

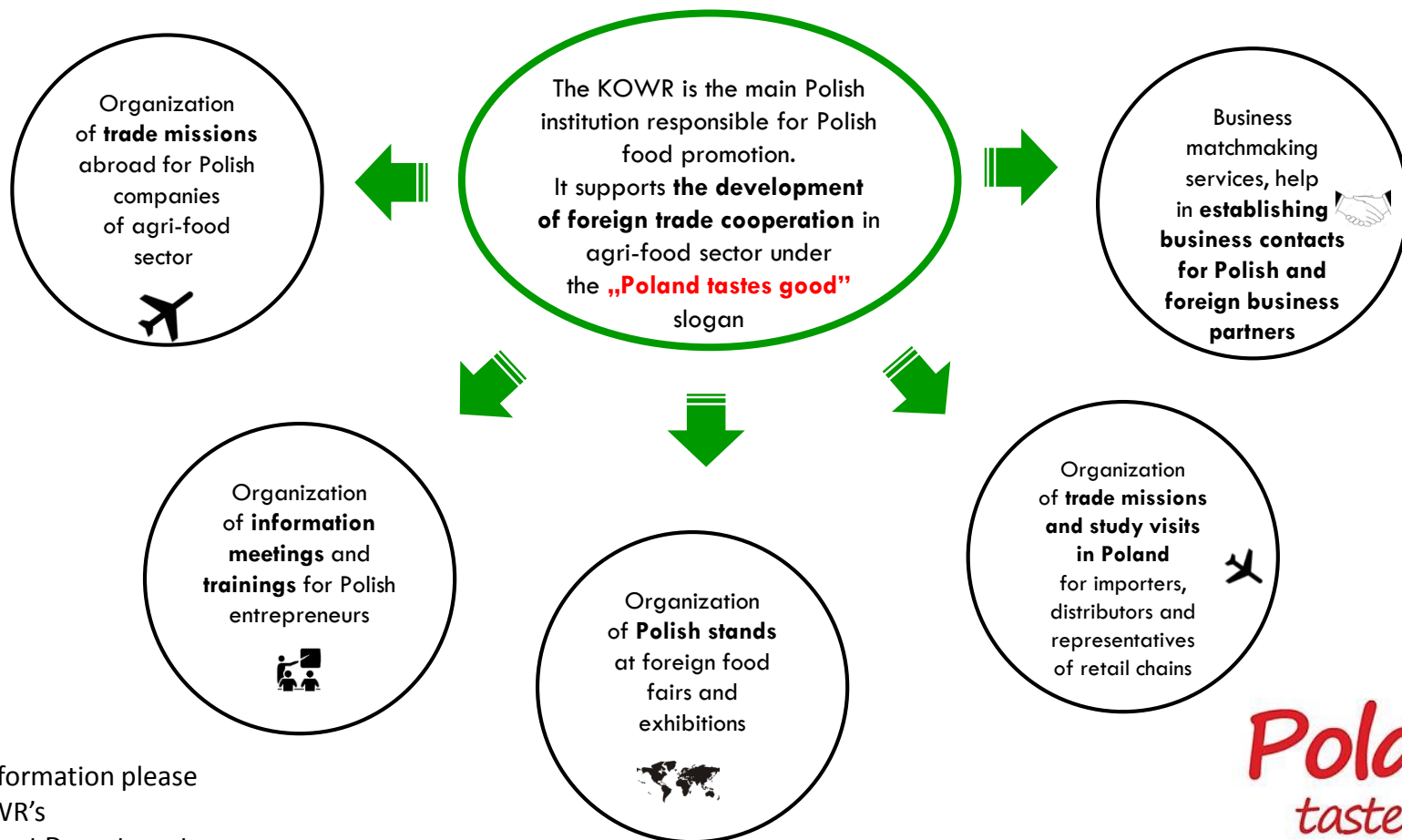


Poland – strong exporter of agricultural products

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Warsaw, 8 December 2020

National Support Centre for Agriculture (KOWR)



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***Poland**
tastes good*

Pro-export activities during COVID-19 pandemic

- ✓ Webinars on foreign agri-food markets hosting Polish and foreign experts
- ✓ B2B meetings with foreign business partners via internet platforms
- ✓ Organisation of national stands at on-going international agri-food fairs together with B2B meetings (both offline and online)
- ✓ Promotion of Polish food using ICT tools

Poland
tastes good

POLAND

One of the biggest EU Member States

6th most populated country in the European Union

2nd in the EU – number of agricultural holdings

3rd in the EU – number of people living in rural areas (15 million people, 40%)

6th food producer in the EU (9% share)

