	sq m	72

Useful floorage - avg sq m



PODKARPACKIE

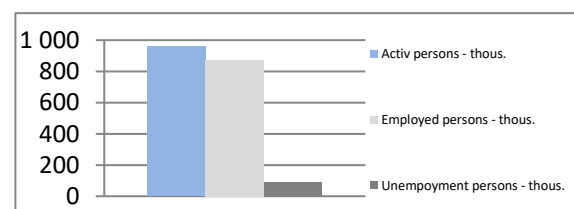
Area	sq km	17 846	Popul.	thous.	2 126
	% of Poland	5,7%		% of Poland	5,5%
Density of population	people per sq km	119,1	Rate of urbanisation		41,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	41 688	GDP	million PLN	88 624
	avg for Poland = 100%	68,9%		% of Poland	3,82%

Labor market

End of December 2020

Unemployment persons - thous.	87,3
Employed persons - thous.	872,0
Activ persons - thous.	959,3
Unemployment rate	9,1%
	Poland 6,2%

Labor market

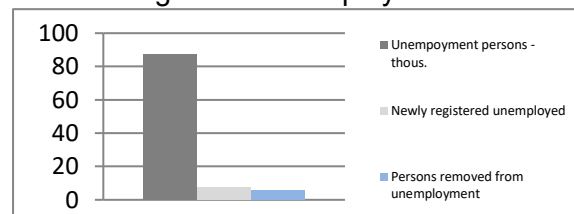


Labor market

In December 2020

Unemployed per 1 job advertisement	69,0
Newly registered unemployed	7,6
Persons removed from unemployment	5,9

Registered unemployment

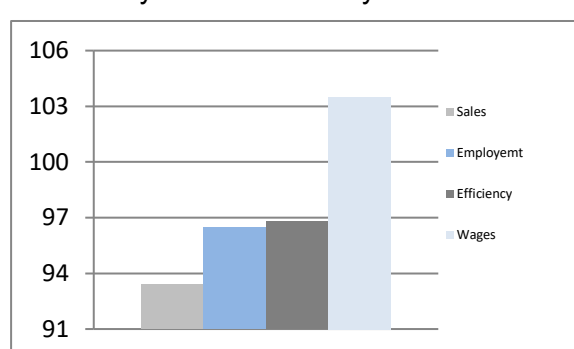


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	51 559
Sales per employed	thous. PLN	400
Employment	in thous.	129
Wages	PLN	4 646
Sales	I - XII 2019 = 100	93,4
Employment	I - XII 2019 = 100	96,5
Efficiency	I - XII 2019 = 100	96,8
Wages	I - XII 2019 = 100	103,5

Dynamics - industry

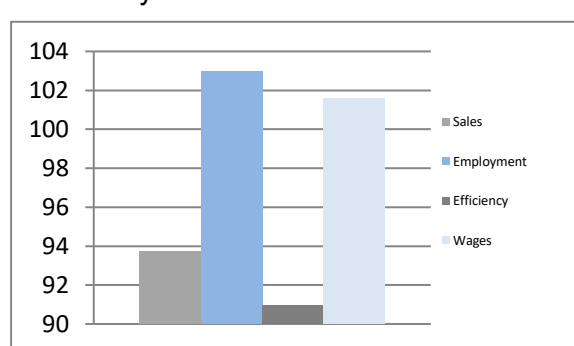


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	8 541
Sales per employed	thous. PLN	450
Employment	in thous.	19
Wages	PLN	4 284
Sales	I - XII 2019 = 100	93,7
Employment	I - XII 2019 = 100	103,0
Efficiency	I - XII 2019 = 100	91,0
Wages	I - XII 2019 = 100	101,6

Dynamics - construction

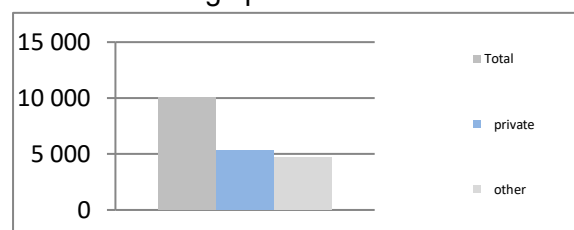


Dwellings put into use

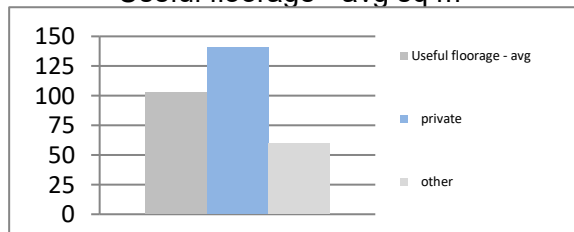
I - XII 2020

Total	pcs	10 052
private	pcs	5 369
other	pcs	4 683
Dynamics	I - XII 2019 = 100	109,1
Useful floor area	thous. sq m	1 033
private	thous. sq m	755
other	thous. sq m	278
Dynamics	I - XII 2019 = 100	110,1
Useful floorage - avg	sq m	103
private	sq m	141
other	sq m	59