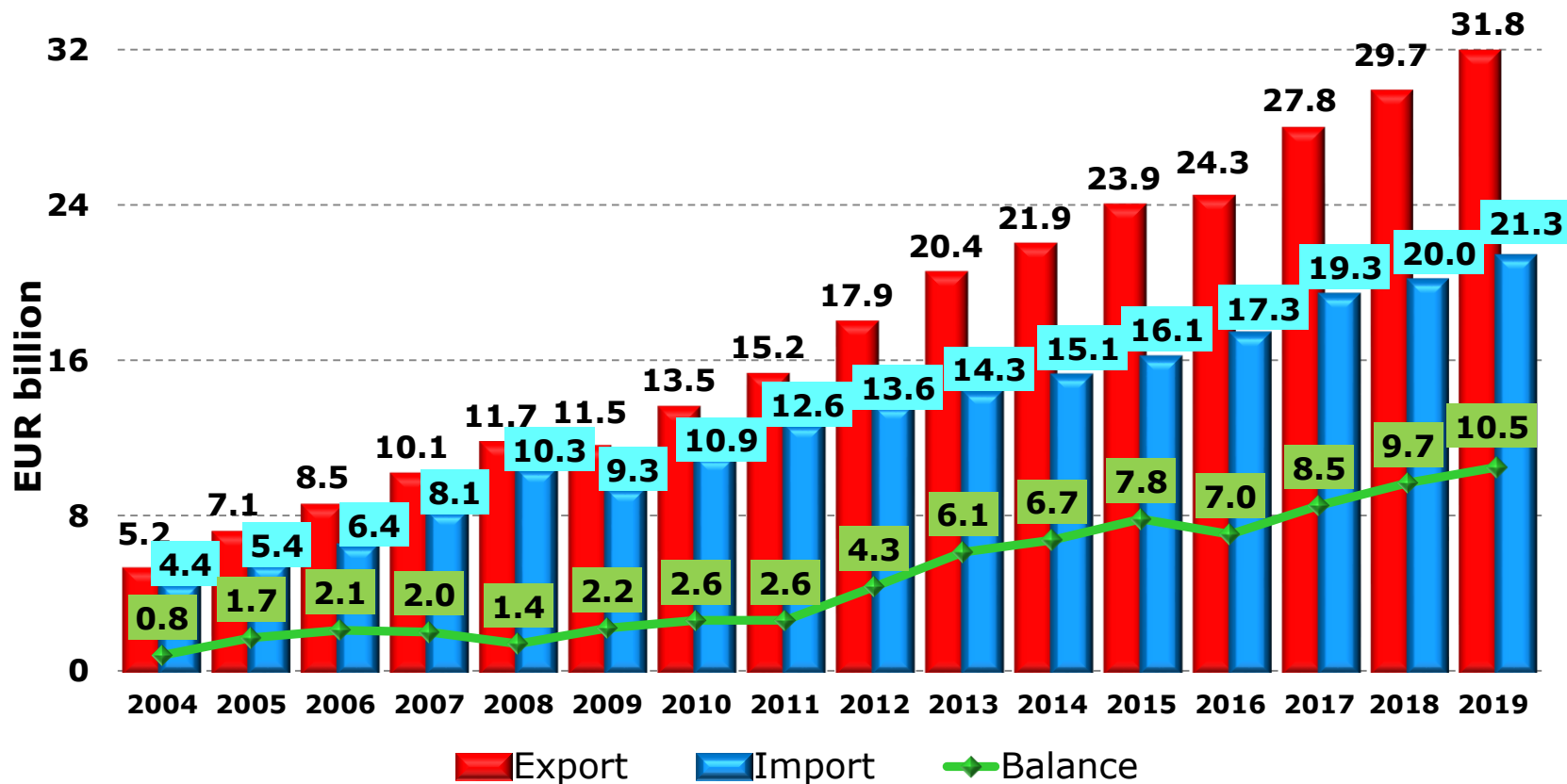
Over 16 thous. companies and 415 thous. people working in the Polish food sector*



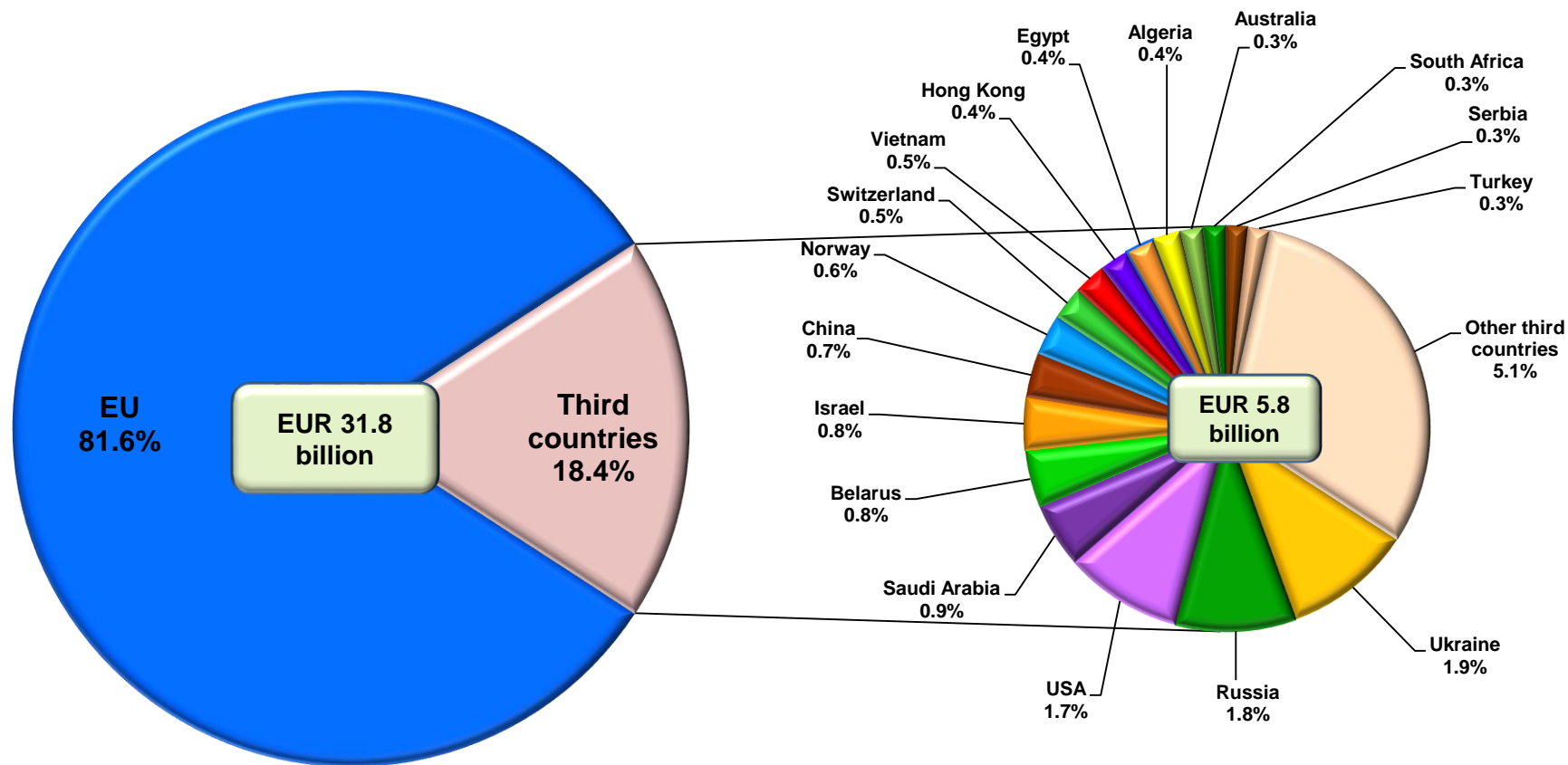
**Employment data: for companies employing more than 10 persons*

Source: Central Statistical Office, Eurostat, The World Bank

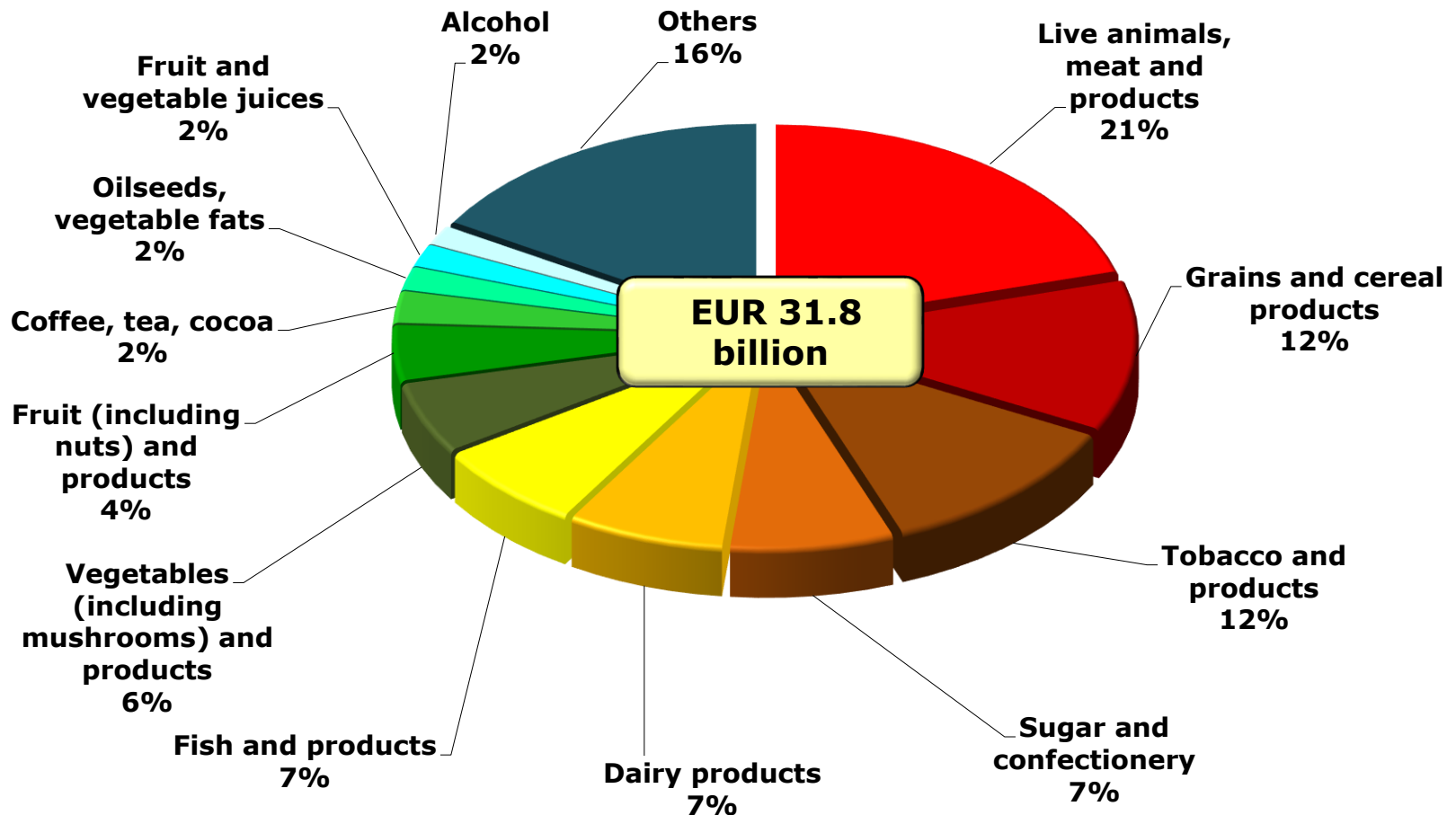
Polish foreign trade in agri-food products



Geographical structure of Polish agri-food exports in 2019



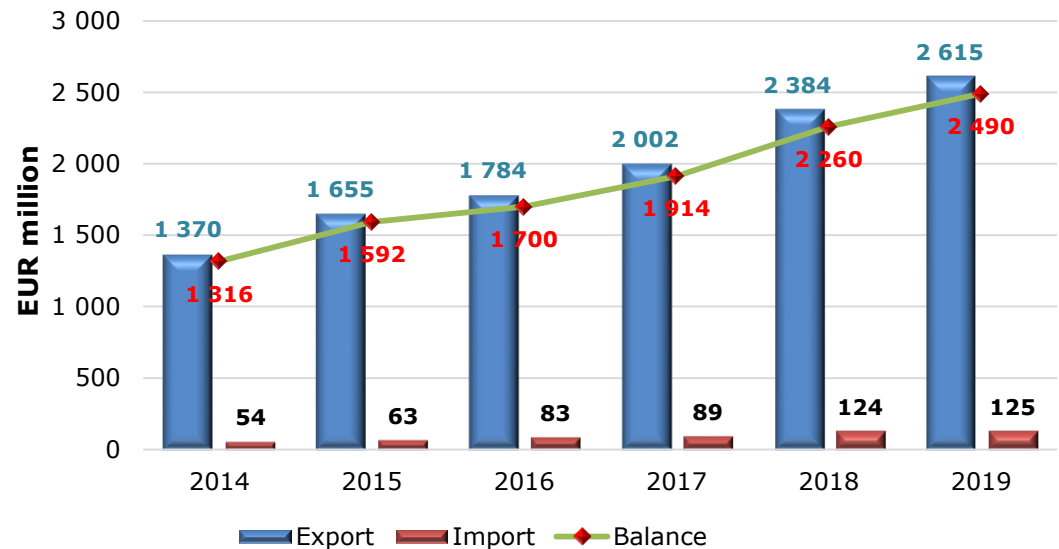
Commodity structure of Polish agri-food exports in 2019