Dwellings put into use



Useful floorage - avg sq m



PODLASKIE

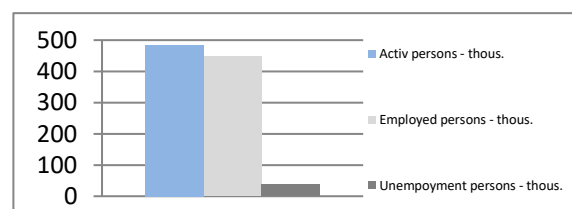
Area	sq km	20 187	Popul.	thous.	1 177
	% of Poland	6,5%		% of Poland	3,1%
Density of population	people per sq km	58,3	Rate of urbanisation		60,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	45 154	GDP	million PLN	53 128
	avg for Poland = 100%	74,6%		% of Poland	2,29%

Labor market

End of December 2020

Unemployment persons - thous.	37,8
Employed persons - thous.	446,8
Activ persons - thous.	484,6
Unemployment rate	7,8%
	Poland 6,2%

Labor market

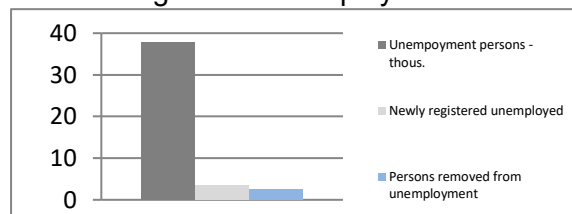


Labor market

In December 2020

Unemployed per 1 job advertisement	49,0
Newly registered unemployed	3,5
Persons removed from unemployment	2,6

Registered unemployment

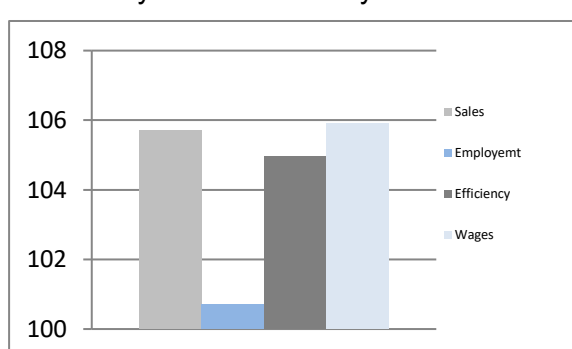


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	32 808
Sales per employed	thous. PLN	576
Employment	in thous.	57
Wages	PLN	4 793
Sales	I - XII 2019 = 100	105,7
Employment	I - XII 2019 = 100	100,7
Efficiency	I - XII 2019 = 100	105,0
Wages	I - XII 2019 = 100	105,9

Dynamics - industry

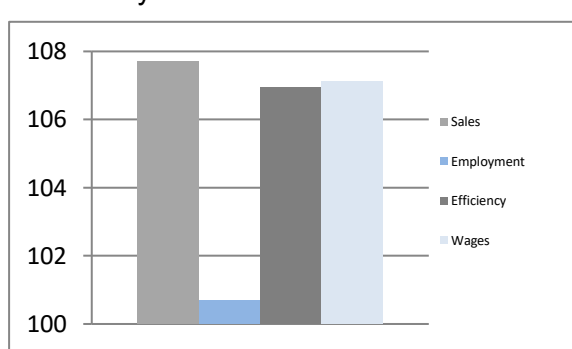


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	8 304
Sales per employed	thous. PLN	639
Employment	in thous.	13
Wages	PLN	5 562
Sales	I - XII 2019 = 100	107,7
Employment	I - XII 2019 = 100	100,7
Efficiency	I - XII 2019 = 100	107,0
Wages	I - XII 2019 = 100	107,1

Dynamics - construction

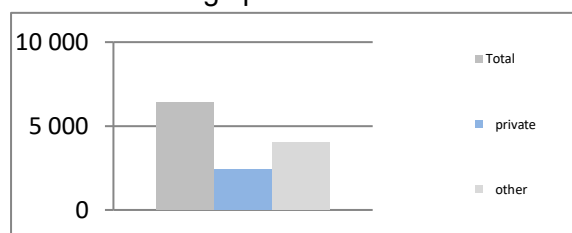


Dwellings put into use

I - XII 2020

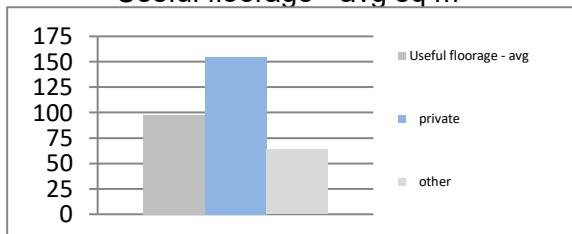
Total	pcs	6 399
private	pcs	2 385
other	pcs	4 014
Dynamics	I - XII 2019 = 100	105,1

Dwellings put into use



Useful floor area	thous. sq m	625
private	thous. sq m	369
other	thous. sq m	256
Dynamics	I - XII 2019 = 100	107,3
Useful floorage - avg	sq m	98
private	sq m	155
other	sq m	64