Source: the KOWR's elaboration based on the data of the Ministry of Finance

Foreign trade in poultry meat

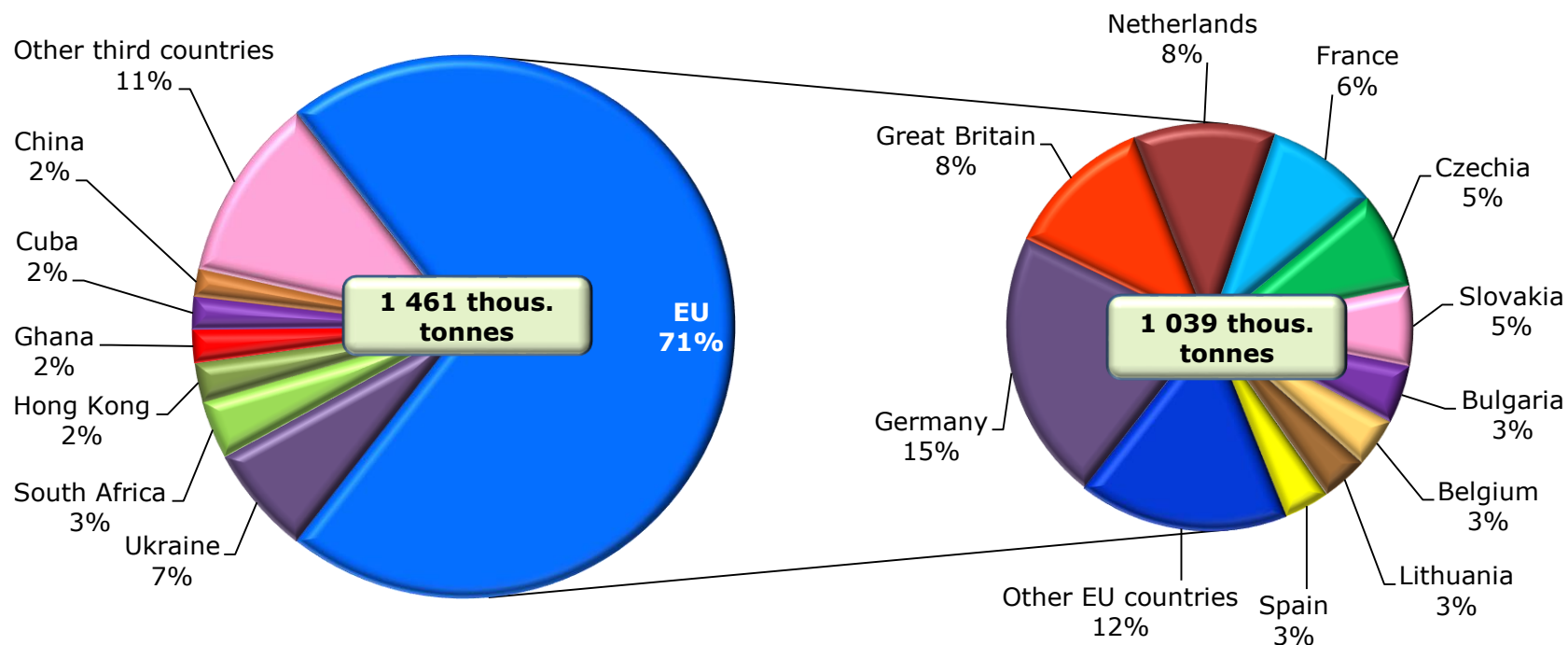
- Poland – **the largest producer and exporter** of poultry in the EU
- Production of poultry meat in 2019: **2.7 million tonnes**
- Share of export in production (2019): **66 %**
- Export volume (2019): **1.8 million tonnes**
- Two-fold increase in export value** since 2014



* CN code 0207

Source: the KOWR's elaboration based on the data of the Ministry of Finance

Geographical structure of Polish poultry meat exports in 2019

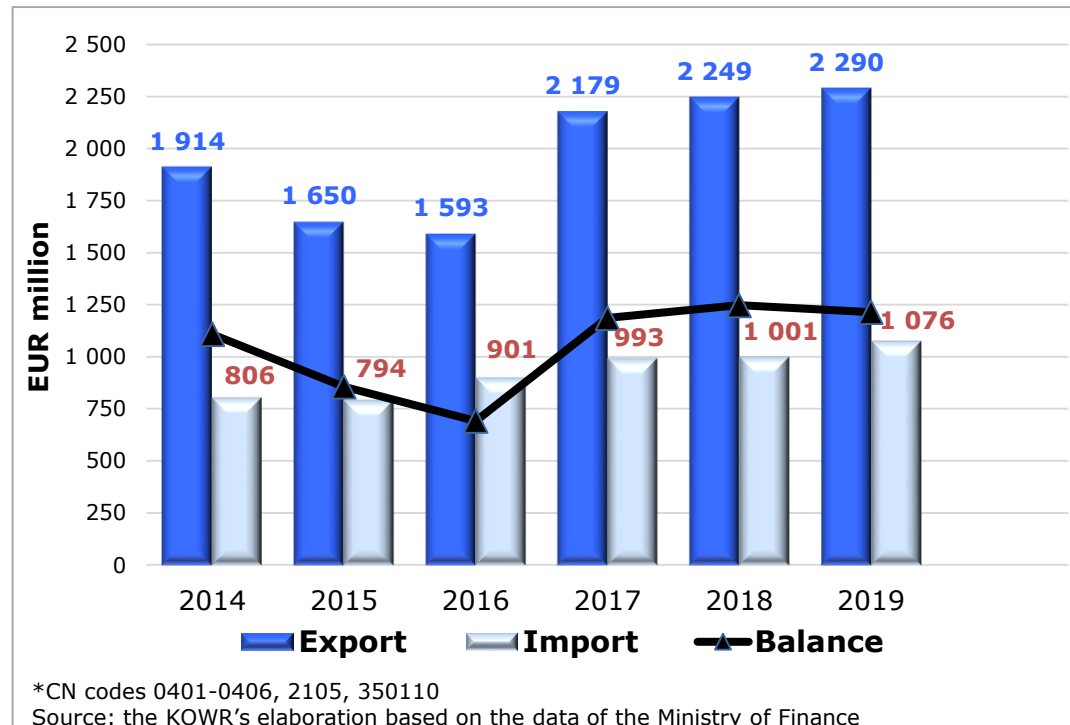


* CN 0207

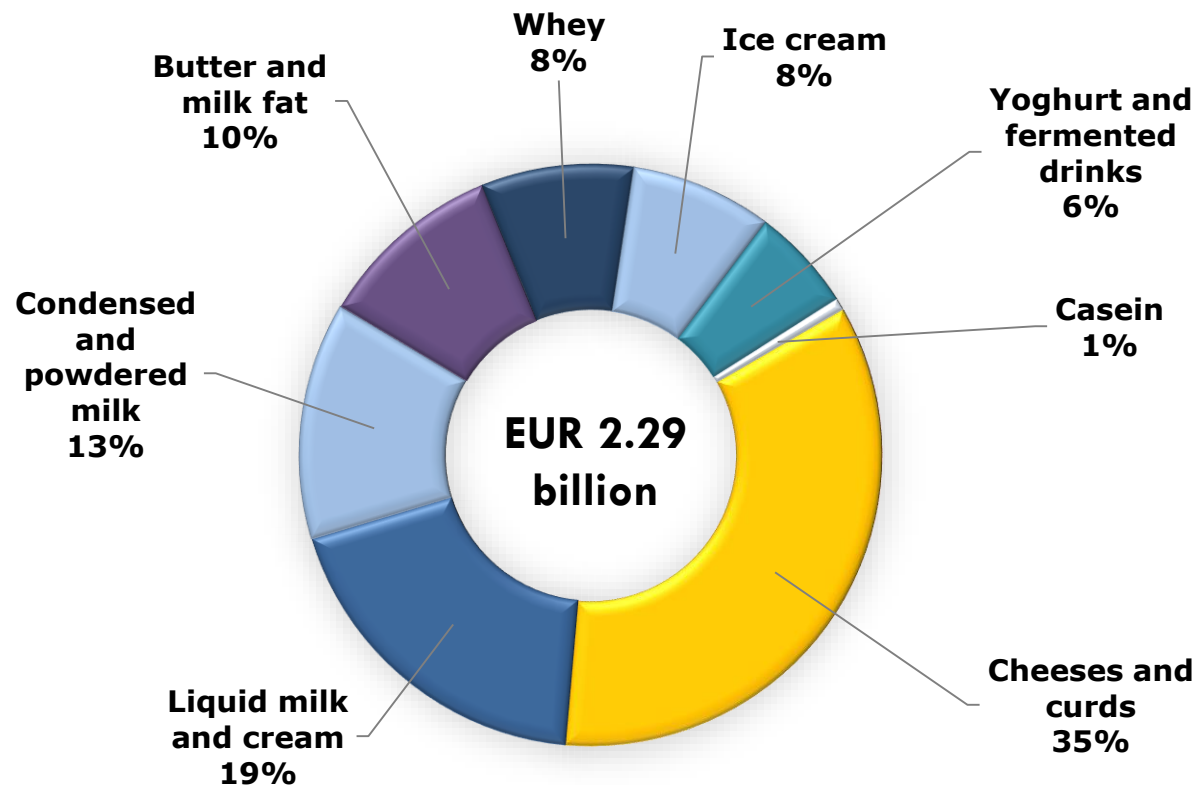
Source: the KOWR's elaboration based on the data of the Ministry of Finance

Foreign trade in dairy products

- Poland in 2018:
 - ✓ **4th** producer of milk in the EU
 - ✓ **12th** global milk producer
 - ✓ **7th** exporter of milk in the EU
 - ✓ **7th** global milk exporter
- Production of milk (2019):
14.5 million tonnes
- Export volume (2019):
4.6 million tonnes
- Share of export in production (2019): **32 %**