Useful floorage - avg sq m



POMORSKIE

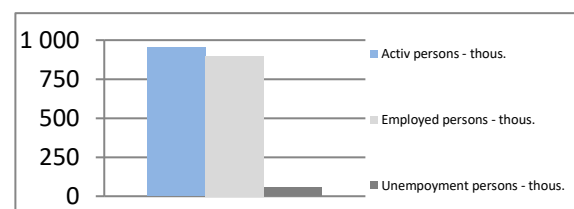
Area	sq km	18 310	Popul.	thous.	2 347
	% of Poland	5,9%		% of Poland	6,1%
Density of population	people per sq km	128,2	Rate of urbanisation		63,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	58 724	GDP	million PLN	137 808
	avg for Poland = 100%	97,1%		% of Poland	5,94%

Labor market

End of December 2020

Unemployment persons - thous.	56,2
Employed persons - thous.	896,3
Activ persons - thous.	952,5
Unemployment rate	5,9%
	Poland 6,2%

Labor market

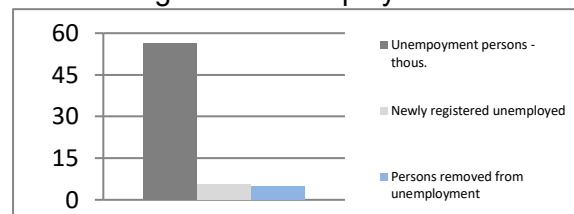


Labor market

In December 2020

Unemployed per 1 job advertisement	22,0
Newly registered unemployed	5,8
Persons removed from unemployment	4,8

Registered unemployment

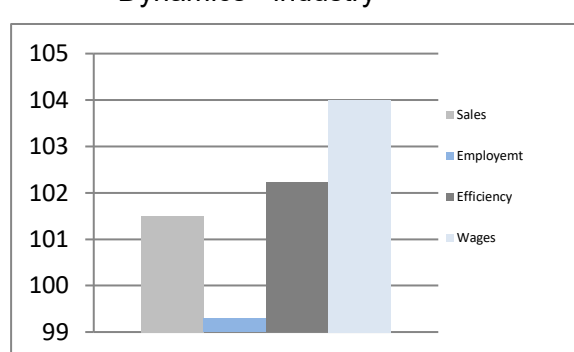


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	91 650
Sales per employed	thous. PLN	595
Employment	in thous.	154
Wages	PLN	4 793
Sales	I - XII 2019 = 100	101,5
Employment	I - XII 2019 = 100	99,3
Efficiency	I - XII 2019 = 100	102,2
Wages	I - XII 2019 = 100	104,0

Dynamics - industry

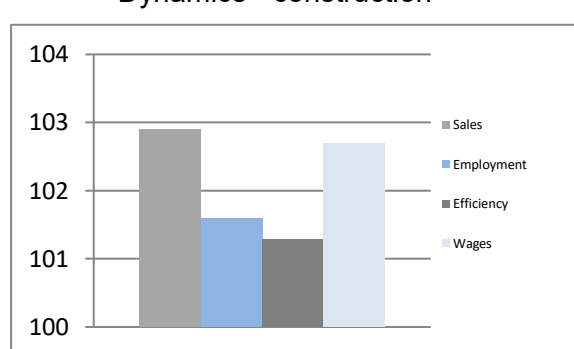


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	19 374
Sales per employed	thous. PLN	605
Employment	in thous.	32
Wages	PLN	5 143
Sales	I - XII 2019 = 100	102,9
Employment	I - XII 2019 = 100	101,6
Efficiency	I - XII 2019 = 100	101,3
Wages	I - XII 2019 = 100	102,7

Dynamics - construction

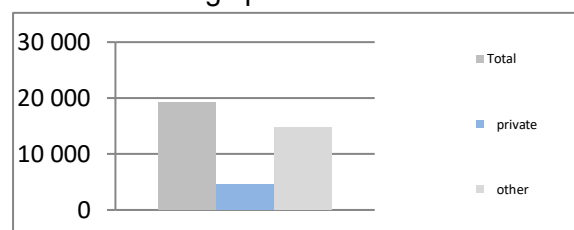


Dwellings put into use

I - XII 2020

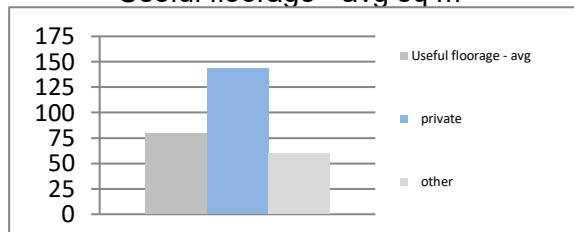
Total	pcs	19 181
private	pcs	4 488
other	pcs	14 693
Dynamics	I - XII 2019 = 100	104,5

Dwellings put into use



Useful floor area	thous. sq m	1 527
private	thous. sq m	645
other	thous. sq m	882
Dynamics	I - XII 2019 = 100	102,1