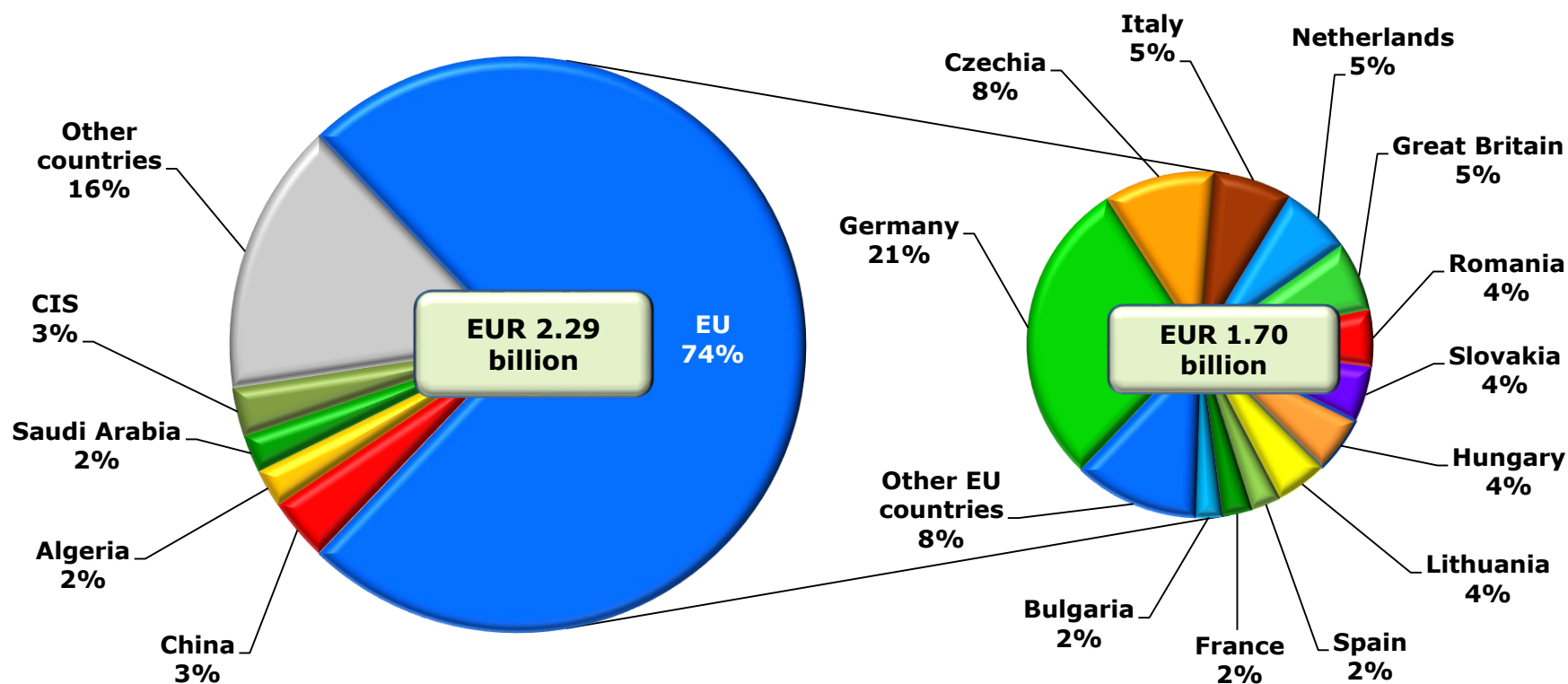


Commodity structure of Polish dairy exports in 2019



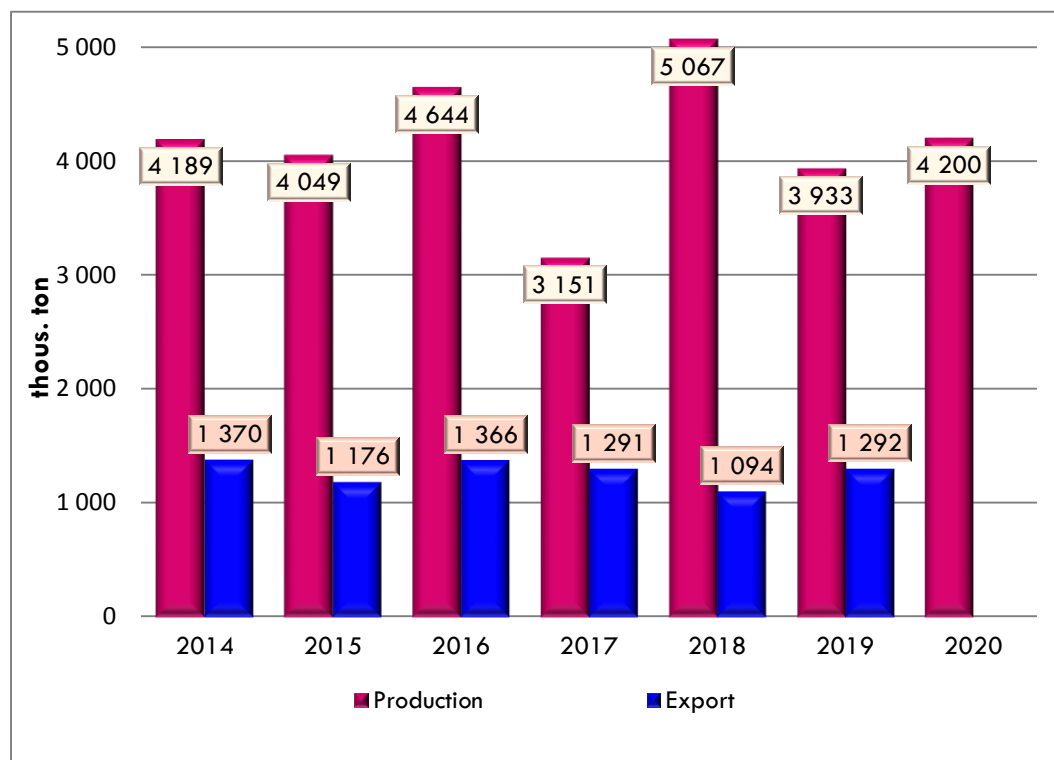
Source: The KOWR's elaboration based on data of the Ministry of Finance

Geographical structure of Polish dairy exports in 2019



Production and export of fresh fruit

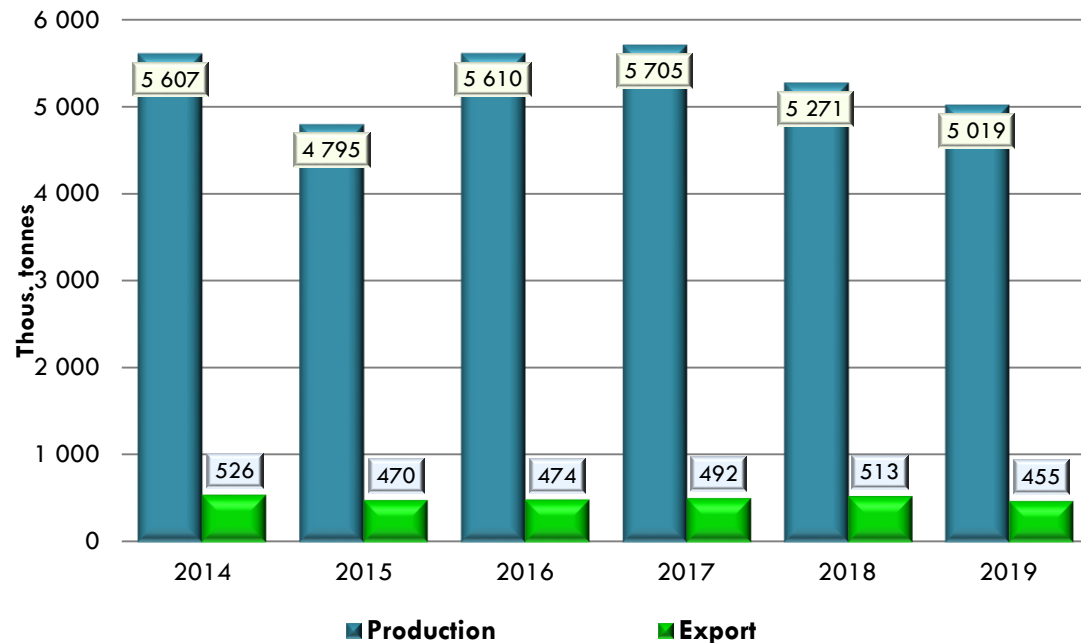
- Poland (2019) – **3rd producer** and **7th exporter** of fresh fruit in the EU
- Production of fresh fruit in 2019 : **3.93 million tonnes**
- Share of export in production (2019): **33 %**
- Export volume (2019): **1.29 million tonnes**



Source: The KOWR's elaboration based on the data of the Chief Statistical Office and the Ministry of Finance, 2020 – initial data

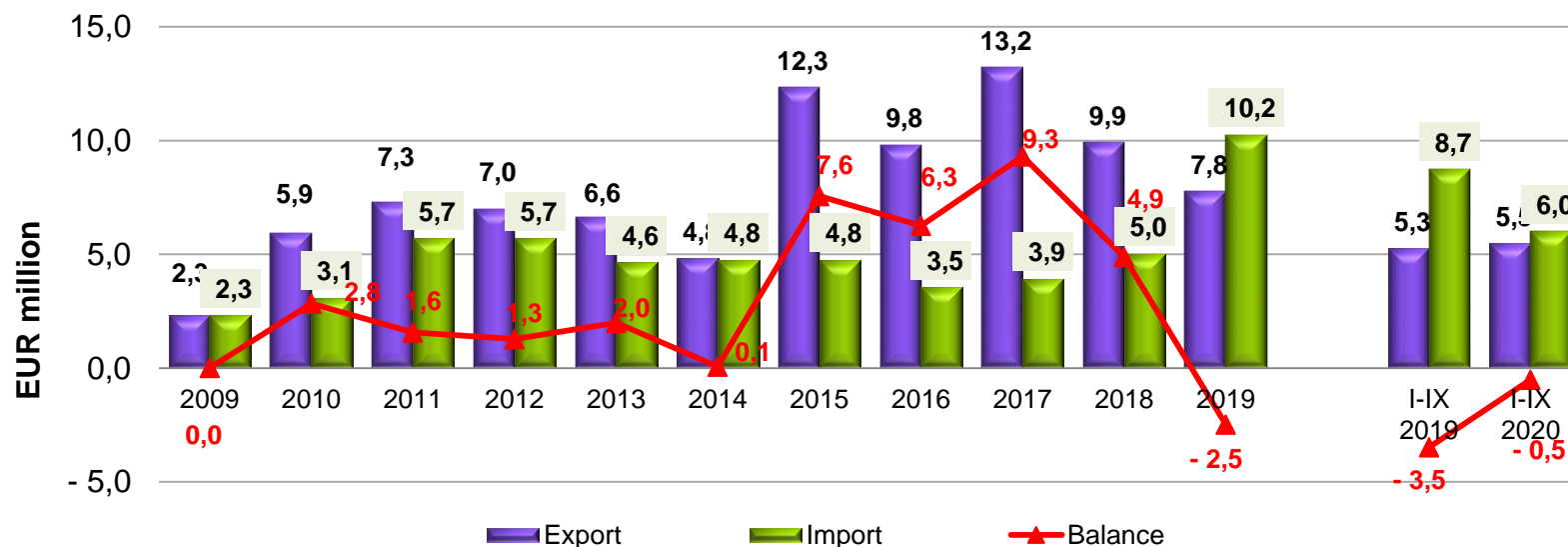
Production and export of fresh vegetables

- Poland (2019)
– **4th producer** and
6th exporter of fresh
vegetables in the EU
- Production of fresh
vegetables in 2019:
5.02 million tonnes
- Share of export in
production (2019): **9 %**
- Export volume (2019):
0.46 million tonnes



Source: the KOWR's elaboration based on the data of the Chief Statistical Office and the Ministry of Finance, 2020 – initial data