Useful floorage - avg sq m



Useful floorage - avg	sq m	80
private	sq m	144
other	sq m	60

ŚLĄSKIE

Area	sq km	12 333	Popul.	thous.	4 508
	% of Poland	3,9%		% of Poland	11,8%
Density of population	people per sq km	365,5	Rate of urbanisation		76,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	60 829	GDP	million PLN	274 224
	avg for Poland = 100%	100,6%		% of Poland	11,82%

Labor market

End of December 2020

Unemployment persons - thous.	91,0
Employed persons - thous.	1 766,1
Activ persons - thous.	1 857,1

Unemployment rate	4,9%
Poland	6,2%

Labor market

In December 2020

Unemployed per 1 job advertisement	14,0
Newly registered unemployed	9,9
Persons removed from unemployment	8,3

Industry - enterprise sector

I - XII 2020

Total sales	million PLN	214 960
Sales per employed	thous. PLN	493
Employment	in thous.	436
Wages	PLN	5 941
Sales	I - XII 2019 = 100	90,8
Employment	I - XII 2019 = 100	96,1
Efficiency	I - XII 2019 = 100	94,5
Wages	I - XII 2019 = 100	102,3

Construction - enterprise sector

I - XII 2020

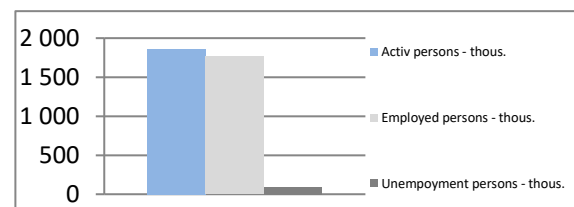
Total sales	million PLN	26 676
Sales per employed	thous. PLN	494
Employment	in thous.	54
Wages	PLN	5 227
Sales	I - XII 2019 = 100	96,1
Employment	I - XII 2019 = 100	99,2
Efficiency	I - XII 2019 = 100	96,9
Wages	I - XII 2019 = 100	103,4

Dwellings put into use

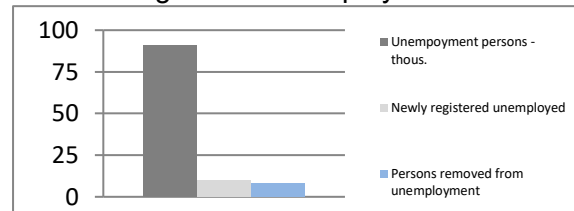
I - XII 2020

Total	pcs	18 283
private	pcs	7 860
other	pcs	10 423
Dynamics	I - XII 2019 = 100	130,7
Useful floor area	thous. sq m	1 757
private	thous. sq m	1 114
other	thous. sq m	644
Dynamics	I - XII 2019 = 100	117,1
Useful floorage - avg	sq m	96
private	sq m	142
other	sq m	62

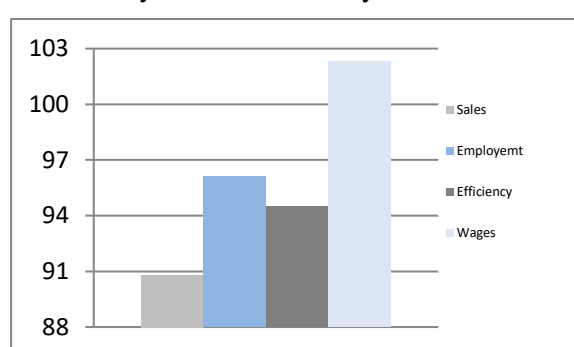
Labor market



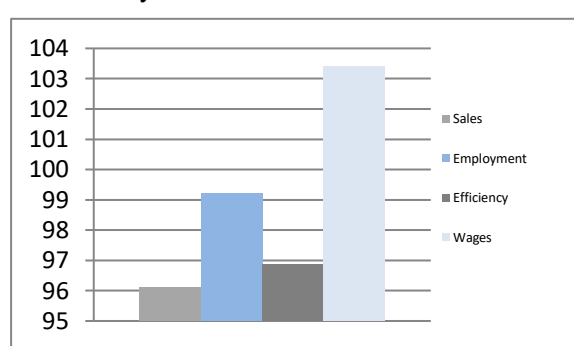
Registered unemployment



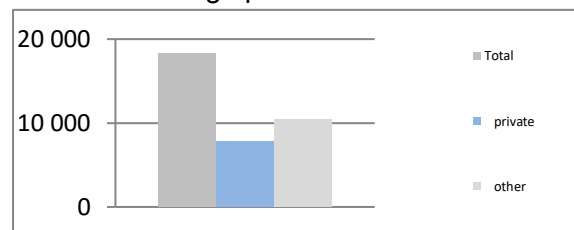
Dynamics - industry



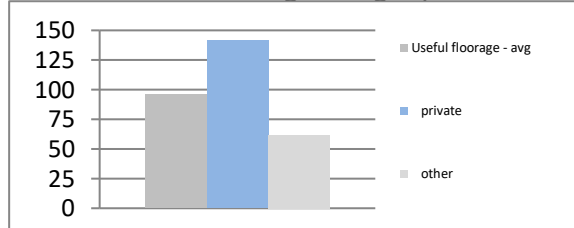
Dynamics - construction



Dwellings put into use



Useful floorage - avg sq m



ŚWIĘTOKRZYSKIE

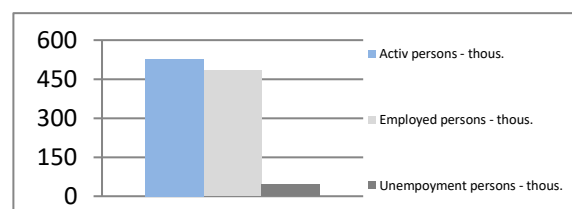
Area	sq km	11 711	Popul.	thous.	1 230
	% of Poland	3,7%		% of Poland	3,2%
Density of population	people per sq km	105,0	Rate of urbanisation		45,5%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	42 628	GDP	million PLN	52 432
	avg for Poland = 100%	70,5%		% of Poland	2,26%

Labor market

End of December 2020

Unemployment persons - thous.	44,9
Employed persons - thous.	483,3
Activ persons - thous.	528,2
Unemployment rate	8,5%
	Poland 6,2%

Labor market

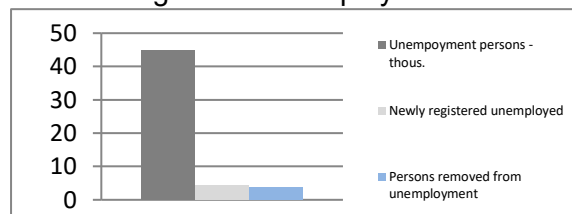


Labor market

In December 2020

Unemployed per 1 job advertisement	57,0
Newly registered unemployed	4,4
Persons removed from unemployment	3,6

Registered unemployment

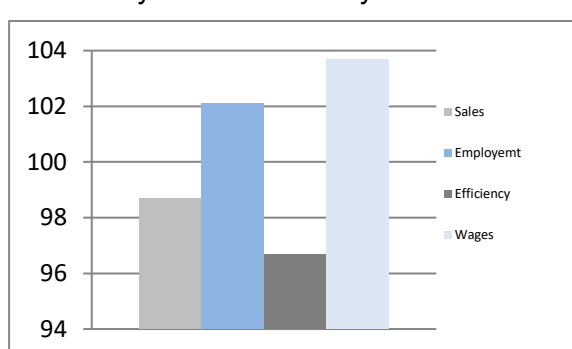


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	30 890
Sales per employed	thous. PLN	448
Employment	in thous.	69
Wages	PLN	4 838
Sales	I - XII 2019 = 100	98,7
Employment	I - XII 2019 = 100	102,1
Efficiency	I - XII 2019 = 100	96,7
Wages	I - XII 2019 = 100	103,7

Dynamics - industry

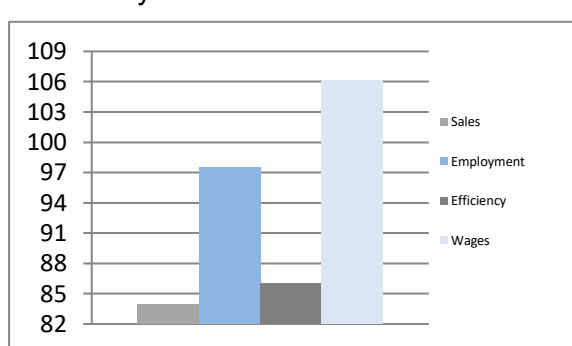


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	4 701
Sales per employed	thous. PLN	470
Employment	in thous.	10
Wages	PLN	4 430
Sales	I - XII 2019 = 100	83,9
Employment	I - XII 2019 = 100	97,5
Efficiency	I - XII 2019 = 100	86,1
Wages	I - XII 2019 = 100	106,1

Dynamics - construction

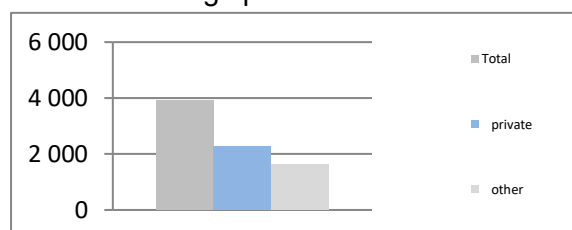


Dwellings put into use

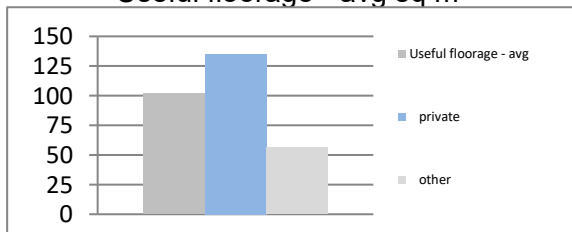
I - XII 2020

Total	pcs	3 914
private	pcs	2 267
other	pcs	1 647
Dynamics	I - XII 2019 = 100	100,7
Useful floor area	thous. sq m	398
private	thous. sq m	306
other	thous. sq m	93
Dynamics	I - XII 2019 = 100	100,0
Useful floorage - avg	sq m	102
private	sq m	135
other	sq m	56