Trade exchange in agri-food products between Poland and Pakistan



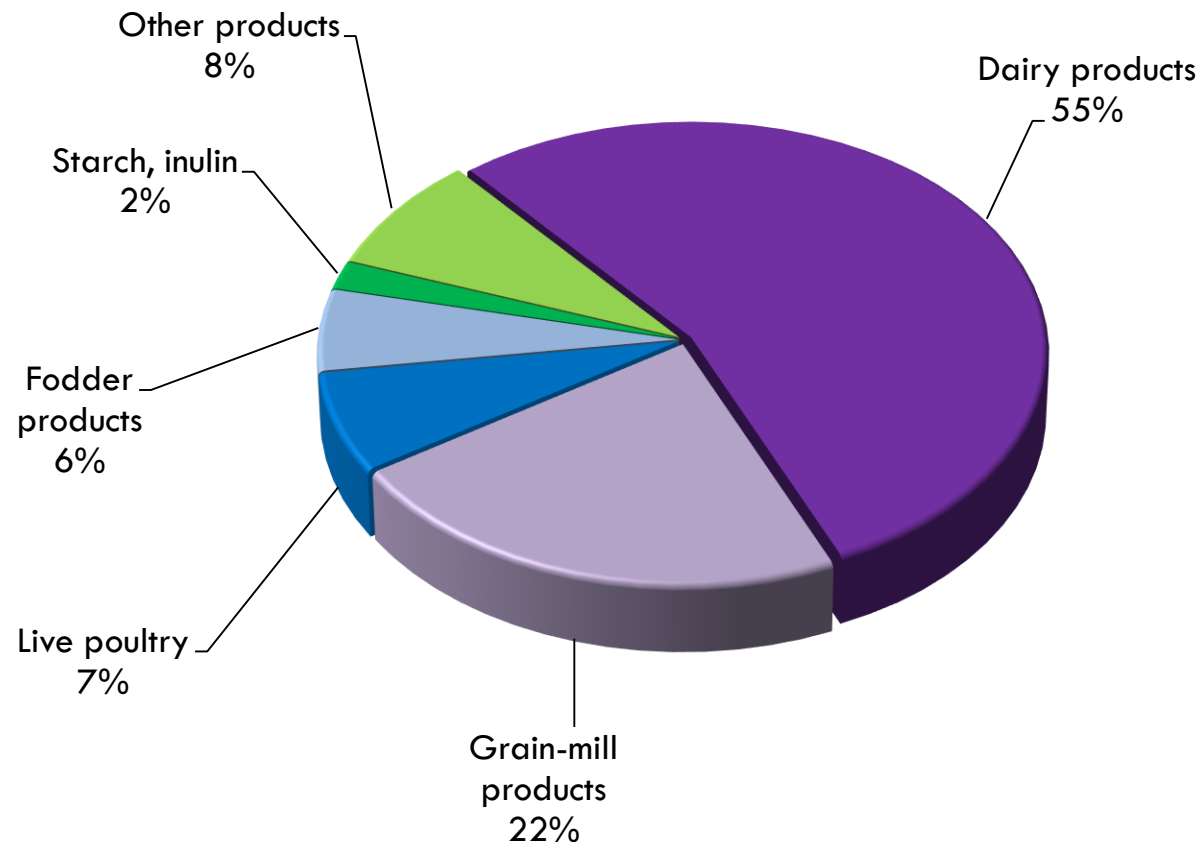
Import according to the country of dispatch – country from which the products entered Poland, regardless of their origin.
Balance calculated based on data with an accuracy of a number of decimal places.

Source: the KOWR's elaboration based on the data of the Ministry of Finance, 2020 – initial data.

Commodity structure of the agri-food export from Poland to Pakistan in 2019

Export value: EUR 7.8 m

- ✓ Dairy products: EUR 4.2 m
(2019/2018): +12 %
- ✓ Grain-mill products:
EUR 1.7 m (2019/2018):
-58%
- ✓ Live poultry: EUR 0.5 m
- ✓ Fodder products: EUR 0.4 m
(2019/2018): +35 %
- ✓ Starch, inulin: EUR 0.2 m
(2019/2018): -40 %



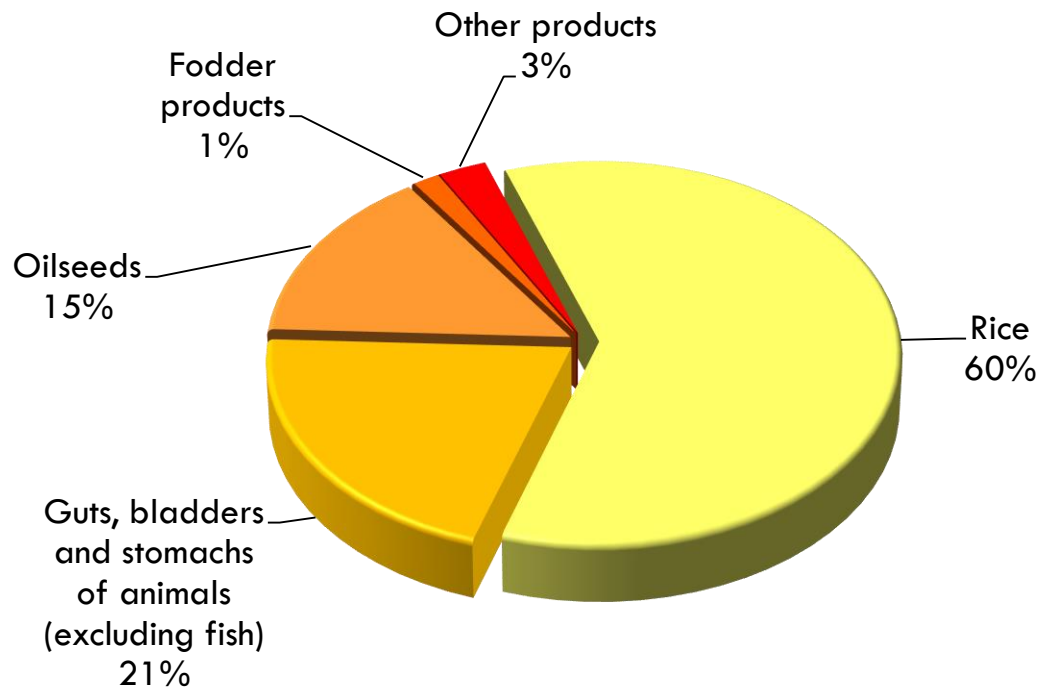
Source: the KOWR's elaboration based on the data of the Ministry of Finance

Commodity structure of the agri-food import from Pakistan to Poland in 2019

(according to the country of dispatch)

Import value: EUR 10.2 m

- ✓ Rice: EUR 6.2 m
(2019/2018): + 237 %
- ✓ Guts, bladders and stomachs of
animals (exc fish) : EUR 2.1 m
(2019/2018): -6 %
- ✓ Oilseeds: EUR 1.5 m
(2019/2018): +270 %
- ✓ Feed products: EUR 0.2 m
(2019/2018): -22 %



Source: the KOWR's elaboration based on the data of the Ministry of Finance



Thank you for your attention

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