Dwellings put into use



Useful floorage - avg sq m



WARMIŃSKO-MAZURSKIE

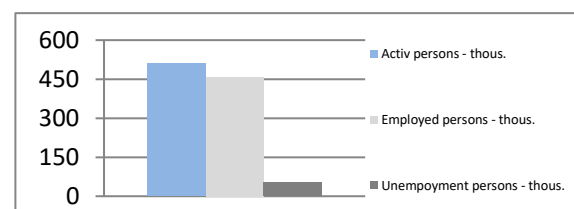
Area	sq km	24 173	Popul.	thous.	1 421
	% of Poland	7,7%		% of Poland	3,7%
Density of population	people per sq km	58,8	Rate of urbanisation		59,2%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	40 831	GDP	million PLN	58 000
	avg for Poland = 100%	67,5%		% of Poland	2,50%

Labor market

End of December 2020

Unemployment persons - thous.	51,5
Employed persons - thous.	458,4
Activ persons - thous.	509,9
Unemployment rate	10,1%
	Poland 6,2%

Labor market

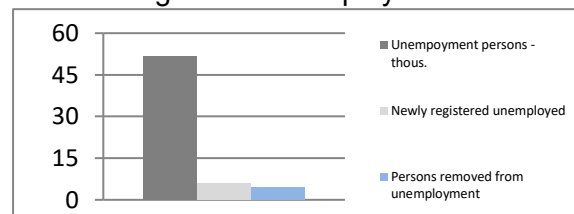


Labor market

In December 2020

Unemployed per 1 job advertisement	23,0
Newly registered unemployed	6,0
Persons removed from unemployment	4,5

Registered unemployment

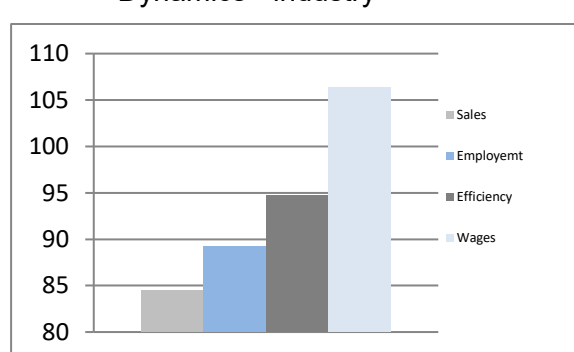


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	32 432
Sales per employed	thous. PLN	411
Employment	in thous.	79
Wages	PLN	4 559
Sales	I - XII 2019 = 100	84,5
Employment	I - XII 2019 = 100	89,2
Efficiency	I - XII 2019 = 100	94,7
Wages	I - XII 2019 = 100	106,3

Dynamics - industry

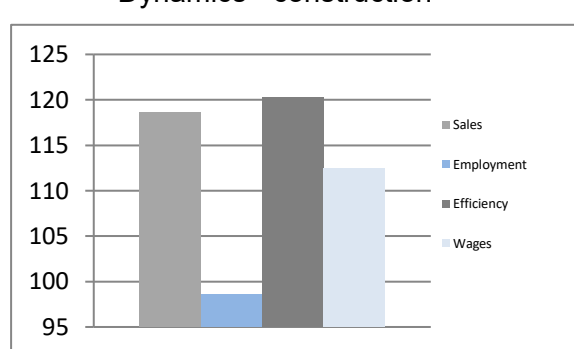


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	4 884
Sales per employed	thous. PLN	444
Employment	in thous.	11
Wages	PLN	4 835
Sales	I - XII 2019 = 100	118,6
Employment	I - XII 2019 = 100	98,6
Efficiency	I - XII 2019 = 100	120,3
Wages	I - XII 2019 = 100	112,5

Dynamics - construction

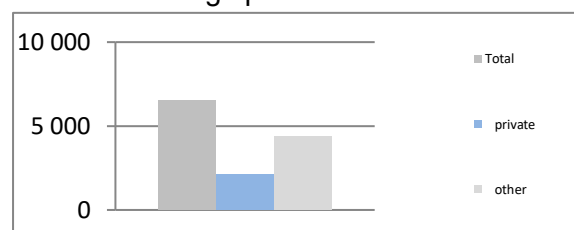


Dwellings put into use

I - XII 2020

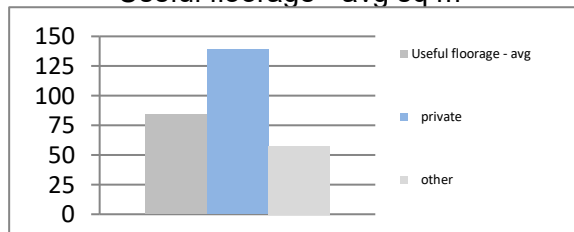
Total	pcs	6 529
private	pcs	2 132
other	pcs	4 397
Dynamics	I - XII 2019 = 100	112,5

Dwellings put into use



Useful floor area	thous. sq m	550
private	thous. sq m	296
other	thous. sq m	253
Dynamics	I - XII 2019 = 100	113,6

Useful floorage - avg sq m



Useful floorage - avg	sq m	84
private	sq m	139
other	sq m	58

WIELKOPOLSKIE

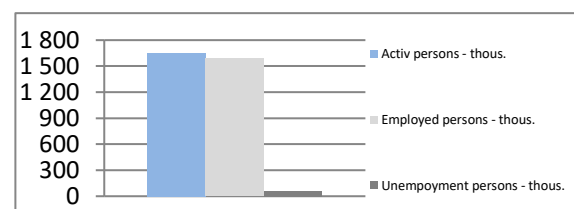
Area	sq km	29 827	Popul.	thous.	3 500
	% of Poland	9,5%		% of Poland	9,1%
Density of population	people per sq km	117,4	Rate of urbanisation		53,9%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	65 151	GDP	million PLN	228 056
	avg for Poland = 100%	107,7%		% of Poland	9,83%

Labor market

End of December 2020

Unemployment persons - thous.	61,0
Employed persons - thous.	1 587,6
Activ persons - thous.	1 648,6
Unemployment rate	3,7%
	Poland 6,2%

Labor market

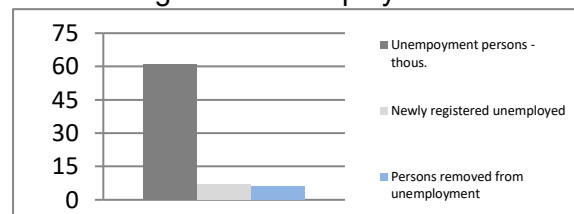


Labor market

In December 2020

Unemployed per 1 job advertisement	16,0
Newly registered unemployed	7,2
Persons removed from unemployment	6,3

Registered unemployment

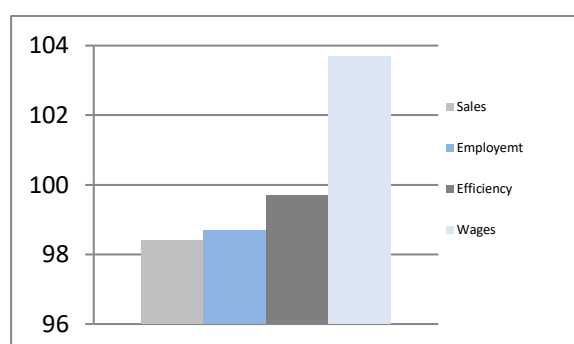


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	182 996
Sales per employed	thous. PLN	537
Employment	in thous.	341
Wages	PLN	5 152
Sales	I - XII 2019 = 100	98,4
Employment	I - XII 2019 = 100	98,7
Efficiency	I - XII 2019 = 100	99,7
Wages	I - XII 2019 = 100	103,7

Dynamics - industry

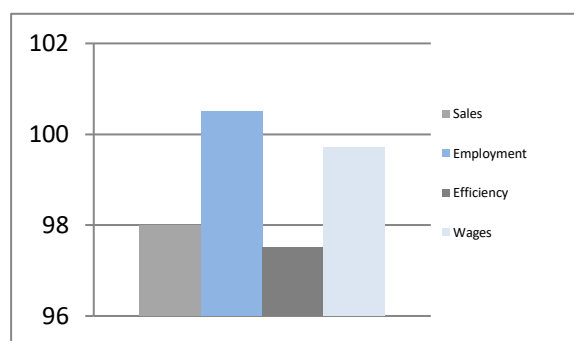


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	29 350
Sales per employed	thous. PLN	734
Employment	in thous.	40
Wages	PLN	5 258
Sales	I - XII 2019 = 100	98,0
Employment	I - XII 2019 = 100	100,5
Efficiency	I - XII 2019 = 100	97,5
Wages	I - XII 2019 = 100	99,7

Dynamics - construction

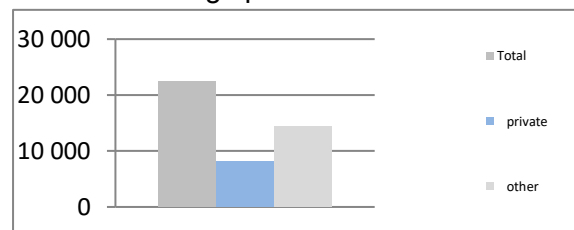


Dwellings put into use

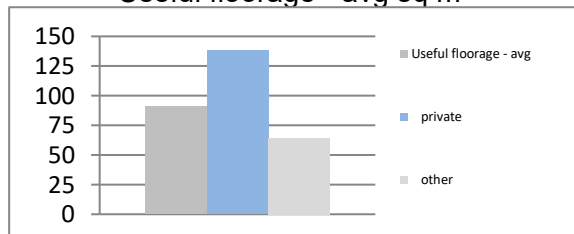
I - XII 2020

Total	pcs	22 434
private	pcs	8 038
other	pcs	14 396
Dynamics	I - XII 2019 = 100	101,2
Useful floor area	thous. sq m	2 039
private	thous. sq m	1 110
other	thous. sq m	930
Dynamics	I - XII 2019 = 100	101,0
Useful floorage - avg	sq m	91
private	sq m	138
other	sq m	65

Dwellings put into use



Useful floorage - avg sq m



ZACHODNIOPOMORSKIE

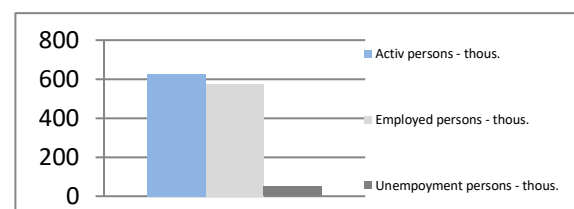
Area	sq km	22 892	Popul.	thous.	1 693
	% of Poland	7,3%		% of Poland	4,4%
Density of population	people per sq km	74,0	Rate of urbanisation		68,4%
	Poland	122,7		Poland	60,0%
GDP per capita	thous. PLN	50 560	GDP	million PLN	85 608
	avg for Poland = 100%	83,6%		% of Poland	3,69%

Labor market

End of December 2020

Unemployment persons - thous.	52,0
Employed persons - thous.	574,5
Activ persons - thous.	626,5
Unemployment rate	8,3%
	Poland 6,2%

Labor market

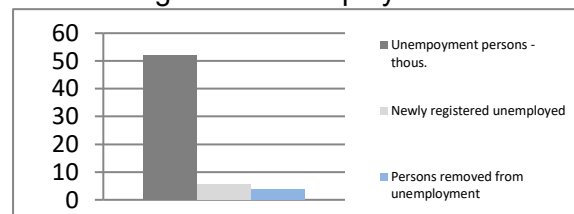


Labor market

In December 2020

Unemployed per 1 job advertisement	24,0
Newly registered unemployed	5,4
Persons removed from unemployment	3,8

Registered unemployment

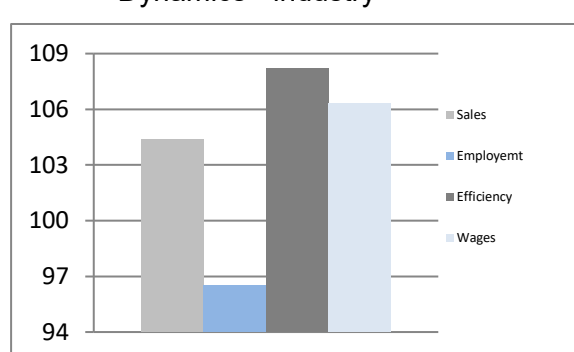


Industry - enterprise sector

I - XII 2020

Total sales	million PLN	45 378
Sales per employed	thous. PLN	488
Employment	in thous.	93
Wages	PLN	5 147
Sales	I - XII 2019 = 100	104,4
Employment	I - XII 2019 = 100	96,5
Efficiency	I - XII 2019 = 100	108,2
Wages	I - XII 2019 = 100	106,3

Dynamics - industry

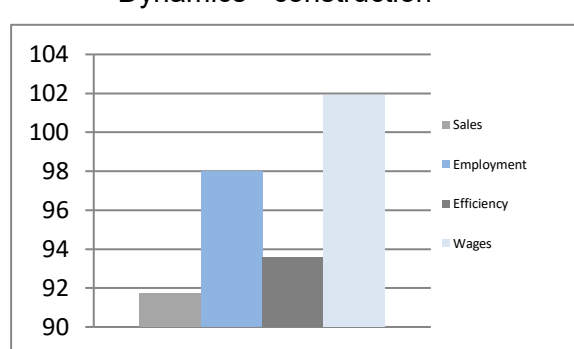


Construction - enterprise sector

I - XII 2020

Total sales	million PLN	5 567
Sales per employed	thous. PLN	464
Employment	in thous.	12
Wages	PLN	4 751
Sales	I - XII 2019 = 100	91,7
Employment	I - XII 2019 = 100	98,0
Efficiency	I - XII 2019 = 100	93,6
Wages	I - XII 2019 = 100	101,9

Dynamics - construction

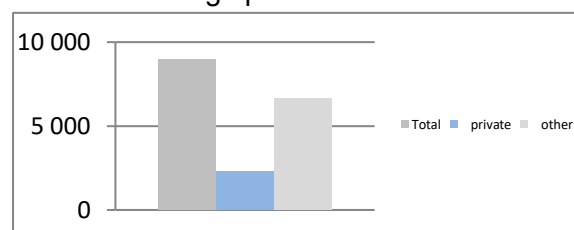


Dwellings put into use

I - XII 2020

Total	pcs	8 967
private	pcs	2 289
other	pcs	6 678
Dynamics	I - XII 2019 = 100	100,2
Useful floor area	thous. sq m	698
private	thous. sq m	315
other	thous. sq m	383
Dynamics	I - XII 2019 = 100	104,0
Useful floorage - avg	sq m	78
private	sq m	138
other	sq m	57

Dwellings put into use



Useful floorage - avg sq m

